The major projects set to drive civil engineering construction output over the next five years include Crossrail, Hinkley Point C, Thames Tideway Tunnel, major road schemes, Network Rail’s modernisation programme, and, once fully approved, HS2.”

– Claudia Preedy - B2B Analyst

This report looks at the following areas:

• What are the current government’s plans for infrastructure spending? Which sectors are set to attract the highest public and private spending?
• What are the potential implications of Brexit for UK Infrastructure investment?
• Is Brexit likely to exacerbate current labour skills shortages?
• Are frequent government policy changes affecting investor confidence in the renewable energy infrastructure sector?
The market

Following a very buoyant 2015, civil engineering activity slows in 2016

Electricity infrastructure sector has shown the strongest growth over the past five years

Roads sector accounts for a quarter of civil engineering construction output in 2016

Civil engineering sector set for further strong growth over the next five years

Market factors

Government places infrastructure investment at the heart of ambitious plans to close the UK’s productivity gap

The largest sector in the current infrastructure and construction pipeline is energy

Companies

Trend towards long-term alliances and closer, integrated relationships in the utilities sector

What we think

What are the current government’s plans for infrastructure spending? Which sectors are set to attract the highest public and private spending?

What are the potential implications of Brexit for UK Infrastructure investment?

Is Brexit likely to exacerbate current labour skills shortages?

Are frequent government policy changes affecting investor confidence in the renewable energy infrastructure sector?

What does the adoption of a new regulatory framework in the water and sewerage industry mean for the supply chain, including civil engineering contractors?

Definitions

Methodology

Abbreviations

Market Positioning

Overview

Introduction

UK Economy

Overview

Inflation

Interest rates
House prices
Figure 8: UK House price changes, 2004-2016

Consumer spending
Manufacturing
Figure 9: UK manufacturing, 2014-16

Business investment
Figure 10: UK GFCF 2003-16

Market Factors

Water & Sewerage
Industry regulation
Legislative environment
European Water Framework Directive (WFD)
Urban Waste Water Treatment Directive (UWWTD)
Figure 11: Sewerage treatment enhancement expenditure driven by UWWTD in England & Wales, 1990-15
Figure 12: Sewerage treatment enhancement expenditure driven by UWWTD in England & Wales, 1990-15

The Drinking Water Directive
Revised Bathing Water Directive
Implications of Brexit on the UK water and sewerage sector
Transfer of private sewers in England and Wales
Gas & Electricity
Price Controls
Environmental and Legislative Factors
Carbon Budgets
Climate Change Levy
Climate Change Agreements
Renewables Obligation
Electricity Market Reform
Contracts for Difference (CfDs)
Capacity Market (CM)
Airports
Communications
Railways
Rail network funding and regulation
Sir Peter Hendy’s re-plan for Network Rail’s enhancement programme 2014-19
Drivers of investment in rail industry
Additional funding for rail infrastructure announced in 2016 autumn statement
High Speed Two (HS2) and proposed major schemes
Ports & Harbours
Roads
Reform of Highways Agency

Market Size & Segmentation

Key points

Market size
- Figure 13: Civil engineering construction output in Great Britain, 2012-16
- Figure 14: Civil engineering construction output in Great Britain, 2012-16

Market segmentation
- Figure 15: Civil engineering construction output in Great Britain, by sector, 2012-16
- Figure 16: Civil engineering construction output in Great Britain, by sector, 2012 and 2016

Water & Sewerage Sector

Key points

Water & Sewerage Capital Expenditure
- Figure 17: Total capital expenditure by water and sewerage companies in England & Wales, 2005-10 and 2010-15
- Figure 18: Total capital expenditure by water-only companies in England & Wales, 2005-2010 and 2010-2015

Contracts for AMP5 tendered early to reduce boom and bust cycle
- Figure 19: Actual UK capital expenditure on water and sewerage services, 2009/10-2014/15
- Figure 20: UK capital expenditure on water and sewerage services, 2010/11-2014/15
- Figure 21: UK Capital Expenditure on Water and Sewerage Services, 2010/11-2014/15
- Figure 22: UK Capital Expenditure on Water and Sewerage Services, 2015/16

