

# Logistical Services - UK - 2022

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## This report looks at the following areas:

- Market sizing, segmentation and forecasts of the logistical services market.
- Analysis of trends and drivers of logistical services activity in the road, port, air and rail freight markets.
- Analysis of the industry structure and leading companies in the market.

Over 2021, ecommerce sales experienced significant growth and reached £111.1 billion in value. In addition, the reopening of the British economy witnessed a surge of freight activity and growth worth up to £3.6 billion which was a by-product of a re-optimised supply chain designed to tackle e-fulfilment demand as well as the transportation of vital commodities needed for the resumption of work on infrastructure projects.



"2022 has been a challenging year for both freight forwarders and handlers alike, the continuation of issues which affected productivity in 2021 are still relevant such as the HGV driver shortage and the economic turbulence certain sectors have faced."

- Jack Maskell, B2B Analyst

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- Rising lithium carbonate costs and the absence of a UK gigafactory could provide the respite required for electric vehicle infrastructure to catch up

### MARKET SIZE

- Full reopening of the economy drives the market forward in 2022
- 2022 becomes a 'rebalancing' year for freight output as forwarders struggle to combat rising operational costs due to inflation

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