

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

With most Canadians agreeing that they're "more open to eating international foods now than (they were) a few years ago", it's becoming increasingly incumbent for grocers and food manufacturers to offer a credible selection of ethnic foods in order to "keep up with the times". This Report delves into what internationally inspired foods Canadians claim to be eating, what they are less likely to eat but are interested in trying and the motivations for why they turn to these foods in general. When appropriate, this Report also provides a breakdown of behaviour and views of those from different backgrounds (eg South Asians, Chinese Canadians) towards internationally inspired foods in order to provide greater perspective on the opportunities and prospective challenges in the space moving forward.

- With international foods being mainstream for many, finding new opportunities can prove challenging
- South Asians in Canada appear less likely to eat foods that differ from what they are accustomed to
- Many view grocers that don't offer international cuisines as outdated



"It's no surprise that the overwhelming share of Canadians say they eat internationally inspired foods in one form or another. What drives Canadians to do so is a yearning for culinary exploration and adventurous eating experiences."

— Icel Gregoire, Associate

Joel Gregoire, Associate
 Director - Food & Drink

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
America	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- The issues
- With international foods being mainstream for many, finding new opportunities can prove challenging

Figure 1: Agreement with "Internationally inspired foods are more mainstream now than they used to be", July 2019

 South Asians in Canada appear less likely to eat foods that differ from what they are accustomed to

Figure 2: Internationally inspired foods eaten in the past six months, South Asians vs Canadians overall, July 2019

 Many view grocers that don't offer international cuisines as outdated

Figure 3: Statements related to internationally inspired foods at retail (% any agree), 18-44s vs over-45s, July 2019

- The opportunities
- Canadians want internationally inspired foods in 'easy to eat' formats

Figure 4: International versions of food formats consumers would like to try, July 2019

 Less commonly eaten types of internationally inspired foods represent an interesting opportunity

Figure 5: Types of internationally inspired foods consumers would like to try, among those who have not tried each cuisine, July 2019

 Foodservice is a gateway to trying internationally inspired food for most Canadians

Figure 6: Statements related to internationally inspired foods at restaurants and retail, July 2019

 Canadians open to internationally inspired flavours being incorporated into 'familiar' foods

Figure 7: Statements related to internationally inspired foods in familiar foods and fusion entrées, July 2019

What it means

THE MARKET - WHAT YOU NEED TO KNOW

- · Immigration is fuelling Canada's population growth...
- ...and Asia is the primary source

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Foodservice's impact on how Canadians get their meals continues

MARKET FACTORS

· Immigration is fuelling Canada's population growth...

Figure 8: Percent of Canadians who are visible minorities or not visible minorities, by age, 2016

...and Asia is the primary source

Figure 9: Distribution of immigrants living in Canada, by region of birth, 1996-2036

Foodservice's impact on how Canadians get their meals continues

Figure 10: Foodservice annual operating revenue in Canada, 2013-18

KEY PLAYERS - WHAT YOU NEED TO KNOW

- · Finding the next "what's next" is increasingly difficult
- · Casual international fare is an opportunity to promote trial
- International chains penetrate Canada's foodservice landscape

CHALLENGES

 Finding the next "what's next" is becoming increasingly difficult

WHAT'S NEXT?

Taking it to the streets: casual international fare is an opportunity to promote trial

Figure 11: Old El Paso Street Market Soft Taco Habanero &

Line Meal Kit (UK), September 2018

Figure 12: The Spice Tailor Classic Tandoori Indian Wrap Kit

(Australia), November 2018

Figure 13: Dosa by Dosa Bombay Potato Street Wrap (US), September 2018

sepiember zuio

Figure 14: Worldwide Food Associates Pad Thai Asian Noodle Kit (UK), October 2018

Figure 15: Pot Noodle Asian Street Style Malaysian Japanese Miso Soup Pot (UK), July 2019

Figure 16: Walkers Sensations Street Mix Inspired by Mumbai (UK), July 2019

Figure 17: Pringles Street Food Edition Thai Green Curry

Flavour Savoury Snack (UK), July 2017

Figure 18: Pot Noodle Asian Street Style Malaysian Japanese Miso Soup Pot (UK), July 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- International cuisines can incentivize healthier diets with "new" formats and flavours
- International chains penetrate Canada's foodservice landscape

THE CONSUMER - WHAT YOU NEED TO KNOW

- Internationally inspired foods offer a sampling of other cultures
- Internationally inspired foods address Canadians' desire to "try new foods"
- Taste is the main reason Canadians avoid internationally inspired foods
- Younger Canadians are more likely to eat less commonly eaten international foods
- Most Canadians eat three or more types of international cuisines
- South Asians are less likely to eat cuisines that are 'international' to them, but there is ample opportunity for development

