

Fragrance - Brazil - 2021

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Impact of COVID-19 on fragrance in short, medium and long term
- Current consumption of scented products
- Usage frequency of scented products (now and after the pandemic)
- Reasons for the use of perfumed products
- Use and purchase behavior of scented products

Despite having adopted more minimalist habits in other beauty categories, Brazilians have kept using scented products in their routines. During the pandemic, the use of scented products has helped consumers relax and relieve tension in a moment of uncertainty, whether through the use of perfumes or through investing in household air care items, a segment that has grown due to social isolation. The online shopping of scented products has brought the need to invest in more convenient experimentation experiences, adapted to new demands for hygiene and safety in product testing.

The worsening of the socioeconomic conditions has led many consumers to opt for more affordable versions of their favorite scented products, opening an opportunity for national brands to invest in cheaper formulas, but still offering the expected benefits. The return of social interactions and the use of perfumes outside the home mean that brands can innovate by exploring claims related to protection against microorganisms or offering formats that facilitate application on-the-go.



"Brazilian consumers have always been known for the assiduous use of scented products. During the pandemic, they have kept consuming fragrant products as an important part of their routine. In times of uncertainty and financial difficulties, Brazilian consumers have tried to find in fragrances a way to connect to their past and their identity."

Amanda Caridad, Beauty and Personal Care Sr Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- · Key issues covered in this Report
- Definition
- COVID-19: market context

EXECUTIVE SUMMARY

- Market overview
- The impact of COVID-19 on the fragrance category

Figure 1: Predicted impact of COVID-19 in short, medium and long term on the fragrance category, 2021

Mintel Trend Drivers

Figure 2: Mintel Trend Drivers

- Challenges
- Economic context is cause for concern
- Brands can help consumers create occasions to use scented products at home
- Younger men look for affordable perfumes but still want quality
- Opportunities
- Deodorants with holistic benefits can help Brazilians who live alone cope with anxiety
- On-the-go packaging can boost consumption among those who use perfume daily
- Brands can invest in perfume launch campaigns on social media to attract younger men

MARKET DRIVERS

- Unemployment rate falls, thanks to the increase in the number of autonomous and informal workers
- Economic context is cause for concern
- Perfumery segment grows 22% driven by commemorative dates and expressive consumption of female perfumes

KEY PLAYERS

- Companies and brands
- Natura Luna invites women to live "guilty-free" with fragrances that combine Brazilian biodiversity actives

Figure 3: Luna Valentia launch – Brazil, 2021

Figure 4: Luna campaign - Brazil, 2021

With neuroscientific tests, Natura launches Mood line
 Figure 5: Mood campaign – Brazil, 2021

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Boticário and Tinder partner to celebrate Valentine's Day
 Figure 6: Boticário and Tinder campaign – Brazil, 2021

 O.U.i is new perfumery brand developed by Boticário in France

Figure 7: O.U.i campaign - France, 2021

Boticário innovates delivering Malbec Bleu with drones
 Figure 8: Boticário action – Brazil, 2021

 Boticário launches Privée experience to create exclusive perfumes in its new concept store

Figure 9: Privée - Brazil, 2020

Natura partners with start-up to provide digital smell
 Figure 10: Natura offers MultiScent 20

WHO'S INNOVATING?

· Scented products can offer antibacterial action

Figure 11: Global launches of "antibacterial" products, by category, 2019-21

Figure 12: Scented products with antibacterial action

Figure 13: LÀ MOIT antibacterial perfumes – China, 2020

 Refillable formats can attract Brazilians who use perfume daily and need to save money

Figure 14: Global launches of "refillable" perfumes, 2019-21

Figure 15: Perfumes that can be refillable

CASE STUDY

 Boticário creates unique perfume for mother whose son died of COVID-19

Figure 16: Boticário starts producing Annete again – Brazil, 2021

After millionaire investment and international recognition,
 Amyi stands out in the category of fine perfumery

Figure 17: Amyi invites consumers to an olfactory journey

Figure 18: Eau de Parfum Amyi VIII – Brazil, 2020

THE CONSUMER - WHAT YOU NEED TO KNOW

 Air fresheners can help consumers prolong the feeling of a clean house

Brands can help mothers regain self-esteem through the use of colognes

 Long-lasting fragrance is an important claim in body moisturizers for younger women

