

Oral Health - US - 2023

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### This report looks at the following areas:

- · Current use and future interest in oral health-related products
- Frequency with which consumers are using oral care products
- Most recent dental routines and consumer sentiment about dental visits
- Buying habits for oral care products
- Attitudes about dental health and its connection to broader healthcare

As hygiene-related products have remained a resilient category, oral care has been given a boost in recent years. Oral care remains an essential part of daily health and hygiene, supporting consistent usage year over year. US retail sales of oral care products are estimated to reach \$9.72 billion in 2023, approximately 17% growth for the period between 2018-23. Evolving the approach to oral care needs to occur to further stimulate the market. Taking cues from beauty and adopting a wellbeing approach and positioning oral care as health care are two strong avenues to achieve this.



"The pandemic revitalized the oral care market, creating disruptive opportunities for premium, eco-friendly solutions. Leading brands can continue to tap into wellness trends. There will be opportunities to link oral care products to mental wellbeing. Dental ancillaries can tap into this trend and generate greater interest."

Rebecca Watters,
Associate Director –
Household & Health

#### Buy this report now

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

#### Report Price: £3695 | \$4995 | €4400

MINTEL

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### **Table of Contents**

**OVERVIEW** 

**EXECUTIVE SUMMARY** 

MARKET SIZE AND FORECAST

**SEGMENT PERFORMANCE** 

**MARKET DRIVERS** 

**KEY PLAYERS** 

COMPETITIVE STRATEGIES AND MARKET OPPORTUNITIES

THE ORAL HEALTH CONSUMER - FAST FACTS

PRODUCT USAGE AND FREQUENCY

**DENTAL VISIT FREQUENCY AND ATTITUDES** 

**TOOTHPASTE PURCHASE FACTORS** 

ATTITUDES TOWARD ORAL HEALTH

TRIAL OF AND INTEREST IN ORAL HEALTH PRODUCTS

APPENDIX - DATA SOURCES AND ABBREVIATIONS

**APPENDIX - THE MARKET** 

APPENDIX - COMPANIES AND BRANDS

APPENDIX - TURF METHODOLOGY

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

## Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

### Buy this report now

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



# **About Mintel**

Mintel is the expert in what consumers want and why. As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.