

Security Equipment, Access Control and CCTV - UK - 2022

Report Price: £1495 | \$1995 | €1800

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This report looks at the following areas:

- The growth, value, segmentation and forecast of the security equipment market.
- Trends in the security equipment market's development and the drivers of growth.
- Analysis of the industry, employment and financial structure of the security equipment market.
- Profiles of key companies in the market and their recent activity.

The security equipment sector is estimated to have grown by 4% in 2022, despite significant disruption across the economy due to the financial implications of the COVID-19 pandemic and the economic disruption caused by the Russia-Ukraine conflict.

This growth has been driven by a continuing trend within the industry to technologically simplify its operating procedures and product design, which has fuelled an even greater level of interoperability and productivity within the industry through internet-of-things (IoT) powered devices.

IoT applications in CCTV, access control and alarms that emphasised remote working, hygiene and symptom detection have been highly popular and sustainable during the pandemic, and were important to maintaining the role of security during this period.

COVID-19's overall effect on the industry was dampened due to the strategic release of technologies such as thermal-optical cameras or AI access control, which generated a cost-effective, simplified and direct response within the industry to consumer needs created by the pandemic.

With greater product accessibility and multi-adaptability, these products have not only been utilised in response to the pandemic but have also been used as low-energy consumption technologies. The COVID-19 pandemic provided the



“Technological innovation promoting simplicity through providing interoperable products strategically catered to act as solutions to the COVID-19 pandemic has shielded and, in some cases, fostered growth within the industry.”

– Jack Maskell, B2B Analyst

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spark that has produced the technological bedrock for continued innovation in the market and growth.

Demand is currently being driven by new business behaviours such as 'green-consciousness' within the hardware and software control design processes – which has recently fuelled the rise in demand for integrated security management systems (ISMS).

ISMS can centralise control over numerous security equipment devices through IoT interoperability. The greater accessibility of these technologies, as well as even newer tech such as the 'Artificial Intelligence of Things (AIoT)', will provide smaller businesses and medium-sized businesses with a cost-effective solution to staffing shortages and, at present, the exorbitant cost of energy prices.

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- Trade magazines and websites
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