 Use of scented products can help Brazilians who work and study relax

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



- Men who are parents seek more affordable products to give to friends and family as a gift
- Pandemic increases search for childhood-inspired fragrances

CURRENT USAGE OF SCENTED PRODUCTS

 Deodorants with holistic benefits can help Brazilians who live alone cope with anxiety

Figure 19: Current usage of scented products, by relationship status and household situation, 2021

Figure 20: Mindalt created products and experiences that promote mood improvement

Figure 21: Deodorants that promote holistic benefits

 Air fresheners can help consumers prolong the feeling of a clean house

Figure 22: Current usage of scented products, by socioeconomic group, 2021

Figure 23: Air fresheners that help prolong the feeling of a clean house

 Hair perfumes can incorporate treatment benefits into the haircare routine

Figure 24: Current usage of scented products, by gender and age, 2021

Figure 25: Perfumes that, in addition to refreshing, offer haircare benefits

SCENTED PRODUCTS USAGE FREQUENCY

 Portable packaging can boost perfume consumption out of home

Figure 26: Scented products usage frequency, by working status and remote work, 2021

Figure 27: Portable versions of iconic perfumes

 Daily use of colognes can help women who are mothers regain self-esteem

Figure 28: Scented products usage frequency, by parental status and gender, 2021

Figure 29: Eau de Cologne for women

SCENTED PRODUCTS USAGE FREQUENCY AFTER THE PANDEMIC

 Long-lasting fragrance is an important appeal in body moisturizers for younger women

Figure 30: Scented products usage frequency after the pandemic, by gender and age, 2021

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 31: Body moisturizers that offer long-lasting fragrances

 Men aged 16-34 are more likely to be influenced by social media content to try new perfumes

Figure 32: Scented products usage frequency after the pandemic, by gender and age, 2021

Figure 33: KondZilla preparing for the 2020 Multishow Award – Brazil, 2020

Figure 34: Natura partnership with the Multishow Award – Brazil, 2020

 AB consumers may be interested in scented candles that help "energize" the environment after the pandemic

Figure 35: Scented products usage frequency after the pandemic, by socioeconomic group, 2021

Figure 36: Scented candles that promise to re-energize the environment

REASONS FOR THE USE OF PERFUMED PRODUCTS

• Fragrances can help younger men feel confident in public

Figure 37: Reasons for the use of perfumed products, by gender and age, 2021

Figure 38: Perfume and deodorant Paco Rabanne Phantom Figure 39: Perfume and deodorant Carolina Herrera Bad Boy

 Use of scented products can help Brazilians who work and study relax

Figure 40: Reasons for the use of perfumed products, by working and student status, 2021

Figure 41: Vyrao perfumes

Figure 42: Examples of perfumes that promote relaxation

PURCHASE BEHAVIOR OF SCENTED PRODUCTS

 Brands are challenged to expand fragrance experimentation online

Figure 43: Purchase behavior of scented products, by socioeconomic group, 2021

Figure 44: Fiole Fragrance Finder

 Commemorative dates can boost consumption of scented products among men who are parents

Figure 45: Purchase behavior of scented products, by parental status and gender, 2021

Figure 46: More affordable scented products to give as a gift

 Despite the interest in premium fragrances, younger men are attracted by more affordable options

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Fragrance - Brazil - 2021

Report Price: £3265 | \$4495 | €3940

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 47: Purchase behavior of scented products, by gender

and age, 2021

Figure 48: Dossier offers perfumes inspired by iconic

fragrances

USE BEHAVIOR OF SCENTED PRODUCTS

Brands can help consumers create occasions to use scented products at home

Figure 49: Use behavior of scented products, by working status and remote work, 2021

Figure 50: Perfumes for special occasions at home

 Perfumes with nostalgic fragrances can be well accepted by younger consumers

Figure 51: Use behavior of scented products, by age, 2021

Figure 52: Perfumes that evoke childhood memories

Figure 53: Boticollection is a limited edition of fragrances

that have marked generations

Figure 54: O Boticário campaign - Brazil, 2021

APPENDIX – ABBREVIATIONS APPENDIX – MARKET SIZE AND MARKET SHARE

Market size

Figure 55: Retail sales of scented products, by value – Brazil, 2014-21

Market share

Figure 56: Leading companies' market share in the retail sales of scented products, by value – Brazil, 2019-20

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.