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This report looks at the following areas:

- The impact of COVID-19 on consumer behaviour in snacking.
- The impact of the Ukraine war on the snack market.
- Opportunities in sustainable upcycled snack ingredients.
- Opportunities for healthier snack options.
- Opportunities for more versatility in savoury snacks.

Throughout the pandemic, consumers indulged in snacks to treat themselves and help them cope with the stress and uncertainty. This indulgent behaviour has remained post-COVID-19 and consumers are being encouraged to treat themselves more often but they are also more conscious than ever of their health and expressing health-conscious attitudes towards the foods they eat.

Therefore, it is important that snack companies/brands produce snacks that appeal to the indulgence that consumers are participating in whilst also tailoring their products to their health-conscious attitudes. Furthermore, as the market is facing issues such as the cost-of-living crisis, the Ukraine war and the obesity crisis, transparency by companies/brands should also be a priority.



"In a post-COVID-19 era, consumer demand for snacks has remained high. However, the market is currently facing challenges which include the cost-of-living crisis, the Ukraine war and the obesity crisis that have impacted affordability, production of food ingredients and packaging materials and snacking perceptions."

Rebecca Blenman, Market
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Table of Contents

OVERVIEW

- What you need to know
- · Key issues covered in this Report
- COVID-19: market context
- Issues covered in this Report

EXECUTIVE SUMMARY

- The market
- Food prices increase in the UK (including NI) and Rol in 2022

Figure 1: Consumer price indices of food, NI, 2020-22 Figure 2: Consumer price indices for food, RoI, 2020-22

Sustainable upcycled snack ingredients
 Figure 3: The impact of food produced from leftover ingredients on the environment/society, NI and Rol, 2021

- Innovations
- The consumer
- Irish consumers show a preference for chocolate in sweet snacks

Figure 4: Types of sweet snacks eaten in the last two weeks, NI and RoI, 2022

Women are more likely to choose crisps
 Figure 5: Consumers who have eaten crisps/crisp-style snacks in the last two weeks, by gender, NI and RoI, 2022

Consumers with children are more likely to snack on fresh fruit

Figure 6: Consumers who have eaten fresh fruit as a snack in the last two weeks, by children in household, NI and RoI, 2022

 Irish consumers are snacking twice a day
 Figure 7: How often consumers snack between meals, NI and Rol, 2022

Younger consumers are more likely to snack while travelling
Figure 8: Consumers who have eaten snacks while
commuting/travelling in the last two weeks, by age, NI and
Rol, 2022

Consumers look for low sugar in healthy snacks
 Figure 9: Factors consumers would look for if they were choosing a healthy snack, NI and Rol, 2022

Consumers seek informative snack packaging
 Figure 10: "I think brands need to have more clear labelling about what snacks contain", NI and RoI, 2022

Consumers express interest in functional snacks

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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Figure 11: Consumer interest in snacks with functional benefits, NI and Rol, 2022

What we think

THE MARKET - KEY TAKEAWAYS

- UK/NI and Rol food prices on the increase in 2022
- Impact of the Ukraine war on crisp production
- Sustainable upcycled snack ingredients
- How the snack sector is adapting to restrictions to reduce obesity
- · Increased snack consumption calls for healthier options
- · Increase the versatility of savoury snacks

MARKET DRIVERS

select items, IoI, 2022

- UK/NI and Rol food prices on the increase in 2022
 Figure 12: Consumer price indices of food, NI, 2020-22
 Figure 13: Consumer price indices for food, Rol, 2020-22
 Figure 14: Consumers' expected impact of the situation –
- Impact of the Ukraine war on crisp production
 Figure 15: "Have you been affected by any of these issues over the last two months?" select items, IoI, 2022
- The impact of COVID-19 on the snack market
 Figure 16: Expected impact of COVID-19 on snacking habits
 products, short, medium and long term, June 2022
- Sustainable upcycled snack ingredients
 Figure 17: The impact of food produced from leftover ingredients on the environment/society, NI and RoI, 2021
 Figure 18: Food waste levels of four key products (bread, chicken, potatoes and milk), UK (including NI), 2021
 Figure 19: Product releases of snacks that support food waste initiatives, UK (including NI), 2021
- How the snack sector is adapting to restrictions to reduce obesity

Figure 20: Consumer attitudes towards children's eating habits – select items, NI and RoI, 2021

- Increased snack consumption calls for healthier options
 Figure 21: Consumers' food and drink aspirations for 2022 select items, NI and RoI, 2022
- Increase the versatility of savoury snacks
 Figure 22: Features consumers would look for most when choosing a healthy snack select items, NI and RoI, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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INNOVATIONS - KEY TAKEAWAYS

- Sweet snacks hold the top spot
- Growing popularity of nuts
- · Rise in ethical packaging claims
- · Vegan savoury snacks offer an alternative

WHO'S INNOVATING?

