

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

In 2019, total US retail sales are expected to reach \$6.5 billion. Looking ahead, Mintel predicts the category will see a slight uptick in growth rate, rising 10% from 2019-24, reflecting a shift toward broader acceptance of smart appliances and compact versions that meet the evolving needs of smaller and single-member households.

- Maximize reach through price plus features and recommendations
- In-store purchases dominate; mass merchandisers are go-to channel



"Small kitchen and beverage making appliances have near total market penetration, with 99% of adults owning at least one appliance. While a strong, steady consumer base provides a solid foundation, long purchase cycles challenge the category from experiencing significant sales growth."

– Shannon Romanowski, Director of Research

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- Market overview
- Slow, stable growth

Figure 1: Total US sales and fan chart forecast of small kitchen appliances, at current prices, 2014-24

Majority of adults own 5+ small kitchen appliances

Figure 2: Repertoire of cooking and beverage appliance ownership, October 2019

· Daily use of small kitchen appliances is prevalent

Figure 3: Behaviors toward usage of small kitchen appliances – Yes responses, October 2019

- Top takeaways
- Maximize reach through price plus features and recommendations

Figure 4: TURF analysis – Influence trial, October 2019

In-store purchases dominate; mass merchandisers are go-to

Figure 5: Retailers shopped, October 2019

- Key trends
- · Healthy eating trends impact ownership and usage

Figure 6: Use small kitchen appliances to eat healthily and rely on social media – Yes responses, October 2019

 Make small kitchen appliances "smarter" in design and tech

Figure 7: Attitudes toward smart small kitchen appliances, October 2019

· Subscription/rental services could drive engagement

Figure 8: Select attitudes toward small kitchen appliances, October 2019

What it means

THE MARKET - WHAT YOU NEED TO KNOW

- Market growth is slow but steady
- Meal prep trends fuel demand
- Convenience of foodservice at home
- Increases in at-home food spend help market
- Consumers feel confident spending more

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



 Shifts in population and household composition impact market

MARKET SIZE AND FORECAST

Incremental growth gives way to slightly stronger future sales

Figure 9: Total US sales and fan chart forecast of small kitchen appliances, at current prices, 2014-24
Figure 10: Total US sales and forecast of small kitchen appliances, at current prices, 2014-24

MARKET BREAKDOWN

- Food prep appliances contribute to category growth
 Figure 11: Sales of small kitchen appliances, by segment,
 2017-19
- Discount stores account for largest share of market
 Figure 12: Total US retail sales of small kitchen appliances, by channel, at current prices, 2017 and 2019

MARKET PERSPECTIVE

- Infrequent home cooks challenge the category
 Figure 13: Cooking frequency, August 2019
- Prepared foods represent growing threat to at-home cooking

MARKET FACTORS

- Impact of food spending has mixed results
 Figure 14: BEA food sales at home and away from home,
 January 2010–June 2019
- Consumer confidence could boost spend
 Figure 15: Consumer Sentiment Index, January 2007-October 2019
- Shifts in population by age pose challenge to market
 Figure 16: Population aged 18 or older, by age, 2014-24
- Fewer family households negatively impacts market
 Figure 17: Households by presence of related children,
 2008–18

KEY PLAYERS – WHAT YOU NEED TO KNOW

- · Small kitchen appliances help users cook healthy meals
- Influencers impact market with product reviews and recommendations
- Urban dwellers less engaged in market
- Smart tech on deck to drive sales

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Growth in online shopping and subscription/rental opportunity

WHAT'S HAPPENING

- Small kitchen appliances tap health trends
- · Leveraging social media influencers

Figure 18: Purchase influencers, October 2019

WHAT'S STRUGGLING

Urban dwellers own fewer small kitchen appliances
 Figure 19: Repertoire of cooking and beverage appliance ownership, by area, October 2019

 Living trends shift toward urban environments
 Figure 20: US households by metropolitan status, 2000 and 2018

Growing demand for compact, multifunctional designs

WHAT TO WATCH

· Smart small kitchen appliances have room to grow

Figure 21: Actual and desired cooking times – Dinner, August 2019

Figure 22: Attitudes toward smart small kitchen appliances, October 2019

· Online shopping poised for growth

Figure 23: Online vs in-store purchase, October 2019

Subscription/rental services could drive engagement

Figure 24: Select attitudes toward small kitchen appliances, October 2019

THE CONSUMER - WHAT YOU NEED TO KNOW

- · Versatility and convenience drive usage
- Most adults own coffeemakers
- Single-serve beverage makers are expensive; replacement driven by need
- Consumers shop mass retailers for small kitchen appliances
- A sales event can influence purchase
- Small kitchen appliances are used nearly every day
- Quality features more important than design aesthetics

