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This report looks at the following areas:

- Major household appliances owned and intended to be purchased
- Major household appliance purchase locations and experiences
- Online versus in-person major household appliance shopping
- Motivations for most recent major household appliance purchase
- COVID-19's impact on category and household upgrades
- Attitudes toward and ownership of smart appliances

Nearly all consumers live with a set of major household appliances (or at least a refrigerator/freezer), and similarly, the vast majority of consumers also purchased said appliances in-store. While older consumers may lament that "they just don't make them like they used to," younger consumers are enthusiastic toward major household appliance purchases and the plethora of design features they offer. Despite this enthusiasm, however, functionality comes over design for almost all Canadians.

After spending inordinate amounts of time in the home due to the COVID-19 pandemic, younger Canadians are feeling the itch to upgrade their homes and agree that they are willing to invest in higher-end appliances. Despite certain consumers' (eg younger Canadians, South Asians) willingness to purchase higher-end appliances, smart appliances and décor-oriented appliances, there is a snafu: these exact consumers are also more likely to be dissatisfied with their purchasing experiences. While over-indexing in interest and ownership of major household appliances (especially non-essential ones such as beverage fridges), these consumers are more likely to pay more than they hoped for and wait longer than expected for their deliveries.

Despite our world becoming smarter (read: a greater number of smarter devices), major household appliances are still an area where many consumers are slow to adopt smart tech. While less than a third of Canadians own a smart/connected appliance, this skews heavily with age; younger consumers are significantly more likely to see the value in smart appliances. It is important



"While nearly all consumers prioritize major household appliances' functionality over design, that does not mean that aesthetics are unimportant. Spending more time at home due to the pandemic means that Canadians have placed newfound importance in upgrading their homes."

– Candace Baldassarre,
Research Analyst

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to note, however, that distrust toward smart appliances is relatively pervasive across half of all consumers regardless of their age. While the idea of smart appliances may be appealing, brands must do more to ensure consumers feel their data is protected and secure before smart major household appliances can gain popularity.

What's included

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Table of Contents

OVERVIEW

- What you need to know
- · Key issues covered in this Report
- Definitions
- Appliances asked about include:

EXECUTIVE SUMMARY

- Top takeaways
- Market overview

Figure 1: Category outlook: major household appliances, 2023-28

- Opportunities
- Younger Canadians believe that high-end appliances are worth it
- The pandemic has made younger Canadians more interested in updating their homes
- South Asians are key target for category
- Challenges
- Furniture/appliance stores are losing ground to Best Buy,
 Home Depot and Walmart with younger consumers
- Smart devices invoke security fears among many Canadians
- Incentivizing buying before appliances break is tricky

MARKET FACTORS

· Costs of living continue to rise

Figure 2: Changes in Canadian Consumer Price Index, 2019-22

- Nuclear family homes are no longer the norm
- Multigenerational housing needs
- Canadians are cooking up a storm
- · A country with an aging population

Figure 3: Canadian population age projections, yearly, 2000-40

- Slower tech adopters
- Immigration destination
- Not-so-supplied chains

COMPETITIVE STRATEGIES

Designing for urbanites' lack of space

Figure 4: Whirlpool Canada Twitter post, 2022 Figure 5: Viking Range Twitter post, 2022

Bespoke, customized and personalized

What's included

Executive Summary

Full Report PDF

Infographic Overview

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Figure 6: Samsung Bespoke Instagram post, 2022

Appliances are about the experience
 Figure 7: World of Whirlpool Instagram post, 2022

 Let me be your one and only (major household appliance brand)

Figure 8: Samsung Bespoke Instagram post, 2022

Let's make a deal!

FAST FACTS: MAJOR HOUSEHOLD APPLIANCES APPLIANCE OWNERSHIP AND INTENT TO OWN

Two tiers of appliances: essential vs non-essential

Figure 9: Major household appliance ownership (any own), 2022

Figure 10: Major household appliance ownership and intent to own, 2022

Men are in the kitchen

Figure 11: Non-essential major household appliance ownership (select), men vs women, 2022 Figure 12: GE Appliances Canada Instagram post, 2022

Younger Canadians are interested in non-essential appliances

Figure 13: Major household appliance ownership (any own), by age, 2022

Figure 14: Don't own but plan to purchase a major household appliance in next year, by age, 2022

Figure 15: Thermador Home Instagram post, 2022 Figure 16: LG Canada Instagram post, 2022

Used appliances

Figure 17: 'I would be open to buying second-hand/ preowned appliances' (% agree), by age, 2022

