

### Report Price: £3695 | \$4995 | €4400

e above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### This report looks at the following areas:

- Parenting styles and mindset with different parenting persona.
- Changes of interaction with children after COVID-19 and the importance of companionship.
- Changes of spending on education and products under changing education policies and tech development.
- Children's usage of digital products in different age groups.
- Information sources of childcare in both breadth and depth.

Young parents' views on parenting have changed markedly compared to traditional attitudes. They place greater emphasis on the role of companionship in their children's growth and realise that personality and mindset are more important than grades. It is important for brands to gain emotional recognition by portraying themselves as 'companions' in the growth of children.

New developments in cutting-edge technologies such as AI are also influencing young parents' decisions about their children's education and upbringing. The use of technology has generated more educational and playful scenarios, while on the other hand parents are giving more thought to their children's earlier exposure to electronics for a better future development. Merging with technology in the right way is something that every children's brand should consider.

Unlike other categories, children's brands naturally carry a certain image of being 'experts in children's development'. This makes young parents want their trusted brands to be more involved in their children's growing up. Young parents are willing to protect the innocence, creativity and imagination of their children. This likewise requires brands to take care in communicating, in addition to professionalism, with the importance to avoid over-controlling.



"The attitudes of young parents towards childcare have changed remarkably. They increasingly focus on the role of 'companionship' in the development of their children. Children's brands need to show a gesture of 'growing up with children' and avoid the image of 'educators' when communicating with consumers."

Frank Zhang, Senior
 Analyst

Buy this report now		
Visit	store.mintel.com	
EMEA	+44 (0) 20 7606 4533	
Brazil	0800 095 9094	
America	is +1 (312) 943 5250	
China	+86 (21) 6032 7300	
APAC	+61 (0) 2 8284 8100	

#### Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

## **Table of Contents**

#### **OVERVIEW**

- What you need to know
- Covered in this Report

#### **EXECUTIVE SUMMARY**

- Issues and Insights
- Let the child be a child and make room for wonder Figure 1: Annil – To be a child, 2022
- Encourage friend-like relationship with more companions and communication
  - Figure 2: Nike kids Get on the skateboard, Cai Cai, 2022
- Do away with parenting stereotypes and explore me-style parenting

Figure 3: EMXEE – 'Qualified mother entry examination', 2022

- The Market Summary
- The effect of the three-child policy is yet to be seen, newborn downward trend may moderate as impact of COVID-19 wanes
- Adjustment of subject weights in education brings opportunities for children's sports and other industries
- Al development opens up new opportunities for early childhood education
- The trend towards high-end and fashionable childrenswear continues
- What we think

#### **MARKET FACTORS**

 The effect of the three-child policy is yet to be seen, newborn downward trend may moderate as impact of COVID-19 wanes

Figure 4: Number of newborn children and the birth rate, 2012-22

- Adjustment of subject weights in education brings opportunities for children's sports and other industries
- Al development opens up new opportunities for early childhood education

Figure 5: Interested intelligent functions/services, 2022

 The trend towards high-end and fashionable childrenswear continues

Figure 6: Michael Kors' first children's line, 2022

### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

# Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Buy this report now		
Visit	store.mintel.com	
EMEA	+44 (0) 20 7606 4533	
Brazil	0800 095 9094	
Americas	+1 (312) 943 5250	
China	+86 (21) 6032 7300	
APAC	+61 (0) 2 8284 8100	



#### Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### **MARKETING ACTIVITIES**

- Decorating communities with children's creativity Figure 7: LEGO – Decorate the community with children's creativity, 2022
- **Transforming restaurant into a family-friendly activity space** Figure 8: Parent-child activities of Xibei, 2022 and 2023
- Advocacy for parents not being omnipotent when facing children and making love 'lighter'
   Figure 9: Baby Elephant – The new generation of light care, 2022
- Building a caring image with a sustainable development concept

Figure 10: PurCotton & Chinese National Geography – Ocean conservation theme photo exhibition, 2022

#### **NEW PRODUCT TRENDS**

Offline park for children combines play with cutting-edge technology

Figure 11: Apailang Creativity Land, 2022

 Volvo and BRIO collaborate to launch new construction machinery toys
 Figure 19: Value & DDIO - Value CE themed minimagehines