OWNERSHIP AND USAGE OF SMALL KITCHEN APPLIANCES

Several small appliances are staples in the kitchen
 Figure 25: Ownership of small kitchen appliances, October
 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Ownership translates to strong use of most small kitchen appliances

Figure 26: Usage of small kitchen appliances, October 2019

Majority of adults own 5+ cooking and beverage appliances

Figure 27: Repertoire of cooking and beverage appliance ownership, October 2019

 Adults aged 35+ own a range of appliances, younger adults building inventory

Figure 28: Ownership of select small kitchen appliances, by age, October 2019

Parents own appliances that offer convenient food prep solutions

Figure 29: Ownership of select small kitchen appliances, by parental status, October 2019

OWNERSHIP AND USAGE OF BEVERAGE MAKING APPLIANCES

- Coffeemakers retain broad ownership but have hit plateau
 Figure 30: Ownership of beverage making appliances,
 October 2019
- Owners of beverage makers are highly likely to use their appliance

Figure 31: Usage of beverage making appliances, October 2010

Single-serve appliances popular among 35-44s, parents
 Figure 32: Ownership of beverage making appliances, by age, parental status, October 2019

ATTITUDES TOWARD SINGLE-SERVE BEVERAGE MAKERS

- Single-serve beverage makers may be price prohibitive
- Replacement is driven by need rather than preference
 Figure 33: Attitudes toward single-serve beverage makers,
 October 2019
- Younger adults feel value-added features are worth the price

Figure 34: Attitudes toward single-serve beverage makers, by age, parental status, October 2019

RETAILERS SHOPPED

- Most small kitchen appliances purchased at a mass merchandiser
- Online-only retailers gain momentum
 Figure 35: Retailers shopped, October 2019
- · Highly engaged users still buy from mass merchandisers

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 36: Retailers shopped, by repertoire of cooking and beverage appliance usage, October 2019

 Majority of consumers shop for small kitchen appliances instore

Figure 37: Online vs in-store purchase, October 2019

Inexperience with category drives in-store purchase
 Figure 38: Online vs in-store purchase, by age, October 2019

PURCHASE INFLUENCERS

Promotional pricing drives purchase
 Figure 39: Purchase influencers, October 2019

 Avid users of small kitchen appliances highly influenced by performance

Figure 40: Purchase influencers, by repertoire of cooking and beverage appliance usage, October 2019

Younger adults are influenced by reviews and recommendations

Figure 41: Select purchase influencers, by age, October 2019

Parents seek multifunctional appliances and smart tech
 Figure 42: Select purchase influencers, by parental status,
 October 2019

Maximize reach with value and performance

Figure 43: TURF analysis – Influence trial, October 2019 Figure 44: Table – TURF analysis – Influence trail, October 2019

Methodology

BEHAVIORS TOWARD SMALL KITCHEN APPLIANCES

Daily use of small kitchen appliances is widespread
 Figure 45: Behaviors toward small kitchen appliances – Yes responses, October 2019

Young adults are highly engaged small appliance owners
 Figure 46: Behaviors toward small kitchen appliances – Yes responses, by age, October 2019

Hispanics use small kitchen appliances to help them eat healthily

Figure 47: Behaviors toward small kitchen appliances – Yes responses, by Hispanic origin, October 2019

Parents seek convenient and healthy meal options with SKA
Figure 48: Behaviors toward small kitchen appliances – Yes
responses, by parental status, October 2019

ATTITUDES TOWARD SMALL KITCHEN APPLIANCES

Small kitchen appliance owners seek quality over design

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3695 | \$4995 | €4400





Figure 49: Attitudes toward small kitchen appliances, October 2019

Affluent, younger adults willing to invest in high-end appliances

Figure 50: Attitudes toward small kitchen appliances, by age and income, October 2019

Hispanics seek premium, technology-forward appliances
 Figure 51: Attitudes toward small kitchen appliances, by
 Hispanic generation and Hispanic origin, October 2019

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Sales data
- Fan chart forecast
- Consumer survey data
- Abbreviations and terms
- Abbreviations

APPENDIX - THE MARKET

Figure 52: Total US sales and forecast of small kitchen appliances, at inflation-adjusted prices, 2014-24
Figure 53: Total US sales and forecast of small kitchen appliances, by segment, at current prices, 2014-24

APPENDIX - THE CONSUMER

Figure 54: Ownership of coffee/beverage making appliances – Simmons, Spring 2015-19
Figure 55: Ownership of small kitchen appliances – Simmons,

Spring 2015-19

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.