Water Civil Engineering Construction Output
- Figure 23: Civil engineering construction output for the potable water industry in Great Britain, 2012-16

Sewerage Civil Engineering Construction Output
- Figure 24: Civil engineering construction output for the sewerage industry in Great Britain, 2012-16

Electricity Sector

Key points

Electricity Distribution Capital Expenditure
- Figure 25: UK gross capital expenditure by electricity distribution network operators, 2011/122015/15
- Figure 26: UK gross capital expenditure by the electricity distribution network operators, 2011/12-2015/16

DNO’s total spending in DPCR5 is lower than set by Ofgem
- Figure 27: Breakdown of total expenditure by DNOs during DPCR5, by area 20112015

DPCR5 witnesses launch of Low Carbon Networks Fund
- Rapid increase in distributed generation connected to DNOs’ networks
- Figure 28: Distributed Generation connected to the distribution network during DPCR5, 2011-15
- Figure 29: Distributed Generation connected to the distribution network during DPCR5, 2011-15

Electricity Transmission Capital Expenditure
- Figure 30: Size of electricity transmission network in Great Britain, 2016
- Figure 31: Capital expenditure by the electricity transmission industry in Great Britain, 2011/12-2015/16
- Figure 32: Capital expenditure by the electricity transmission industry in Great Britain, 2011/12-2015/16

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The Electricity Generation Mix
Figure 33: Analysis of electricity supplied in the UK, by type of fuel used in generation, 2010-15

Renewables generation
Figure 34: Renewable electricity generation in the UK, 2010-15

Offshore Wind
Offshore wind costs falling fast
Green Investment Bank drive to boost investment in offshore wind

Coal generation
Nuclear generation
Figure 35: UK Nuclear Sites Planned Closure Dates, as of December 2016

Planned new nuclear power development marred by major delays

Gas/CCGT generation
Government to prioritise new gas-fired power stations

Distributed Generation

Interconnectors
Figure 36: Existing and planned interconnectors, as of June 2016

Electricity Civil Engineering Construction Output
Figure 37: Civil Engineering Construction Output for the Electricity Industry in Great Britain, 2012-16

---

Gas Sector

Key points
Industry overview
Gas Capital Expenditure
Figure 39: Total gas transmission and distribution capital expenditure, 2011/12-2015/16
Figure 40: Total gas transmission capital expenditure, 2011/12-15/16
Figure 41: Total gas distribution capital expenditure, 2011/12-2015/16
Figure 42: Total gas transmission and distribution capital expenditure, 2011/12-2015/16

Replacement Expenditure (Repex)
Figure 43: Cumulative replacement expenditure during GDPRC1 2008-13, by GDN and type

Civil Engineering Construction Output
Figure 44: Civil Engineering Construction Output for the Gas Industry in Great Britain, 2012-16

---

Airports Sector

Key points
Figure 45: 10 largest airports in the UK, 2010-15
Figure 46: Civil engineering construction output for the air transport industry in Great Britain, 2011-15

---

Communications Sector

Key points
Figure 48: Key market developments in the Telecoms Sector, 2010-15
Figure 49: Civil Engineering Construction Output for the Communications Industry in Great Britain, 2012-16
Civil Engineering - UK - January 2017

Railways Sector

Key points
- Capital Expenditure
  - Figure 51: Renewal expenditure by asset, 2015 and 2016
  - Figure 52: Private sector investment in track and signalling, 2012-16
  - Figure 53: Private sector investment in stations, 2012-16
  - Figure 54: Analysis of enhancement expenditure in England and Wales, by type, 2010-14
  - Figure 55: Analysis of enhancement expenditure on non-PR08 funded schemes by type, 2010-14
  - Figure 56: Analysis of enhancement expenditure in Scotland, by type, 2010-2014
  - Figure 57: Analysis of enhancement expenditure in Great Britain, by type, 2015

Railways Civil Engineering Output
- Figure 58: Civil Engineering Construction Output for the Rail Transport Sector in Great Britain, 2012-16

Harbours Sector

Key points
- Recent port expansion projects
  - Figure 59: Civil engineering construction output for the harbours and waterways sectors in Great Britain, 2012-16

