

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Market factors impacting men's health.
- State of men's physical and mental health.
- Factors causing men to experience stress and anxiety.
- · Health areas of focus for men.
- Men's approach to their health.
- Males' openness to talk about health issues with a doctor.
- Interest in health aids.

Reported mental health is poorer among younger men than older groups, while younger men also identify a greater number of lifestyle factors that cause them to experience stress and anxiety. 19% of males aged 18-34 say four or more surveyed factors cause them stress and anxiety, compared to just 1% of over-65s.

High inflation is having a serious and direct impact on consumers' budgets and will have a knock-on effect on Brits' health. The cost-of-living crisis will cause increased financial difficulty for millions of men, with serious implications for physical and mental health. Research for this Report confirms that males who are struggling financially are significantly more likely to report poor physical and mental health than those in more secure financial positions.

The income squeeze also means consumers will have to reconsider their priorities and make tough purchasing decisions. This will likely mean they stop buying health-optimising solutions, deeming them as a desirable, but unnecessary, luxury. Price will also be at the forefront of consumers' minds, meaning many consumers will have to opt for the cheaper, and typically unhealthier, options.

Opportunity does lie, however, in products and services that can improve male mental health, for example campaigns that de-stigmatise mental health and



"Rapidly rising inflation and the effect it is having on household finances will have unavoidable implications for men's health. Financial concerns will be exacerbated, putting many under increased stress, while the focus on price will mean some consumers have to opt for cheaper, and typically less healthy, choices."

Francesca Smith, Research Analyst, October 2022

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



provide tailored support for male-specific concerns, such as managing finances and relationship support, integrated with general wellbeing support.

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

Key issues covered in this Report

EXECUTIVE SUMMARY

- The market
- The UK population is ageing

Figure 1: UK population, by age, 1980-2060

· Households are being hit by rising inflation

Figure 2: Issues faced by households in the last two months, 2022

Financial wellbeing is dropping and will impact Brits' health

Figure 3: Household financial wellbeing index, 2016-22

Males are living longer, but many in poor health

Figure 4: Cohort life expectancy at birth, by gender, UK, 1982-2062

- The consumer
- Seven in 10 men are physically healthy

Figure 5: State of men's physical health, 2022

Most men have good mental health

Figure 6: State of men's mental health, 2022

· Finances are the top cause of stress for men

Figure 7: Factors influencing males' experience of stress and anxiety, 2022

Men are prioritising sleep

Figure 8: Health areas of focus for men, 2022

Males are putting off going to the doctors

Figure 9: Male health behaviours, 2022

Most males are comfortable with discussing most health issues with a doctor

Figure 10: Level of comfort discussing health issues with a doctor, 2022

Smart trackers of most interest to men

Figure 11: Interest in health aids, 2022

ISSUES AND INSIGHTS

- Cost-of-living crisis threatens to push more males into poor health
- Males need to sharpen up on realities of health
- It's time for tailored mental health support for young males

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



MARKET DRIVERS

UK population growth projected to slow over the next two decades

Figure 12: UK population, 1992-2042

 The UK's ageing population puts increasing pressure on health and social care

Figure 13: UK population, by age, 1980-2060

- · The cost-of-living crisis will impact the population's health
- · Households are feeling the impact of rising costs...

Figure 14: Issues faced by households in the last two months, 2022

- ...and financial wellbeing has fallen from the highs of 2021 Figure 15: Household financial wellbeing index, 2016–22
- Unemployment is at near-50-year low...
- · ...but consumer spending power will still be curbed
- The fiscal event of 23 September will boost higher earners' take-home pay

MALE HEALTH FACTORS

Men are living longer, but are not necessarily healthier
 Figure 16: Cohort life expectancy at birth year, by gender, UK,
 1982-2062

Obesity among men is a key concern

Figure 17: Male overweight and obesity prevalence, by age, England, 2022

Addressing male mental health is crucial

Figure 18: Age-standardised suicide rate, by gender, England and Wales, 2001-21

MEN'S PHYSICAL HEALTH

Most men are in good physical health

Figure 19: State of men's physical health, 2022

 Technological aids for the elderly can help ease pressures on health and social care

Figure 20: State of men's physical health, by age, 2022

An unavoidable link between financial and physical health
Figure 21: State of men's physical health, by financial situation,
2022

MEN'S MENTAL HEALTH

An encouraging number of males have very good mental health

Figure 22: State of men's mental health, 2022

Older adults feel mentally healthy

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 23: State of men's mental health, by age, 2022

Mental and physical health are intrinsically related
 Figure 24: State of men's mental health, by the state of their physical health, 2022

FACTORS INFLUENCING EXPERIENCE OF STRESS AND ANXIETY

 Finances are the top stressor, particularly for Millennials and Gen X

Figure 25: Factors influencing males' experience of stress and anxiety, 2022

- Brands need to do what they can to support consumers through the cost-of-living crisis
- Mental health concerns rise among lower-income individuals

Figure 26: Finances and mental health as a cause of stress and anxiety for men, by household income, 2022

Young males have long list of anxieties
 Figure 27: Selected causes of stress and anxiety for males, by age, 2022

Opportunity for relationship support for young males

HEALTH AREAS OF FOCUS

• Sleep is the top priority for many males
Figure 28: Health areas of focus for men, 2022

 Health and fitness brands should expand their offering to be inclusive of beginners

Figure 29: Selected health areas of focus for men, by state of physical health, 2022

Brits are cutting down on the booze

Figure 30: GNPD examples of low/no-alcohol drink alternatives, 2022

MEN'S APPROACH TO HEALTH

Males show a reluctance to go to the doctors
 Figure 31: Male health behaviours, 2022

- A preventative health approach prompts good health behaviours
- Boosting SPF usage among males is critical
- Young males are willing to pay the price for good health Figure 32: Selected male health behaviours, by age, 2022

OPENNESS TO TALK ABOUT HEALTH ISSUES

 Males are most comfortable opening up about physical health issues

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 33: Level of comfort discussing health issues with a doctor, 2022

Older males more open to talk

Figure 34: Level of comfort discussing selected health issues with a doctor, by age, 2022

Break the taboo around sexual health

Figure 35: Level of comfort discussing sexual and reproductive health with a doctor, by age, 2022

INTEREST IN HEALTH AIDS

- Smart trackers are expanding their functionality
 Figure 36: Interest in health aids, 2022
- Personalisation can increase value of health products
- Millennials and fathers seek shortcuts to good health
 Figure 37: Interest in selected health aids, by generation,
 2022
- Fertility-tracking apps could be the future

APPENDIX – DATA SOURCES, ABBREVIATIONS AND SUPPORTING INFORMATION

- Abbreviations
- Consumer research methodology

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.