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### This report looks at the following areas:

- Market overview from both overseas markets and local market perspective
- Market activities in the China market and future product trends from a global perspective
- Purchase experience and intention of green BPC in the China market
- Barriers to buying green BPC products and reasons for buying green BPC products
- Ideal brand tonality/style
- Associations with eco-friendly brands

Green BPC claims, such as free-from and environmentally-friendly, have attracted nearly 70% of consumers to buy a BPC product in the last six months. And even the niche claim cruelty-free has attracted nearly 40% to make a purchase, with more than 30% of non-buyers interested in buying in the future. This shows green BPC concepts are accepted among some Chinese consumers, although some choose to avoid repeat purchases or remain nonbuyers.



"With more brands participating in the green movement, green BPC brands in China need to think beyond free-from and eco-friendly packaging, with such claims set to lose their advantage in the marketplace. Looking ahead, brands can be more inclusive and provide perceptible values to causeoriented consumers to convince them to pay." - Yali Jiang, Senior Analyst

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