



Security Equipment, Access Control and CCTV - UK - February 2021

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This report looks at the following areas:

The security equipment sector is estimated to have grown by 2% in 2020, despite significant disruption across the economy due to the pandemic. This has been driven by long-term technological trends that are maturing and beginning to replace legacy systems as the greater degree of interconnectivity and interoperability, in combination with new technology such as AI, is opening up new possibilities for how security systems work.

COVID-19 has affected demand from smaller businesses, but overall demand for AI and thermal imaging equipment has been key to the market's continued resilience, with businesses adopting these technologies as solutions to social distancing compliance.

Business has adapted to working under COVID-19 regulations, and the experience gained has minimised the impact of the third national lockdown on activity. Nonetheless, demand was still affected at the smaller end of the market, and could harm suppliers focused on independent businesses, particularly in the retail and leisure sector where many businesses have suffered from reduced footfall and enforced closures.

For larger operators, the medium-term outlook is positive, as larger businesses and corporations will look to their integrated products and services to prepare workplaces for a post-COVID-19 future. Many will also install new and upgrade existing security systems with COVID-related functionality as they restructure their operations.

Key issues covered in this report:

- The impact of COVID-19 on the security equipment market
- Growth, value, segmentation and forecast of the security equipment market
- Trends in the security equipment market's development and the drivers of its growth
- Analysis of the industry, employment and financial structure of the security equipment market



"The security equipment market continues to strengthen despite weak economic growth and business investment in recent years. COVID-19 brought major disruption, but the integrated nature of the sector's products, and its relation to facilities management and construction, helped minimise losses."

- Francesco Salau, B2B Analyst

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- Profiles of key companies in the market and their recent activity

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