Roads Sector

Key points
- Overview
  - Figure 60: Road Network in Great Britain, by Type, 2015
  - Figure 61: Road Network Expenditure in England, by Activity and Road Type, 2010/11-2014/15
  - Figure 62: New Construction and Improvements of Roads, Motorways and All Purpose Trunk Roads, in England, 2011/12-2015/16
  - Figure 63: Civil engineering new road construction output in Great Britain, 2012-16
  - Figure 64: Civil Engineering New Road Construction Output in Great Britain, 2012-16

Seasonality Of Civil Engineering Construction Output

Overall
- Figure 65: Seasonality of civil engineering, 2011-15

Water
- Figure 66: Seasonality of Civil Engineering Output in the Water Sector, 2011-15

Sewerage
- Figure 67: Seasonality of Civil Engineering Output in the Sewerage Sector, 2011-15

Electricity
- Figure 68: Seasonality of Civil Engineering Output in the Electricity Sector, 2011-15

Gas, Communications and Air Transport
- Figure 69: Seasonality of Civil Engineering Output in the Gas, Communications and Air Sector, 2011-15

Railways

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.
Figure 70: Seasonality of Civil Engineering Output in the Railways Sector, 2011-15

Harbours
Figure 71: Seasonality of Civil Engineering Output in the Harbours Sector, 2011-15

Roads
Figure 72: Seasonality of Civil Engineering Output in the Roads Sector, 2011-15

Regional Civil Engineering Construction Output
Figure 73: Analysis of civil engineering output, by region, 2011-15

Industry Structure

Key points

Industry Development
Figure 74: Analysis of The Civil Engineering Industry By Type of Activity and Company Size, 2016

Company profiles

Amec Foster Wheeler
Figure 75: Financial analysis of AMEC Foster Wheeler, 2011-15

Amey
Figure 76: Financial analysis of Amey UK, 2011-15

Balfour Beatty
Balfour Beatty announces several profit warnings during 2014 and 2015 amid major challenges from construction contracts
Figure 77: Financial analysis of Balfour Beatty, 2011-15
Figure 78: Financial analysis of Balfour Beatty by segment, 2014-15

Land Lease Construction
Figure 79: Financial Analysis of Lend Lease Construction (EMEA), 2011-15

The Costain Group
Figure 80: Financial Analysis of Costain Group, 2011-15
Figure 81: Turnover analysis of Costain Group, by division, 2014-15

John Laing
Figure 82: Financial Analysis of John Laing, 2011-15

Carillion
Figure 83: Financial Analysis of Carillion, 2011-15

J Murphy & Sons
Figure 84: Financial Analysis of J Murphy & Sons, 201115

Bam Nuttall
Figure 85: Financial Analysis of Bam Nuttall, 201115

Interserve
Figure 86: Financial Analysis of Interserve, 2011-15
Civil Engineering - UK - January 2017

Market Forecast

Key points

Market overview
- Figure 91: Forecast civil engineering construction output in Great Britain, 2017-21
- Figure 92: Forecast civil engineering construction output in Great Britain, 2017-21

Infrastructure investment at the heart of the government’s plans to close the UK’s productivity gap
- Figure 93: National Infrastructure and Construction Pipeline, by sector, 2017-21
- Figure 94: National Infrastructure and Construction Pipeline, by sector, as of Autumn 2016

Independent Infrastructure Commission is established in 2015 to help ensure the timely delivery of major infrastructure projects

Plans for Northern Powerhouse to provide a positive impetus for civil engineering sector in the North of England

Water & Sewerage Sector Forecast

Key points

Capital expenditure
- England & Wales - AMP6 2015-20

Move towards long-term alliances and frameworks across industry
- Figure 95: Forecast capital expenditure for AMP6 in England & Wales, by water & sewerage company, 2015/16-2019/20
- Figure 96: Forecast capital expenditure for AMP6 in England & Wales, by water only company, 2015/16-2019/20

Major water & sewerage capital projects in pipeline
- Figure 97: Water & Sewerage Infrastructure Pipeline, 2017-21

Thames Tideway Tunnel
- Figure 98: Estimated cost of Thames Tideway Tunnel, 2015/16-2021/22+

