

Cannabeauty: CBD and Hemp in BPC - US - 2021

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- The impact of COVID-19 on consumer behavior, the BPC market and cannabeauty.
- How beauty and wellbeing are intertwined and how cannabeauty stands to benefit.
- Differences in consumer perceptions of and habits related to hemp-based and CBD-based cannabeauty products.
- · How cannabeauty brands can gain consumer loyalty by building trust.

Beauty and personal care products with hemp or CBD are growing in popularity as a means for self-care that offers support toward beauty and wellbeing goals. In fact, a mixed approach to cannabeauty as a beauty-through-wellness product will go far in communicating value, an important consideration for consumers still struggling with post-pandemic financial troubles. Stress relief will be a cornerstone, also a remnant of the difficult year COVID-19 ushered in. 58% want to see studies backed by clinical data, so beware of claims that are unsubstantiated or overstated.



"Cannabeauty straddles both the BPC and cannabis worlds, benefiting from market growth within each. Similarly, lines between outward appearance and inner wellbeing are not steadfast, and brands should help consumers understand that personal care and beauty are, in fact, intimately related."

Michele Scott, Senior Analyst

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- · This Report looks at the following areas
- Definition
- Market context
- Economic and other assumptions
- COVID-19: US context

EXECUTIVE SUMMARY

- Top takeaways
- Market overview
- Impact of COVID-19 on cannabeauty

Figure 1: Short-, medium- and long-term impact of COVID-19 on BPC products and cannabeauty, 2021

- Opportunities and challenges
- Major retailers need minor adjustments
- · Cannabeauty offers more freedom
- Men are increasingly interested
- Make branding educational

THE CANNABEAUTY MARKET - KEY TAKEAWAYS

- CBD and hemp ride the wave of skincare trends
- Bathing offers opportunity for cannabeauty
- · Cannabeauty lends itself naturally to claims
- Breathe easier around cannabeauty

RELATED SEGMENTS: MARKET SIZE AND FORECAST

 Facial skincare and anti-aging products show moderate but steady growth

Figure 2: Total US sales and fan chart forecast of facial skincare and anti-aging products, at current prices, 2016-26

 Soap, bath and shower product sales spike in 2020 before returning to normal growth

Figure 3: Total US sales and fan chart forecast of soap, bath and shower products market, at current prices, 2015-25

MARKET FACTORS

- COVID-19 initially stalls interest but may have longer-term positive impact
- Regulations less strict for cannabeauty
- Health rhetoric matters, clinical trials are time consuming and expensive

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Value equations must be carefully established despite a growing economy

MARKET PERSPECTIVE

Bath time can only get better with cannabeauty

Figure 4: Attitudes and behaviors toward soap, bath and shower products, 2020

Shun single-use products

Figure 5: Interest in soap, bath and shower product innovations, 2020

Cannabeauty and canna-handsome

Figure 6: Use of CBD, by gender, 2021

COMPANIES AND BRANDS - KEY TAKEAWAYS

- · Location, location, location
- Not everything about cannabeauty has to be unique
- Don't exclude male consumers
- Education falls on brands

MARKET OPPORTUNITIES

- Major retailers present opportunity
- Men's interest in CBD translates to potential
- · Tone can be playful, even for education
- Highlight environmental impact as an added bonus

COMPETITIVE STRATEGIES

- Overview of the brand landscape
- · Limit some options to build brands
- Don't overlook the drugstore
- Give the gift of CBD
- Bundle up products and benefits
- · CBD boosts bath time
- · Ride the wave of other trends

THE CONSUMER - KEY TAKEAWAYS

- · Cannabeauty can elevate the basics
- · CBD is attracting interest, but not necessarily trial
- Hemp interest is as varied as its uses
- Beauty attributes most attractive
- Win over men with CBD
- Hemp requires some education
- CBD demands expertise

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

	Visit	store.mintel.com
	EMEA	+44 (0) 20 7606 4533
	Brazil	0800 095 9094
	Americas	+1 (312) 943 5250
	China	+86 (21) 6032 7300
	APAC	+61 (0) 2 8284 8100

Cannabeauty: CBD and Hemp in BPC - US - 2021

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



GENERAL BPC PRODUCT USE

Hit high notes with hygiene

Figure 7: Use of beauty and personal care products, 2021

· Women run the BPC world

Figure 8: Use of beauty and personal care products, by gender, 2021

INTEREST IN AND USE OF CANNABEAUTY WITH CBD

Trial is the biggest hurdle

Figure 9: Interest in and use of cannabeauty with CBD, 2021

INTEREST IN AND USE OF CANNABEAUTY WITH HEMP

Embrace hemp's wide application

Figure 10: Interest in and use of cannabeauty with hemp, 2021

IMPORTANT PRODUCT ATTRIBUTES

 Health and wellbeing go hand-in-hand, but no match for beauty

Figure 11: Important product attributes in cannabeauty, 2021

· Brands have options to reach men

Figure 12: Important product attributes in cannabeauty – NETs, by gender, 2021

Opportunities with older consumers are a beautiful thing

Figure 13: Important product attributes in cannabeauty – NETs, by age, 2021

· Capture interested consumers with a health and beauty

Figure 14: Important product attributes in cannabeauty – NETs , by interest in CBD, 2021

ATTITUDES ABOUT CANNABEAUTY WITH CBD

Maintain momentum by connecting CBD to wellness

Figure 15: Attitudes about cannabeauty with CBD, 2021

Bring men to skincare with CBD

Figure 16: Attitudes about cannabeauty with CBD, by gender, 2021

Older consumers need to be warmed up to CBD

Figure 17: Attitudes about cannabeauty with CBD, by age, 2021

Trial is half the battle

Figure 18: Attitudes about CBD cannabeauty products, by interest and use of CBD, 2021

ATTITUDES ABOUT CANNABEAUTY WITH HEMP

Help reduce consumer confusion

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Cannabeauty: CBD and Hemp in BPC - US - 2021

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 19: Attitudes about cannabeauty with hemp, 2021

Embrace men's positive outlook on hemp

Figure 20: Attitudes about cannabeauty with hemp, by gender, 2021

Look to mid-aged consumers for guidance

Figure 21: Attitudes about cannabeauty with hemp, by age, 2021

PURCHASE DRIVERS FOR CANNABEAUTY WITH CBD

Let experts lead

Figure 22: Purchase drivers for cannabeauty with CBD, 2021

Give women what they need

Figure 23: Purchase drivers for cannabeauty with CBD, by gender, 2021

Dermatologists have near-universal appeal

Figure 24: Purchase drivers for cannabeauty with CBD, by age, 2021

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Sales data
- Forecast
- Consumer survey data
- Abbreviations and terms
- Abbreviations
- Terms

APPENDIX – THE MARKET

Facial skincare and anti-aging

Figure 25: Total US retail sales and forecast of facial skincare and anti-aging products, at current prices, 2016-26
Figure 26: Total US retail sales and forecast of facial skincare and anti-aging products, at inflation-adjusted prices, 2016-26

Soap, bath and shower products

Figure 27: Total US retail sales and forecast of soap, bath and shower products, at current prices, 2015-25
Figure 28: Total US retail sales and forecast of soap, bath and shower products, at inflation-adjusted prices, 2015-25

APPENDIX - TREND DRIVERS

Figure 29: Mintel Trend Drivers and Pillars

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.