

Women's Wellness - US - 2022

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Life changes and health issues experienced in the past year.
- Products and services sought for life changes and health issues.
- Sources of health and wellness information.
- Factors important in choosing non-prescription health/wellness products.
- Attitudes toward women's health and wellness.

Women's wellness is in a time of transformation, which will require brands to pivot or lose out. Shifts in societal priorities and demographics, namely an aging population, are pulling the maternal journey from center stage and replacing it with issues related to menopause and aging. The menopausal audience has been long underserved and knows it. Brands that address this large cohort will be welcomed.

Another adjustment required will be responding to a younger generation with a more fluid view of gender and a large cohort of those who identify as LGBTQ+ being on the maternal journey, all of which will require brands to rethink and adapt to what it means to be a woman and what is meant by "women's" wellness.

A quarter of women prefer not to interfere with their body's natural processes when it comes to health, meaning brands will want to promote their role in a holistic wellness journey that includes diet, exercise, and mindfulness activities.

While product efficacy is of utmost importance among women, brands will also be expected to go beyond providing a product, to providing a measurable service, including education. There's a call for education related to life events, before, during, and after they occur. The pandemic intensified the spotlight on health and wellness. While the wellbeing of the family remains a leading concern for women, they're picking their heads up from the maelstrom and focusing attention on personal needs. However, many are being met by policy



"The COVID-19 pandemic intensified the spotlight on health and wellness, with women's wellness being no exception. An aging population provides opportunity for brands to cater to the needs of older shoppers, looking beyond pregnancy to include the menopausal journey and other age-related issues."

Jennifer White Boehm,
 Director - US BPCH Reports

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

issues that appear to restrict their personal rights, and will look for brands to represent them, validate them, and advocate for them.

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300



The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

OVERVIEW

- What you need to know
- This Report looks at the following areas
- Definition
- Market context
- COVID-19: US context
- Economic and other assumptions

EXECUTIVE SUMMARY

- Top takeaways
- Market overview

Figure 1: Category outlook, 2022-27

- Opportunities and challenges
- Menopausal audience is large, and growing

Figure 2: Life changes in past year – Menopausal (net), by age, 2022

There's a whitespace for menopausal support

Figure 3: Products and services sought for menopausal journey, 2022

LGBTQ+ consumers have large presence on the maternal journal

Figure 4: Life changes in past year – Maternal journey, by LGBTQ+ identity, 2022

· Convenience is key in women's wellness

Figure 5: Purchase influencers, 2022

 Women's wellness brands have a strong need to fill among Black women

Figure 6: Sources of health and wellness information, by race, 2022

Key consumer insights

MARKET FACTORS

 Women are more likely to express worry, including those related to health

Figure 7: Consumer anxieties, 2022

· Birth rate continues to decline

Figure 8: Annual births (000) and fertility rate, 2010-20 Figure 9: Percent change in number of births, by month: United States, 2019 and 2020 final and 2021 provisional

Increasing average age of mother at first birth points to

fertility needs

Figure 10: Average age of mother at first birth, 1990-20

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- First-time parents likely to be less affluent, will look to cost savings
- Women's right to choose in jeopardy
- Inflation requires proof of efficacy, worth to retain engagement

Figure 11: Consumer Price Index changes from previous year, 2020-22

Aging population is prime for support

Figure 12: Always Intimate Skincare, 2022

Figure 13: Population by age, 2016-26

COMPETITIVE STRATEGIES AND MARKET OPPORTUNITIES

 5% of CPG health launches aimed at women, leaving room to guide choice

Figure 14: CPG healthcare launches, by demographic target, 2020-22*

Figure 15: Awesome Woman, 2022

- Include women's wellness in holistic health
- Building self-care into motherhood

Figure 16: Motherhood Understood, 2022

• Embrace an expanded view of womanhood

THE WOMEN'S WELLNESS CONSUMER - FAST FACTS

- 43% of US women are on the menopausal journey
- Respondents on the maternal journey are spread across the stages
- Vitamin deficiencies most common health issue among general audience
- VMS leads for women's wellness issues
- Demand for education offers opportunity for brands to act as guides