Other capital investment plans by water and sewerage companies during AMP6 include:
- Water Industry Development
- Figure 99: Forecast Civil Engineering Output for the Water Sector, 201721
- Sewerage Industry Development
- Figure 100: Forecast Civil Engineering Output for the Sewerage Sector, 2017-21

Electricity Sector Forecast

Key points

Electricity infrastructure projects in the National Infrastructure and Construction Pipeline
- Figure 101: Electricity Infrastructure Pipeline, 2017-21

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.
Electricity Distribution Capital Expenditure

Figure 102: Forecast network investment of the electricity distribution network operators in Great Britain, by company, 2015/16/23

Drivers for Future Capital Investment in Electricity Transmission Network

Lack of clarity and frequent policy changes have created investment uncertainty in renewables

Figure 103: Renewable Energy Projects in Pipeline, by Technology, as of October 2016

Electricity Civil Engineering Construction Forecast

Figure 104: Forecast Civil Engineering Output for the Electricity Sector, 2017-21
Figure 105: Forecast Civil Engineering Output for the Electricity Sector, 2016-20

Gas Sector Forecast

Key points

Gas infrastructure projects in the National Infrastructure and Construction Pipeline

Figure 106: Gas Distribution and Transmission Infrastructure Pipeline, 2017-21

UK Gas Supply

Figure 107: Existing UK gas import infrastructure, as of November 2016
Figure 108: Proposed UK import projects, as of November 2016

Gas Distribution & Transmission Capital Expenditure

Innovation at centre of new price control model for gas distribution and transmission network

Transmission Network

Figure 109: Annual capital expenditure plans by National Grid Gas Under RIIO-T1, by Category, 2014-2021

Distribution Network

Figure 110: Annual capex plans under RIIO-GD1, by GDN, 2014-2021
Figure 111: Annual repex plans under RIIO-GD1, by GDN, 2014-2021
Figure 112: Forecast total capex and repex during RIIOGD1, 2013/14/2020/21

Civil Engineering Construction Output Forecast

Figure 113: Forecast Civil Engineering Construction Output for the Gas Sector, 2017-21

Airports Sector Forecast

Key points

Industry Development

Figure 114: Forecast civil engineering output for the airport transport sector, 2017-21

Communications Sector Forecast

Key points

NIC report criticises UK 4G mobile coverage and calls for more action on 5G

Communications infrastructure projects in the National Infrastructure and Construction Pipeline

Figure 115: Communications Infrastructure Pipeline, 2017-21
Figure 116: Forecast Civil Engineering Output for the Communications Sector, 2017-21

Railways Sector Forecast

Key points

Capacity constraints driving rail infrastructure investment
Rail infrastructure projects pipeline
Figure 117: Rail infrastructure pipeline, 2017-2021
Figure 118: Rail infrastructure projects pipeline, 2016

Additional funding for rail infrastructure announced in 2016 autumn statement
High Speed Two (HS2) and proposed major schemes

Network Rail Capital Expenditure in CP5
Figure 119: Forecast capital expenditure for CP5, by type, 2014/15-2018/19

Renewals expenditure in CP5
Figure 120: Forecast rail renewals expenditure for CP5, by activity, 2014/15-2018/19
Figure 121: Forecast rail renewals expenditure for CP5, 2014/15-2018/19

Enhancements expenditure in CP5
Figure 122: Cost of enhancement projects during CP5
Figure 123: Forecast Civil Engineering Construction Output for the Rail Sector, 2017-21

Harbours Sector Forecast

Key points
Growth in off-shore wind farm developments offers opportunities to UK ports
Strategic review of east coast port facilities
Figure 124: Forecast civil engineering construction output for the harbours sector, 2017-21

Roads Sector Forecast

Key points
2014 Road Investment Strategy signals the biggest investments in roads since the 1970s
2015 Autumn Statement
2016 Autumn Statement
Reform of Highways Agency
Figure 125: Forecast Civil Engineering Construction Output for the Roads Sector, 2017-21
Figure 126: Forecast Civil Engineering Construction Output for the Roads Sector, 2017-21

Further Sources & Contacts
Trade associations
Trade magazines
Trade exhibitions