

## Potable Water and Sewerage - UK - April 2016

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“The WFD will continue to be a key driver for capital investment in the water and sewerage industry. It is also expected to drive innovation as companies are looking at new technologies that offer the best solution to implementing the directive.”  
– Claudia Preedy - B2B analyst

### This report looks at the following areas:

- What are the key drivers for capital investment in the water and sewerage industry?
- What have been the capital expenditure patterns by individual water and sewerage companies during the last five years?
- Is there a shift from capital project investment towards asset maintenance?
- How do the changes in the regulatory environment for the Asset Management Period 2015-20 (AMP6) affect the industry's approach to capital investment?
- What are water and sewerage companies' spending proposals for AMP6?

High expenditure on capital projects in recent asset management periods reflected a focus on replacing and upgrading a largely antiquated asset base and investments to meet new EU legislation, such as the Urban Waste Water Directive. This has increased capital expenditure on building new facilities, including treatment works, interceptor sewers and outfalls. Many of these capital projects have now been completed and the industry is shifting its focus towards operating, maintaining and managing these assets, and ensuring that inefficiencies are minimised during such activities.

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### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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