ATTITUDES TOWARDS INTERNATIONALLY INSPIRED FOODS

 Many Canadians view internationally inspired foods as mainstream

Figure 19: "Internationally inspired foods are more mainstream now than they used to be" (% any agree), by age and gender, July 2019

Internationally inspired foods offer a sampling of other cultures

Figure 20: Statements related to international foods, July 2019

- International foods important in supporting in-store traffic
 Figure 21: Statements related to internationally inspired foods at retail (% any agree), 18-45s vs over-45s, July 2019
- Social media is critical in engaging younger consumers
 Figure 22: "Social media posts motivate me to try
 internationally inspired foods" (% any agree), by select
 demographic breaks, July 2019

REASONS FOR EATING INTERNATIONALLY INSPIRED FOODS

 Internationally inspired foods address Canadians' desire to "try new foods"

Figure 23: Reasons for eating or showing interest in eating internationally inspired foods, July 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 24: "To try new foods" as a reason for eating or showing interest in eating internationally inspired foods, by parental status, July 2019

Figure 25: Statements regarding internationally inspired flavours and dishes (% any agree), by parental status, July 2019

International foods facilitate sharable experiences

Figure 26: "My friends/family like it" as a reason for eating or showing interest in internationally inspired foods, by age, July 2019

Few Canadians eat international foods because it's "part of their diet"

Figure 27: "From my original country/ancestry" as a reason for eating or showing interest in internationally inspired foods, overall population, South Asians and Chinese Canadians, July 2019

Figure 28: Availability at restaurants and grocery stores as reasons to eat internationally inspired foods, by parental status, July 2019

REASONS FOR AVOIDING INTERNATIONAL FOODS

Taste is the main reason Canadians avoid internationally inspired foods

Figure 29: Reasons for avoiding certain internationally inspired foods, July 2019

Figure 30: Taste and smell identified as reasons for avoiding certain internationally inspired foods, by various cuisines, July 2019

Uncertainty around preparation a potential barrier

INTERNATIONALLY INSPIRED FOODS BY FORMAT

 Sandwiches are the king/queen of internationally inspired food formats

Figure 31: International versions of food formats consumers would like to try, July 2019

Figure 32: Banh Mi Boys Instagram Post (Canada), August 2019

 Emerging "bowls" category offers an opportunity to reposition traditional foods

Figure 33: Sea Delight Tuna Poke Cubes (Canada), March 2019

Figure 34: Adonis Naoki Seafood Poke Bowl (Canada), July 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Older and younger consumer show varying levels of interest in different food formats

Figure 35: Crave Chorizo Egg Scramble with Goat Cheese (Canada), May 2019

Figure 36: International versions of food formats consumers would like to try, 18-44s vs over-45s, July 2019

USAGE OF AND INTEREST IN INTERNATIONAL FOODS

Younger Canadians like the less common

Figure 37: Types of internationally inspired foods eaten in the past six months, July 2019

Figure 38: Types of internationally inspired foods eaten in the past six months, 18-45s vs over-45s, July 2019

Figure 39: Types of internationally inspired foods eaten in the past six months, by province/region in Canada, July 2019

- Caribbean foods represent an interesting opportunity
 - Figure 40: Types of internationally inspired foods consumers show interest in trying, among those who have not tried each cuisine, July 2019
- Some demographics to consider moving forward

Figure 41: Types of internationally inspired foods (select) consumers show interest in trying, 18-44s vs over-45s, July 2019

Most Canadians eat three or more types of international
cuisines.

Figure 42: Number of types of internationally inspired foods eaten in the past six months, July 2019

Figure 43: Eaten five or more types of internationally inspired foods in the past six months, by household income, July 2019

POPULATION SEGMENTS AND INTERNATIONALLY INSPIRED CUISINES

 South Asians are less likely to eat cuisines that are 'international' to them, but there is ample opportunity for development

Figure 44: Types of internationally inspired foods eaten in the past six months, South Asians vs overall population, July 2019
Figure 45: International versions of food formats consumers would like to try, South Asians vs overall population, July 2019
Figure 46: Statements related to international cuisine at grocery retail, South Asians* vs overall population, July 2019

 Chinese Canadians are more likely to eat internationally inspired foods from East Asia, though interest in exploration is apparent

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400





Figure 47: Types of internationally inspired foods eaten in the past six months, Chinese Canadians vs overall population, July 2019

Figure 48: Statements related to international cuisine at grocery retail, Chinese Canadians vs overall population, July 2019

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Consumer qualitative research
- Abbreviations and terms

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.