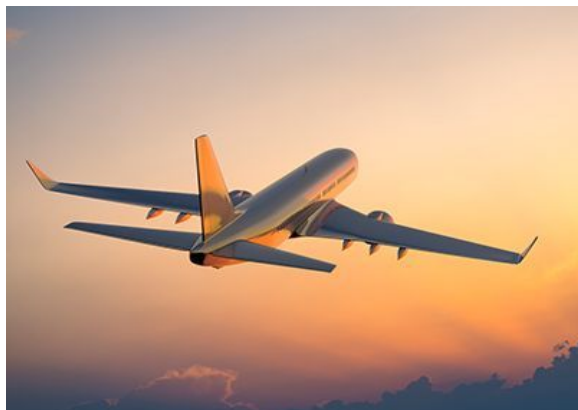


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“More consolidation is to be expected in Europe’s aviation sector due to cost and competitive pressures. Airfares are starting to rise on a number of routes in response to higher costs. The jury is still out regarding the viability of long-haul LCC operations.”

- **Jessica Kelly, Senior Tourism Analyst**

This report looks at the following areas:

- Which are the biggest airlines and what are their prospects?
- What is the market share of airlines operating in the world’s major aviation markets?
- What is the current state of in-flight Wi-Fi?
- How are rising costs impacting the worldwide aviation sector?
- What could be the impact of the global trade war on the worldwide aviation sector?
- What are the current trends regarding distribution channels for air tickets?

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