

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Perceptions of free time and what multicultural young adults would do if they had more free time
- Preferences for spending free time alone or with others
- Multicultural young adults' favorite in-home and out-of-home leisure activities
- Trial and interest in novel out-of-home activities such as axe throwing and indoor skydiving
- Factors that would encourage multicultural young adults to try a new activity

Approximately six in 10 multicultural young adults prefer to spend most of their free time at home, which poses a challenge for out-of-home leisure brands who depend on young adults' relative abundance of free time and somewhatmore-disposable income.

The current inflationary period and rising cost of living poses a significant threat to leisure spending in general. While incomes vary among multicultural young adults, all will be looking for indications of value when considering new leisure activities.

Nevertheless, opportunities abound for brands across categories. Outdoor brands can help make active and relaxing outdoor activities more accessible to multicultural young adults. Fast food and fast casual chains can offer deals to entice even frugal consumers to treat themselves. And young adults' passion for media consumption can provide an avenue for retailers to provide themed pop-up experiences within brick-and-mortar spaces.



"Multicultural young adults represent a wide variety of incomes and life stages, but among them there is a desire for connection, relaxation and fun."

Kristen Boesel, Senior
 Lifestyles Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- · This Report looks at the following areas
- Definition
- Market context

EXECUTIVE SUMMARY

- Top takeaways
- Market overview

Figure 1: Population distribution, by age and race/Hispanic origin, 2021

Figure 2: Average age of mother at first birth, by race and Hispanic origin, 2020

- Opportunities and challenges
- Young adults are stressed out
- Opportunities to help young adults focus on wellness
 Figure 3: What young adults would do if they had more free

time, by race/Hispanic origin, 2022

Most young adults would prefer to stay at home

Figure 4: Attitudes toward spending free time at home, by race/Hispanic origin, 2022

- Young adults are looking for value
 - Figure 5: Selected motivators for trying a new free time activity, by race and Hispanic origin, 2022
- Leverage playfulness and adventure to encourage new experiences

Figure 6: Attitudes towards leisure experiences (any agree), by race/Hispanic origin, 2022

Key consumer insights

MULTICULTURAL YOUNG ADULTS BY THE NUMBERS

- One in 10 US consumers is a multicultural young adult
 Figure 7: Population distribution, by age and race/Hispanic origin, 2021
- Hispanic and Asian young adult populations on track to grow

Figure 8: Population estimates, in millions, by age and race/ Hispanic origin, 2021-26

 Life stages and living arrangements vary between the ages of 18 and 34

Figure 9: Living arrangements of adults 18-34 years old, by gender, 2021

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 10: Households, by detailed type and race and

Hispanic origin, 2021

Figure 11: Average age of mother at first birth, by race and Hispanic origin, 2020

Educational and income disparities offer varying opportunities

Figure 12: Educational attainment of adults aged 18-34, by race and Hispanic origin, 2020

Figure 13: Median household income, by type of household and race and Hispanic origin of householder, 2020

MARKET FACTORS AND CURRENT OPPORTUNITIES

- Economic uncertainty will hinder out-of-home leisure spending
- Inflation reallocates budgets away from leisure spending
 Figure 14: Consumer Price Index change from previous year,
 2020-22
- Dropping DPI and consumer confidence

Figure 15: Disposable Personal Income change from previous period, 2020–22

 Unemployment suggests tighter budgets for Black and Hispanic consumers

Figure 16: Total, Black and Hispanic unemployment rates, 2020-22

Lingering COVID-19 concerns could also keep focus on athore leisure

Figure 17: Worry about exposure to COVID-19, by race and Hispanic origin, 2022

- Vaccination approval could open doors for young families to venture out
- Young adults are generally more stressed than older adults
 Figure 18: Mental health conditions experienced in past 12 months, by age, 2021

THE MULTICULTURAL YOUNG ADULT CONSUMER – FAST FACTS

- Only 33% of Asian young adults feel they have enough free time
- 73% of young adults prefer to have their phones with them
- 50% of young adults would spend more time with their family
- 64% of young adults prefer to spend most of their free time at home

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



 Only 15% of Black young adults would seek out an active outdoor activity

- 49% of young adults would try a new activity if it was a "good value"
- 63% of young adults prefer to spend on experiences instead of things

STRESS AND FREE TIME

Asian young adults perceive a shortage of free time
 Figure 19: Attitudes toward having enough free time, by race/
 Hispanic origin, 2022

 Brand partnerships offer opportunities for brands outside the traditional leisure space

Figure 20: Oscar Mayer Instagram post, 2022

Wellness proves a higher priority than traditional leisure activities

Figure 21: What young adults would do if they had more free time, by race/Hispanic origin, 2022

