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## This report looks at the following areas:

- How various macroeconomic factors are impacting non-winter holidays
- Non-winter holidays consumers shop for, and what they buy
- How and where consumers shop for non-winter holidays
- Attitudes toward non-winter holiday shopping

Nearly two thirds of consumers (59%) agree that non-winter holidays are more about connecting with friends/family than material items. After being confined to their homes and having limited in-person social interactions, consumers may treasure these occasions even more, as they are opportunities to rebuild and reconnect with their social circles.

While consumers are looking forward to celebrating these occasions, inflation is limiting their ability to do so. As such, some consumers may look to cut back spending on certain non-winter holidays and prioritize spending for more meaningful occasions like Mother's Day, Valentine's Day and Father's Day. Moving forward, it will be essential for brands and retailers to deliver value in its various forms to engage consumers and maintain loyalty.

Another threat to non-winter holidays is continued supply chain issues. As brands and retailers struggle to source products in an efficient, timely and affordable manner, they should consider promoting non-winter holidays earlier than they normally would – similar to approaches taken for winter holiday shopping. This can help ensure consumers have time to plan and get the items they are looking for. However, it would be important to be selective on such occasions as an environment with a constant holiday focus could overwhelm or turn off some consumers.

Looking ahead, these holidays will continue to be important for consumers, and they will be looking for brands and retailers that help them celebrate in meaningful ways. Therefore, brands must continue to leverage these occasions to support society as a whole and highlight corporate values.



"Non-winter holidays are just as meaningful, if not more than they were prior to the pandemic. Consumers look forward to celebrating these joyous occasions and connecting with others.

However, rising costs and supply chain issues are getting in the way."

Marisa Ortega, Retail & eCommerce Analyst

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#### **Table of Contents**

#### **OVERVIEW**

- What you need to know
- · This Report looks at the following areas
- Definition
- Market context

#### **EXECUTIVE SUMMARY**

- Top takeaways
- Market overview

Figure 1: Anticipated Holiday expenditures, in current dollars, 2009-22

Figure 2: Non-winter holiday shopping outlook, 2022-27

- Opportunities and challenges
- Address consumers' concerns and help them celebrate
- Make gifting easy

Figure 3: W&P gives gifting ideas based on love language

· Let consumers get creative

Figure 4: Michael's inspires consumers to get creative for Easter

Key consumer insights

#### **MARKET SIZE**

 Consumers may prioritize celebrating non-winter holidays despite of the turbulent times

Figure 5: Anticipated holiday expenditures, in current dollars, 2009-22

#### **SEGMENT PERFORMANCE**

Spending on Valentine's Day may take a downturn

Figure 6: Anticipated Valentine's Day expenditures, in current dollars, 2017-22

Easter spending remains vulnerable

Figure 7: Anticipated Easter expenditures, in current dollars, 2017-22

Consumers go the extra mile to honor their moms

Figure 8: Anticipated Mother's Day expenditures, in current dollars, 2017-22

#### **MARKET FACTORS**

Consumers pull back on spending due to rising prices and interest rates

#### What's included

**Executive Summary** 

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Figure 9: Consumer Price Index change from previous year, 2020-2022

Figure 10: Consumer Sentiment Index, 2010-2022

- Transparency is critical to supply chain
- Empower underserved communities and groups through non-winter holidays

Figure 11: Population by race and Hispanic origin, 2016-26 Figure 12: Glamnetic celebrates the AAPI Heritage month

- Support consumers in achieving more sustainable lifestyles
   Figure 13: W&P leverages Earth Month to drive awareness
   about sustainability
- Leverage technology to enhance the shopping experience
   Figure 14: Cadbury leverages technology for a safe Easter celebration

#### COMPETITIVE STRATEGIES AND MARKET OPPORTUNITIES

 Reimagine non-winter holiday celebrations to address consumers' concerns

Figure 15: Fresh Market unveils a Valentine's Day menu of prepared meals

- Empower underserved and overlooked communities
   Figure 16: Brooklinen celebrates Pride
- Leverage the holidays to reach new audiences

Figure 17: Mejuri focuses on a redefined approach to dadhood in email communication

Figure 18: Mejuri focuses on father's day gift ideas on social media

Niche and cultural celebrations represent multifaceted opportunities

Figure 19: Hero Cosmetics celebrates Asian American consumers

Show appreciation and help consumers do the same
 Figure 20: Figs on the National Nurses day

# THE NON-WINTER HOLIDAY CONSUMER – FAST FACTS THE IMPORTANCE OF NON-WINTER HOLIDAYS

- Non-Winter Holidays keep consumers in good spirits
  Figure 21: Importance of Non-winter holidays, 2022
- Some consumers are more enthusiastic about non-winter holidays than others

Figure 22: Target spotlights a family celebrating Halloween Figure 23: Approach to non-winter holidays, by age and

parental status, 2022

Figure 24: Nordstrom takes the streets to celebrate Pride

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Infographic Overview

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#### NON-WINTER HOLIDAYS EXPECTATIONS

