“Domiciliary care services have always been preferred to other forms of care as remaining in their own home and being able to have as much control maintains their independence.”
- Lewis Cone, Research Analyst

This report looks at the following areas:

- What are the key determinants driving the domiciliary care industry?
- Did the market suffer in any way from the financial crisis and how has it recovered since?
- Have there been any fundamental changes as a consequence?
- How have UK governments influenced and shaped the development of home care in each respective country?
- Are there any major regional differences in the UK when it comes to the provision of domiciliary care services?
- What are the key issues the industry needs to address to be able to fully benefit from any favourable market conditions and future trends?
- What does the future hold for the UK’s domiciliary care industry?

The market for domiciliary care covers a broad range of healthcare services provided in the home. This ranges from home help services, such as assistance with shopping, ironing and cleaning, through to the provision of meals and assistance with rising and retiring, as well as high-tech healthcare provision. Much of the market involves the supply of such services to the elderly, but receivers of domiciliary care also include people with long-term illnesses and disabilities, as well as those recently dismissed from hospital care.
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Demographic trends will provide constant source of demand for domiciliary care services
The rate at which care is provided by relatives of the people, who need care, is declining
The Care Act has provided the first overhaul of social care statute in England in more than 60 years
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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

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