- Make it easier for young adults to get outside
- Redefine what it means to "relax"
- Free time does not equal unplugged time

Figure 22: Spending more time gaming and disconnecting from technology, by race/Hispanic origin, 2022

Figure 23: "I prefer to have my phone with me during my free time" (any agree), by race/Hispanic origin, 2022

Spotlight on virtual luxury

Figure 24: Trial and willingness to try virtual reality at home or in a VR lounge, 2022

TOGETHER VS SOLO

Cater to Asian and Hispanic young adults with emphasis on family time

Figure 25: Identity Consumer Trend Driver

Figure 26: Spending more time with family, friends or alone, by race/Hispanic origin, 2022

Vrbo's branding is well positioned to appeal to young adults
 Figure 27: Vrbo | A Place for Together | Ad during the 2022
 Super Bowl Pre-Game Show, 2022

- · For some, there is an unmet need for alone time
- Give young women opportunities to connect

Figure 28: "I prefer spending my free time alone rather than with others" (any agree), by gender, 2022

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 29: Netflix Book Club with Uzo Aduba | Official Announcement Trailer, 2021

 Silent dance parties give young adults the opportunity to be alone together

Figure 30: Millennium Age Instagram post, 2022

STAYING IN

 Majority of young adults say they're homebodies, many are cool with it

Figure 31: Instagram post tagged #JOMO, 2022

Figure 32: Attitudes toward spending free time at home, by race/Hispanic origin, 2022

The most popular at-home leisure activities involve media
 Figure 33: Activities most want to do at home (any rank), by race/Hispanic origin, 2022

Encourage gaming engagement among multicultural

Figure 34: Watching TV and playing video games, by gender and race/Hispanic origin, 2022

Opportunities to appeal to Hispanics with music

Figure 35: "Family Sunday" Verizon commercial, 2018

 Encourage Asian young adults to experiment with cooking and baking

Figure 36: Whole Foods Market Instagram post, 2021

 One in five young adults consider napping a preferred pastime

Figure 37: Nap as activity most want to do at-home (any rank), by race/Hispanic origin, 2022

Figure 38: Float in Milwaukee Instagram post, 2021

GOING OUT

Young adults want to dine out

Figure 39: Out-of-home activities most want to do (any rank), by race/Hispanic origin, 2022

- · Theme parks offer Hispanics opportunities for family time
- Black consumers are generally less interested in outdoor activities

Figure 40: Outdoor activity as activity most want to do outof-home (any rank), by race/Hispanic origin, 2022 Figure 41: Color the Water Instagram post, 2022

Iconic photo opportunities will help draw young adults to museums

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 42: Would try a new activity to post about it on social media, 2022

Figure 43: The Broad museum Instagram post, 2022

ENCOURAGING TRIAL OF NEW ACTIVITIES

There's comfort in the known

Figure 44: Doing known things vs doing new things, by race/ Hispanic origin, 2022

- · Boosting trial with trusted brands
- · Value is in the eye of the beholder

Figure 45: Mintel Consumer Trend Driver Value
Figure 46: Selected motivators for trying a new free time
activity, 2022

- · Convenience is a key Pillar for Asian young adults
- Premium packages have potential

Figure 47: Selected motivators for trying a new free time activity, by race and Hispanic origin, 2022

- · Life stage and relationships can supersede value
- For coupled adults without kids, a partner's interest holds sway

Figure 48: Motivators for trying a new free time activity, among couples, 2022

Kids are the ultimate influence

Figure 49: Motivators for trying a new free time activity, among parents and adults without kids, 2022

FUTURE OPPORTUNITIES

 Meeting the needs of multicultural young adults via the lens of the Experiences Trend Driver

Figure 50: Mintel Consumer Trend Driver Experiences

• Experiences preferred over things

Figure 51: Attitudes towards leisure experiences (any agree), by race/Hispanic origin, 2022

Pleasure: pop-ups provide chances to surprise and delight

Figure 52: Novel leisure experiences, trial and willingness to try, 2022

Figure 53: trial and willingness to try pop-up retail store and pop-up bar, by race and Hispanic origin, 2022

- Nostalgia: trampoline parks offer an active way to revisit childhood
- Great potential for pop culture pop-ups

Figure 54: The Friends Experience Instagram post, 2022

Playfulness: escape rooms carry a broad appeal

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Retailers can provide shoppers with chances for playfulness too

Figure 55: LEGO Instagram post, 2022

 Adventure: strong interest in indoor skydiving and axe throwing

Figure 56: Trial and willingness to try axe throwing and indoor skydiving, by race and Hispanic origin, 2022

Returning to the mall could be a potential adventure

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Abbreviations and terms
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.