Sweet snacks remain the most popular

Figure 23: New releases of snack foods, UK and Ireland, 2017-22*

Figure 24: Product collaboration between Nestlé Professional and Baked by Rich's, UK and Ireland, 2022

Nuts are experiencing a boost

Figure 25: New releases of nuts, UK and Ireland, 2017-21
Figure 26: New releases of nut products with a high/added

protein/fibre claim, UK and Ireland, 2021-22*

Snacks with ethical claims are increasing

Figure 27: New releases of snack food with an ethical claim, UK and Ireland, 2017-21

· Vegan savoury snacks are on the rise

Figure 28: New releases of savoury snacks with a vegan/no animal ingredients claim, UK and Ireland, 2017-21

Figure 29: New release of Tayto's lentil chips in cheese & onion and sour cream & onion flavours, Rol, 2022

THE CONSUMER - KEY TAKEAWAYS

- Chocolate, crisps and fresh fruit popular with Irish consumers
- Consumers are snacking twice a day at home and look for low sugar when choosing healthy snacks
- Consumers seek more informative packaging

TYPES OF SWEET SNACKS

Chocolate is the most popular sweet snack

Figure 30: Types of sweet snacks eaten in the last two weeks, NI and RoI, 2022

Figure 31: How often consumers look for new foods/flavours to try, NI and RoI, 2022

Figure 32: New releases of vegan/plant-based chocolate, UK and Ireland, 2022

Younger consumers are eating more chocolate

Figure 33: Consumers who have eaten chocolate as a snack in the last two weeks, by age, NI and RoI, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Figure 34: Consumers who aspire to treat themselves more often in 2022, by age, NI and RoI, 2022

Consumers with a higher income are more likely to eat chocolate

Figure 35: Consumers who have eaten chocolate as a snack in the last two weeks, by annual household income, NI and RoI, 2022

Figure 36: "I tend to buy the premium version of product" somewhat describes me, by annual household income, NI and RoI, 2022

TYPES OF SAVOURY SNACKS

Consumers are most likely to snack on crisps
 Figure 37: Types of savoury snacks eaten in the last two weeks, NI and Rol, 2022

Crisps are more popular with women than men

Figure 38: Consumers who have eaten crisps/crisp-style snacks in the last two weeks, by gender, NI and RoI, 2022 Figure 39: Consumers who aspire to manage their diet to maintain/lose weight, by gender, NI and RoI, 2022

 Consumers in a tight financial position are more likely to choose crisps

Figure 40: Consumers who have eaten crisps/crisp-style snacks in the last two weeks, by financial situation, NI and Rol, 2022

Figure 41: Price comparison of savoury snack foods, UK and Ireland, 2022

TYPES OF HEALTHY SNACKS

Fresh fruit is most popular among Irish consumers
 Figure 42: Types of healthy snacks eaten in the last two weeks,
 NI and Rol, 2022

· Fresh fruit is popular in households with children

Figure 43: Consumers who have eaten fresh fruit as a snack in the last two weeks, by children in household, NI and RoI, 2022

· Women are more likely to go for fresh fruit

Figure 44: Consumers who have eaten fresh fruit as a snack in the last two weeks, by gender, NI and RoI, 2022

FREQUENCY OF SNACKING BEHAVIOURS

The majority of consumers snack twice a day
 Figure 45: How often consumers snack between meals, NI and Rol, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 46: Consumer snacking behaviours – select items, NI and Rol, 2022

Younger consumers are more likely to snack twice a day

Figure 47: Consumers who snack twice a day between meals, by age, NI and RoI, 2022

Figure 48: Consumer preference for a big lunch, by age, NI and RoI, 2021

LOCATIONS OF SNACKING BEHAVIOURS

Most consumers eat snacks at home

Figure 49: Where consumers have eaten snacks in the last two weeks, NI and RoI, 2022

 Younger consumers are more likely to eat snacks while commuting/ travelling

Figure 50: Consumers who have eaten snacks while commuting/travelling in the last two weeks, by age, NI and RoI, 2022

 Consumers in work are more likely to eat snacks while travelling

Figure 51: Consumers who have eaten snacks while commuting/travelling in the last two weeks, by employment status, NI and RoI, 2022

Figure 52: Consumers who eat lunch at home, NI and Rol, 2022

TOP FACTORS FOR A HEALTHY SNACK

 Low sugar is the most popular factor when choosing a healthy snack

Figure 53: Factors consumers would look for if they were choosing a healthy snack, NI and RoI, 2022

Figure 54: How consumers' healthy eating priorities have changed since the COVID-19 outbreak, IoI, 2022

Figure 55: New releases of snacks with L/N/R sugar claims, UK and Ireland, 2022

Consumers seek snacks high in protein

Figure 56: Consumer interest in snacks with functional health benefits, NI and RoI, 2022

Figure 57: New releases of snacks with a high-protein claim, UK and Ireland, 2022

Younger consumers are more likely to consider protein content

Figure 58: Consumers who look for high in protein if they were choosing a healthy snack, by age, NI and RoI, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Report Price: £1495 | \$1995 | €1800





TRANSPARENCY IN SNACK PACKAGING

- Increased demand for informative packaging
 Figure 59: Consumer snacking behaviours, NI and Rol, 2022
- Consumers are seeking enjoyment as well as nutrition
 Figure 60: Key factors driving consumer behaviour around
 experiences select items, NI and Rol, 2022

HEALTHY ATTITUDES TOWARDS SNACKS

- Irish consumers show interest in snacks with functional benefits
 - Figure 61: Consumer snacking attitudes, NI and Rol, 2022
- Consumers want changes to how snacks are marketed to children
 - Figure 62: "I am most concerned my child has...?", NI and Rol, 2021
 - Figure 63: New releases of children's snacks with L/N/R sugar claims, UK and Ireland, 2022

APPENDIX – DATA SOURCES, ABBREVIATIONS AND SUPPORTING INFORMATION

- Data sources
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

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