LIFE CHANGES IN PAST YEAR

 Menopausal audience significantly larger than those on maternal journal

Figure 17: Life changes in past year, 2022

45-54s are in varied menopausal states

Figure 18: Life changes in past year – Menopausal, by age, 2022

 18-24s see widest maternal range, postpartum set poised to skew older

Figure 19: Life changes in past year – Maternal journey, by age, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Nearly a quarter of Hispanic respondents are on maternal journey

Figure 20: Rael, 2022

Figure 21: Life changes in past year – Maternal journey, by

Hispanic origin, 2022

There's a large LGBTQ+ presence on the maternal journal

Figure 22: Family Equality, 2022

Figure 23: Life changes in past year – Maternal journey, by

LGBTQ+ identity, 2022

PRODUCTS AND SERVICES SOUGHT FOR LIFE CHANGES

 Majority of respondents on maternity journey turn to VMS, tech also ranks

Figure 24: Products and services sought for maternity journey, 2022

Menopausal market ripe for solutions

Figure 25: Products and services sought for menopausal journey, 2022

HEALTH ISSUES

 Vitamin deficiencies most common health issue among general audience

Figure 26: Health issues, 2022

 Chronic stress, hormone imbalance have outsized impact on 18-24s

Figure 27: Cost of no, 2022

Figure 28: Health issues, by age, 2022

Hair is an issue of standout importance among Hispanics

Figure 29: Health issues, by Hispanic origin, 2022

LGBTQ+ audience overindexes in many health issues

Figure 30: Health issues, by LGBTQ+ identity, 2022

PRODUCTS AND SERVICES SOUGHT FOR HEALTH ISSUES

One in five turns to CBD for support with health issues
 Figure 31: Products and services sought for health issues, 2022

VMS struggles to resonate with younger consumers

Figure 32: Products and services sought for health issues, by age, 2022

Herbal remedies resonate with Hispanic audience

Figure 33: Products and services sought for health issues, by Hispanic origin, 2022

 Acupuncture is nearly three times as popular among LGBTQ+ audience

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 34: Health and hygiene launches featuring

"traditional" claims, 2022

Figure 35: Products and services sought for health issues, by

LGBTQ+ identity, 2022

SOURCES FOR HEALTH AND WELLNESS INFORMATION

 Websites as popular as medical professionals as health info source

Figure 36: Sources of health and wellness information, 2022

• 18-24s most likely to turn to family/friends for wellness info

Figure 37: The Pregnancy Hub by First Response, 2022

Figure 38: Sources of health and wellness information, by age, 2022

Only a third of Black respondents turn to medical professionals

Figure 39: Sources of health and wellness information, by race, 2022

A quarter of parents look for health information on social media

Figure 40: Sources of health and wellness information, by parental status, 2022

· Social media is a leading source of information for LGBTQ+

Figure 41: Sources of health and wellness information, by LGBTQ+ identity, 2022

PURCHASE INFLUENCERS

Convenience outranks professional recommendations

Figure 42: Nutrafol, 2022

Figure 43: Purchase influencers, 2022

- Proof of efficacy plays a strong role in category choice
- Convenience and backing have outsized importance for older consumers

Figure 44: Purchase influencers – Any rank, by race, 2022

 Appeal to Black consumers through personalized recommendations

Figure 45: Nicole Crowder Collection, 2022

Figure 46: Purchase influencers – Any rank, by race, 2022

Representation is a differentiator for Hispanic shoppers

Figure 47: Purchase influencers – Any rank, by Hispanic origin, 2022

 Peer recommendations hold as much sway as professionals with LGBTQ+

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 48: Purchase influencers – Any rank, by LGBTQ+identity, 2022

ATTITUDES TOWARD WOMEN'S HEALTH AND WELLNESS

- There's a need for stronger women's health education
 Figure 49: Attitudes toward women's health and wellness,
 2022
- Expanded education can help broaden awareness, acceptance, and care

Figure 50: The Parent & Guardian's Guide to Supporting Sex Education, 2022

Representation and tech can appeal to younger consumers
 Figure 51: Attitudes toward women's health and wellness, by age, 2022

APPENDIX - DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Consumer qualitative research
- Abbreviations and terms
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.