B2B Economic Outlook - UK - Spring 2023

Report Price: £1495 | $1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Economic Overview
- Business Health
- Special Focus: B2B Finance
- What's Next?

"Although the UK avoided recession at the end of 2022, growth is likely to be constrained by persistently high inflation and the cost of living crisis. The recent fall in wholesale gas prices should start to reduce bills by the end of H1 and this will somewhat improve the financial situation of businesses and consumers alike."

– Lewis Cone, Associate Director - B2B

Report Price: £1495 | $1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

What's included

- Executive Summary
- Full Report PDF
- Infographic Overview
- Powerpoint Presentation
- Interactive Databook
- Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Buy this report now

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £1495 | $1995 | €1800

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

SPECIAL FOCUS: B2B FINANCE

- **Net lending remained positive in 2022 and surpassed levels seen in 2021**
  Figure 10: UK MFIs' net loans to non-financial businesses, Q1 2021 - Q4 2022, by size of business, (£ million, not seasonally adjusted)
- **Credit availability and demand fell for SMEs but was more positive for large businesses in 2022**
  Figure 11: Availability of corporate credit to PNFCs in the past three months, Q4 2020 - Q4 2022, by business size, (net percentage balance)
  Figure 12: Demand for corporate credit by PNFCs in the past three months, Q4 2020 – Q4 2022, by business size, (net percentage balance)
- **Write-offs on loans to PNFCs fell in 2022**
  Figure 13: Write offs of loans to PNFCs from banks and building societies, Q3 2020 – Q4 2022, (£ million, not seasonally adjusted)

WHAT'S NEXT?

- **Business confidence remains negative as economic uncertainty looms**
  Figure 14: Business confidence index, Q3 2021 – Q4 2022, (index figure)
- **General consensus implies UK will avoid recession but a decline in growth is expected in 2023**
- **Purchasing Managers' Index Surveys**
- **Energy cost support package to change from April for businesses…**
- **… although 'surprise' windfall in public finances could offer some Budget financial wriggle room**

APPENDIX – ABBREVIATIONS

- **Abbreviations**

What's included

- Executive Summary
- Full Report PDF
- Infographic Overview
- Powerpoint Presentation
- Interactive Databook
- Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Buy this report now

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit **mintel.com.**