- Appliances are milestones
- Homeownership = appliance ownership

Figure 18: Major household appliance ownership (any own), by homeownership, 2022

South Asian consumers are steadfast appliance owners

Figure 19: Major household appliance ownership (select), South Asian vs overall, 2022

Figure 20: Attitudes about entertaining in the home (% any agree), South Asian vs overall, 2022

Figure 21: Brick Warehouse Instagram post, 2022

rigore 21. Briok Warehouse maragram post, 2022

Figure 22: Bosch Home US Instagram post, 2022

APPLIANCE PURCHASE LOCATIONS

People shop predominantly in-store

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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Figure 23: Major appliance purchase made online vs in-store, by age, 2022

Omnichannel over online-only retailers

Figure 24: Home Depot Canada Instagram post, 2022

Furniture stores are faltering with younger Canadians

Figure 25: Location of most recent major household appliance, 2022

Figure 26: Purchased most recent major household appliance at appliance/furniture store, by age, 2022

Figure 27: Location of most recent major household appliance purchase (select), by age, 2022

- An awkward afternoon at an appliance store
- Making ads more appealing to a diverse audience

Figure 28: Major household appliance purchase location (select), born in Canada vs not born in Canada, 2022 Figure 29: The Brick Twitter post, 2022

APPLIANCE PURCHASE EXPERIENCES

· Contentment, concessions and compromise

Figure 30: Major household appliance purchase experiences, 2022

Figure 31: Major household appliance purchase experiences (select), by age, 2022

- Purchasing appliances is a distinctive process
- Salesperson as guide

Figure 32: 'I consulted with sales staff during my most recent major household appliance purchase', by age, 2022

· Parents feel the pressure

Figure 33: Major household appliance purchasing experiences, parents vs non-parents, 2022

Not everyone can adapt equally: a broken appliance two ways

APPLIANCE PURCHASE MOTIVATIONS

People buy when it breaks

Figure 34: Motivations for most recent major household appliance purchase, 2022

Younger Canadians are not just buying when it breaks

Figure 35: Motivations for most recent major household appliance purchase, by age, 2022

 Upgrades, renovations and moving are continued space for growth

Figure 36: Viking Range Instagram post, October 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 37: Statements about high-end household appliances (% agree), by age, 2022

Energy efficiency

Figure 38: Motivations for most recent major household appliance purchase was to get a model that conserves resources, by age, 2022

South Asian consumers are motivated to purchase

Figure 39: Motivations for most recent major household appliance purchase (select), South Asian vs overall, 2022

COVID-19 PANDEMIC'S IMPACT ON HOME UPGRADES

COVID-19 appliance purchases

Figure 40: Timing of major household appliance purchase, 2022

Figure 41: Timing of major household appliance purchase (during COVID-19 pandemic), by age, 2022

Time at home = upgrades to home

Figure 42: 'The pandemic has made investing in my home more important to me' (% agree), by age, 2022

Delays and shortages mean adapting

Figure 43: 'I've delayed purchasing appliances in the past couple years due to inventory issues' (% agree), by age, 2022

APPLIANCE FUNCTION VS DESIGN

Function comes over style (almost) always

Figure 44: 'Fashion vs function' related attitudes toward major household appliances (% agree), 2022

Figure 45: 'Appliance function is more important than style' (% agree), by age, 2022

Companies must add functions that make appliances worthy of upgrading

Figure 46: Maytag Instagram post, 2022

Appliances aren't just function: appliances as art/décor
 Figure 47: La Canche Canada Instagram post, 2022

Personalization

Figure 48: 'I want my appliances to match my home décor' (% agree), by age, 2022

Figure 49: Monogram Canada Instagram post, 2022

Figure 50: Attitudes about high-end major household

appliances (% agree), men vs women, 2022

Figure 51: Attitudes about major household appliance ownership (% agree), born in Canada vs not born in Canada, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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· Suites of items make sense

Figure 52: 'I prefer to have all my household appliances be made by the same brand' (% agree), by age, 2022 Figure 53: Viking Range Twitter post, 2022

SMART APPLIANCES

Smart appliances' popularity is stayed

Figure 54: Attitudes toward smart appliances (% agree), 2022

Certain Canadians are set on smart tech

Figure 55: Attitudes toward smart appliances (% agree), by age, 2022

Figure 56: Attitudes toward smart appliances (% agree), by parental status, 2022

Figure 57: Attitudes about smart appliances (% agree), South Asian vs overall, 2022

Smart appliances invoke discussions of security concerns

Figure 58: 'I do not trust connected/smart appliances due to privacy issues' (% agree), by age, 2022
Figure 59: Leon's Furniture Instagram post, 2022

APPENDIX - DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Consumer qualitative research
- Abbreviations and terms
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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