Figure 12: Volvo & BRIO – Volvo CE-themed mini machines, 2022

• Experience ancient culture through restored archaeological processes

Figure 13: Sanxingdui Archaeological Discovery, 2022

 Children's home furnishings blending Chinese style with playfulness

Figure 14: FNJI Kids furniture line, 2023

#### PARENTS' ROLE IN CHILDCARE

- Small family household mode is becoming common
  Figure 15: Childcare responsibility, 2022
  Figure 16: Childcare responsibility type segmentation, 2022
  Figure 17: Childcare responsibility type, by gender,
  generation, age of youngest children and city tier, 2022
- Less than 10% of post-90s have a second child even if birth restrictions are eased
   Figure 18: Number of minor children, by generation and

Figure 18: Number of minor children, by generation and monthly household income, 2022

#### PARENTING STYLES AND MINDSET

• More than half of young parents would like to give children more autonomy in all respects

### What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

# Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

# Buy this report now

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



#### Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

MINTEL

Figure 19: Parenting styles and mindset, 2022

- One in four Gen Z parents are considering another child Figure 20: Parenting styles and mindset – Selected items, by generation, 2022
- Parents who give children more autonomy are happier about their family life

Figure 21: Parenting styles and mindset persona, by generation, 2022 Figure 22: Parenting styles and mindset – Selected items, by parenting styles and mindset persona, 2022

#### CHANGES OF INTERACTION WITH CHILDREN AFTER COVID-19

 Seeking parent-child emotional closeness with a heavier teaching load

Figure 23: Changes of interaction with children after COVID-19, 2022

- Communication is important regardless of child's age
  Figure 24: Changes of interaction with children after
  COVID-19 Selected items, more, by parent generation and child age, 2022
- Liberal parents actually spend more time in parent-child interaction

Figure 25: Changes of interaction with children after COVID-19 – Selected items, more, by parenting styles and mindset persona, 2022

### CHANGES OF SPENDING ON EDUCATION AND PRODUCTS

- Expenses on 'intellectual development' other than traditional academic or art training grow
   Figure 26: Changes of spending on education and products, 2022
- E-products and courses for children under 4 years old are worthy of attention

Figure 27: Changes of spending on education and products, spent more, by child age, 2022

• The opportunity to premiumise sports apparel is more apparent in tier 1 cities

Figure 28: Changes of spending on education and products – Selected items, spent more, by city tier and monthly household income, 2022

#### CHILDREN'S USAGE OF DIGITAL PRODUCTS

• Smartphone usage of children under 12 is above 90%

### What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

# Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

# Buy this report now

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

#### Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 29: Children's usage of digital products, by device type, 2022

• More children start to choose their own digital games from the age of 4

Figure 30: Children's usage of digital products – Selected items, by age of youngest child and device, 2022

Controlling parents may use gaming as a reward
 Figure 31: Children's usage of digital products (overall) –
 Selected items, by parenting styles and mindset persona,
 2022

#### INFORMATION SOURCES OF CHILDCARE

 Popularity of short video platforms impacts childcare decisions most

Figure 32: Information sources of childcare, 2022

- New parents are more influenced by short video contents Figure 33: Information sources of childcare, top 3, by age of youngest child, 2022
- Liberal parents more aligned with professional information Figure 34: Information sources of childcare – Selected items, top 3, by parenting styles and mindset persona, 2022

#### ATTRACTIVE BRANDING MESSAGES

• The sense of companionship stands out in branding messages

Figure 35: Attractive branding messages, 2022

- Gen Z parents expect brands to be more creative but at the same time cherish heritages
   Figure 36: Attractive branding messages – Selected items, by generation, 2022
- **Brands' involvement is more welcomed by liberal parents** Figure 37: Attractive branding messages – Selected items, by parenting styles and mindset persona, 2022

#### APPENDIX – METHODOLOGY AND ABBREVIATIONS

- Methodology
- Abbreviations

## What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

# Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

### Buy this report now

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100





# **About Mintel**

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit **mintel.com**.