

Mobile Retailing - US - 2023

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This report looks at the following areas:

- Mobile shopper profiles
- Motivations and barriers to mobile use
- Preferences between apps and mobile websites
- Shopping behaviors on mobile devices
- Attitudes toward mobile retailing

Mobile commerce is growing exponentially and will soon make up a majority of total ecommerce sales – mobile retail sales will account for 40%-45% of total ecommerce sales by 2024, making it imperative for brands and retailers to understand what consumers want from their mobile shopping experience. A streamlined shopping journey, linked omnichannel options and adaptable websites are key aspects to consider.

Consumers are struggling with inflation and high prices for consumer products will continue through at least early 2023. This means that consumers will be focused on their budgets and making the most of their dollars as they shop. Consumers will be on the lookout for options such as buy now, pay later as well as budgeting and promotional tools. Brands can provide value through personalized offerings and promotions to capture consumer interest.

One of the biggest threats to mobile retailing comes from the discontinuation of third-party cookies by Google in 2024, with other brands likely to follow suit. Brands and retailers have relied on third-party cookies for information about current and potential consumers. Now brands must encourage shoppers to willingly share information about themselves in order to provide the tailored experience consumers seek.

Integration with other apps presents a big opportunity in mobile retailing – brands and retailers can provide greater value by partnering with apps such as Mint or Shop. These apps help consumers manage budgets and consolidate tracking information in one place. Through these third-party options, brands



"Mobile retailing is growing rapidly and already makes up a significant portion of total ecommerce sales. The coming years will see continued improvements in 5G technology. Mobile websites and apps are a vital way for brands to provide the tailored, personalized shopping experience consumers desire."

Katie Hansen, Senior
 Analyst, Retail & eCommerce

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can offer more flexibility and control to consumers as they shop with their mobile devices.

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