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This report looks at the following areas:

- COVID-19's impact on ice cream and frozen treat sales at grocery is likely to experience a 'bump' at retail as Canadians spend more time at home and visit foodservice less.
- Better-for-you options remain popular, but quality and indulgence remain core to the category's appeal.
- Half of consumers are open to eating dairy-free ice cream, indicating that it's becoming more mainstream.
- When choosing ice cream, the core tenets of "familiar brands" and the "source of ingredients" rank as the most important considerations.
- Most Canadians look for "sales/promotions" when shopping for ice cream and/or frozen treats. Look for this behaviour to become more prominent as Canada heads into a recession and what is likely to be a long recovery period, meaning price sensitivity is unlikely to wane.



"Regardless of the innovation in ice cream, the category's success rests on a timeless and fundamental principle, which is to provide enjoyment. During the COVID-19 outbreak, this central tenet may be more important than ever and will remain so in the near term."

Joel Gregoire, Associate
 Director for Food & Drink

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- As grocers benefit, foodservice stands to experience challenges
- COVID-19 may lead to more interest in dairy-free ice cream
- Ice cream sales in 2020 are likely to experience a shortterm bump

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- Promotions resonate with consumers when shopping for ice cream/frozen treats
- Brands matter when choosing ice cream
- High degree of interest in premium ingredients and internationally inspired flavours
- Leveraging the emotional benefits of ice cream is particularly relevant during the COVID-19 pandemic

ICE CREAM AND FROZEN TREAT CONSUMPTION

• Four in five Canadians eat ice cream

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