

Schools, Universities and Hospitals - UK - January 2021

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This report looks at the following areas:

- The impact of COVID-19 on the schools, universities and hospitals construction market.
- Market sizes and segmentations of the schools, universities and hospitals construction market.
- Summaries of estates, and funding channels for capital works for schools, universities and hospitals.
- How COVID-19 will shift priorities on school, university and hospital estates.
- A review of industry structure and recent company activity, performance and strategy.

Despite a flurry of investment commitments over the past three years, the value of the market for the construction of schools, universities and hospitals declined by 13% in 2020.

The situation reflects how disruptive COVID-19 has been to economic activity across the economy. This has seen education orders decline significantly in contrast to a sharp rise in public orders in the health sector. The situation highlights how limited public resources are being marshalled in favour of tackling COVID-19 directly, and cements a step change in the government's strategy towards public investment.

The critical work being facilitated through public education and health estates, and long-term funding commitments have secured growth in the sector, but MBD anticipates that this may result in significant reductions in spending in the future and changes to corporate and wealth taxation, as we move away from the crisis and the government begins to reckon with increased in public debt.

Nonetheless, we anticipate strong growth for this area of construction, supported in particular by the 10-year school rebuilding scheme, and plans to create 40 new hospitals by 2030, which recently received additional funding. The regional and national frameworks through which this funding will be



"Severe disruption brought on by COVID-19 has meant a 13% reduction in the market's value to £6.9 billion in 2020. This comes despite efforts in recent years to increase capital funding to address the condition of the public school and healthcare estates."

- Francesco Salau, B2B Analyst

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delivered therefore offer developers with access to secure and sustainable work for the coming five years.

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- Construction Confederation
- Construction Industry Council
- Construction Industry Research & Information Association
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- Major Projects Association
- National Federation of Builders
- Association of Building Component Manufacturers
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- The Builder (Monthly)
- Builder & Engineer (Monthly)
- Building (Weekly)
- Building & Construction (Quarterly)
- Building News (Alt-Months)
- Building Research & Information (Bi-Monthly)
- Construction Europe (Monthly)
- Construction Forum (Alternate Months)
- Construction Magazine (Monthly)
- Construction Manager (10 issues per year)
- Construction News (Weekly)
- Constructor (Monthly)
- Contract Journal (Weekly)
- ESI Building Products (Annual)
- International Construction (Monthly)
- Premier Construction (Monthly)
- Professional Builder (11 issues per year)
- Public Sector Building (six issues per year)
- QS Week
- Trade events
- Design London
- Education Estates (exhibition and conference)
- Futurebuild
- London Build 2021
- UK Construction Week

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