# The Car Aftermarket - UK - November 2016

Report Price: £1995.00 | $3230.80 | €2534.27

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

"Replacement parts are an integral feature of the automotive market. Yet whereas recent years have seen relatively strong growth in the number of cars owned, and indeed new car sales, the value of the car aftermarket has expanded much more slowly."
**– Neil Mason, Head of Retail Research**

## This report looks at the following areas:

- **What we will be the impact of rising prices?**
- **What potential does an ageing car parc offer?**
- **What will be the impact of further changes to parts distribution**

The car aftermarket is an important sector and comprises replacement parts that are purchased by motorists for their vehicles. However, recently the market has seen only modest value growth expanding by only 6% between 2011 and 2015. Although stimulated by the continued expansion in the size of the UK car parc, the market has seen revenues dampened by longer replacement times and the impact of low priced manufacturers in some segments of the market such as tyres. Nevertheless, with price increases following the weakening of Sterling since the middle of 2016, much stronger revenue growth is likely to occur.



**DID YOU KNOW?**

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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## Table of Contents

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