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This report looks at the following areas:

- Market factors influencing the lawn and garden market
- Involvement in lawn and garden care
- Lawn and garden skill level
- Enjoyment levels of lawn and garden care
- Lawn and garden task responsibilities
- Motivations for hiring professionals
- Lawn and garden retailers

Four in 10 (42%) Canadians claim that their living situation limits their gardening to patio and container planting. As homeownership costs increase and many Canadians opt to rent, gardening brands will need to promote options that are portable, versatile and offer quick payoffs in order to capture this significant portion of the population.

Cost of living increases have Canadians re-evaluating ways to cut expenses on lawn and garden supplies. Professional services may take a backseat to DIY options for those looking to reduce spending, while interest in propagation and plant splitting techniques as a way to save will increase the demand for more educational content.

As climate change becomes a more prominent issue, many consumers are considering the environmental impact of their planting and product choices. Native plants, naturalized yards and pollinator-friendly products will gain wider support, challenging the idea of the traditional green lawn.

Wellness benefits associated with gardening present an interesting opportunity for category growth. Canadians largely support the idea that gardening is used as a form of physical exercise and as a creative outlet. Reminding consumers about the overall wellness benefits of being one with nature and caring for a garden will help promote the practice beyond simple curb appeal. 66

"As Canadians prioritized their outdoor spaces as a result of the pandemic, the importance of having a beautiful and functional yard grew. Consumers turned to yard work and gardening as a safe activity that offered tangible results beyond curb appeal."

- Meghan Ross, Senior Home
- & Beauty Analyst

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