 Consumers may need to alter their shopping and celebration approaches

Figure 25: Approach to non-winter holidays, 2022

 Hispanics spending on non-winter holiday may be impacted moving forward

Figure 26: Approach to non-winter holidays, by Hispanic origin, 2022

Parents look to make holidays exciting for their kids

Figure 27: Approach to non-winter holidays by, parental status, 2022

#### **HOLIDAYS CELEBRATED**

 Nearly all consumers celebrate at least one non-winter holiday

Figure 28: Holidays celebrated, 2022

Figure 29: Sephora observes Juneteenth

Younger generations are the most likely to celebrate

Figure 30: Holidays celebrated, by generation, 2022

Figure 31: Morphe released a limited-edition makeup

collection for St. Patrick's Day

 Holidays important to Asian Americans need to be more recognized

Figure 32: Holidays celebrated, by race and Hispanic origin, 2022

Figure 33: Nordstrom celebrates the lunar new year

## NON-WINTER HOLIDAYS SHOPPED FOR

· Celebration does not translate to spending

Figure 34: Ulta offers gift bags with minis to celebrate Galentine's Day

Figure 35: Walmart encourages gifting for Easter

Figure 36: Non-winter holidays shopped for, 2022

 Children in the household make non-winter holidays more important

Figure 37: Non-winter holidays shopped for, by parental status, 2022

Figure 38: Walmart inspires party hosts

 Hispanic consumers are a key audience for non-winter holidays

Figure 39: Select non-winter holidays shopped for, by race and Hispanic origin, 2022

Figure 40: Dollar General offers gift ideas according to the recipient's interests

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



#### **NON-WINTER HOLIDAYS PURCHASES**

# Consumers look for items that help to celebrate the occasion

Figure 41: Non-Winter Holiday purchases, 2022

Figure 42: Trader Joe's releases limited edition items for the holidays

Figure 43: Williams Sonoma engages consumers through food

Figure 44: Correspondence Analysis – Symmetrical map –

Non-winter holiday purchases, 2022

## Younger generations make less-traditional purchases

Figure 45: Non-winter holiday purchases, by generation 2022

Figure 46: West elm engages consumers for Mother's Day with sweepstakes

#### · Hispanic consumers go all out to celebrate

Figure 47: Target leverages UGC to inspire consumers

Figure 48: Non-winter holiday purchases, by race and

Hispanic origin 2022

Figure 49: Ulta engages consumers for Valentine's Day

#### **CHANNEL AND RETAILERS SHOPPED**

 Consumers are shopping across channels but there is a clear preference to shop in stores

Figure 50: Channel shopped, 2022

Figure 51: Gifts for everyone pop-up by Nordstrom

Retailers that focus on value are consumers' top choice

Figure 52: Publix as one-stop destination for Valentine's Day

Figure 53: Retailers shopped, by generation 2022

Figure 54: Home Goods appeals to cost-conscious

consumers

Black and Hispanic consumers want affordability

Figure 55: Retailers shopped, by race and Hispanic origin

2022

Figure 56: Affirm spotlights its partners

#### **SHOPPING BEHAVIOR**

- Shopping approach
- Consumers want to shop efficiently

Figure 57: Shopping behavior – Shopping approach, 2022

Figure 58: Themed display table by Home Goods

 Younger generations are enthusiastic about non-winter holidays

Figure 59: Shopping behavior, by generation 2022

Figure 60: Depop encourages consumers to make their own

Halloween costume

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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## Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



## Male Millennials want guidance when shopping for the holidays

Figure 61: Shopping behavior, by gender and generation 2022

Figure 62: Walmart goes live for Father's Day

- The search for value
- Affordability is top of mind

Figure 63: Shopping behavior – The search for value, 2022

Figure 64: Gifts ideas for graduates by Honey

 Asian consumers keep an eye out for special deals and promotions during the holidays

Figure 65: Shopping behavior – The search for value, 2022

#### ATTITUDES TOWARD NON-WINTER HOLIDAYS

 Younger consumers turn to non-winter holidays to support things they care about

Figure 66: Dunkin' offers shamrock macchiato for St. Patrick's

Figure 67: Attitudes toward non-winter holidays, by generation 2022

Figure 68: Saks Fifth Avenue celebrates AAPI Heritage Month

 Multicultural consumers want diversity in the holidays celebrated

Figure 69: Attitudes toward non-winter holidays, by generation 2022

Figure 70: Dia de Muertos traditions by Target

#### **APPENDIX - DATA SOURCES AND ABBREVIATIONS**

- Data sources
- Sales data
- Consumer survey data
- Consumer qualitative research
- Marketing creative
- Abbreviations and terms
- Abbreviations

#### APPENDIX - THE MARKET

Figure 71: Percent of respondents who anticipate purchasing specific Valentine's Day gifts, by category, in current dollars, 2017-22

Figure 72: percent of respondents who anticipate purchasing specific Easter items, by category, in current dollars, 2017-22

#### What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Figure 73: percent of respondents who anticipate purchasing specific Mother's Day gifts, by category, in current dollars, 2017-22

Figure 74: Anticipated Father's Day expenditures, in current dollars, 2017-22

Figure 75: Anticipated Halloween expenditures, in current dollars, 2017-21

Figure 76: Anticipated Independence Day food items expenditures, in current dollars, 2016-21

Figure 77: Anticipated St Patrick's Day expenditures, in current dollars, 2017–22

#### APPENDIX - THE CONSUMER

Figure 78: Births, by age of mother, 2021\*

Figure 79: Median household income, by race and Hispanic origin of householder, 2020

## What's included

**Executive Summary** 

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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