“As a mature sector, albeit one where material substitution has been a major feature in the last few years, market conditions for tubes and pipes notably improved as the year progressed in 2013. Moreover, 2014 is witnessing further growth, as expectations of continued market development have now replaced the stop-start nature of the recovery previously seen post economic downturn.”

–Terry Leggett, Senior Analyst

This report looks at the following areas:

- How will the market develop over the next five years?
- What will be the key market drivers?
- How are different materials being affected by the end-use markets and other factors?
- Which product sectors now hold the best prospects?
- Which market products will benefit most from end-use market trends?
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