

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Older groups less likely to use ride sharing and mobility services
- · Taxi operators face challenging times
- Some hold unfavourable views of ride sharing

The future of transportation services like ride hailing appears to be in a healthy state as leading sentiment among consumers displays positive perceptions of ride sharing.

Areas covered in the Report include transportation service usage and frequency, personal mobility situation, mobility factors, car ownership attitudes, ride sharing behaviours and attitudes toward mobility services. This Report also examines the challenges that ride sharing and mobility services face, explores market factors impacting the category, marketing and advertising campaigns, as well as innovations and trends this market is experiencing.



"While most consumers utilize public transportation, alternative services such as ride sharing are gaining momentum with usage near that of taxis. Advances in technology have disrupted traditional transportation options including public transportation, taxis, as well as the way consumers use their personal vehicles."

- Andrew Zmijak, Research Analyst

Visit	store.mintel.com	
EMEA	+44 (0) 20 7606 4533	
Brazil	0800 095 9094	
Americas +1 (312) 943 5250		
China	+86 (21) 6032 7300	
APAC	+61 (0) 2 8284 8100	

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

- The issues
- Older groups less likely to use ride sharing and mobility services

Figure 1: Transportation service usage, 18-44s vs over-45s, October 2019

Taxi operators face challenging times

Figure 2: Transportation service usage, October 2019

Some hold unfavourable views of ride sharing

Figure 3: Negative attitudes towards ride sharing, October 2019

- The opportunities
- Frequent usage of certain services a boon for category
 Figure 4: Transportation service usage frequency, October 2019
- Convenience is critical

Figure 5: Mobility factors, October 2019

- Key sentiment displays positive views on ride sharing
 Figure 6: Positive attitudes towards ride sharing, October
 2019
- What it means

THE MARKET - WHAT YOU NEED TO KNOW

- Public transit infrastructure projects to meet demand
- Population growth to drive demand in category
- Gasoline prices affect consumers' mobility choices
- Economic indicators can influence demand

MARKET FACTORS

- Public transit infrastructure projects to meet demand
- Category will benefit from population growth

Figure 7: Population growth, high-growth scenario, Canada, 2019-24

Gasoline prices affect consumers' mobility choices

Figure 8: Average retail prices for regular gasoline in Canada, 2017-20

Economic indicators can influence demand

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



KEY PLAYERS - WHAT YOU NEED TO KNOW

- Ride sharing expanding into new markets
- · Taxi industry faces tough competition
- Image problems with dockless scooters
- Toyota alliance with Uber to develop driverless cars
- Ride share start-ups serving consumer niches

WHAT'S WORKING?

Ride sharing brands expanding into new markets

WHAT'S STRUGGLING?

- Taxi industry faces tough competition
- Image problems with dockless scooters

WHAT'S NEXT?

- Toyota alliance with Uber to develop driverless cars
- Ride share start-ups serving consumer niches

THE CONSUMER - WHAT YOU NEED TO KNOW

- Ride sharing in close proximity to taxi usage
- Heavy usage of public transit and car sharing
- A car is the main way to get around
- Convenience is critical
- Most have used ride sharing instead of public transit
- Most have access to a car, although it's not always the preferred choice

USAGE OF TRANSPORTATION SERVICES

- Ride sharing in close proximity to taxi usage
 Figure 9: Transportation service usage, October 2019
- Usage of bikes or scooters still low
 Figure 10: Transportation service usage, bike or scooter sharing usage, October 2019
- Men are attracted to newer transport concepts
 Figure 11: Transportation service usage, by gender, October
- Car sharing and public transport see heavy usage
 Figure 12: Transportation service usage frequency, October 2010
- Younger consumers are avid users of car and ride sharing
 Figure 13: Transportation service usage, 18-44s vs over-45s,
 October 2019

Figure 14: ZipCar, online ad, October 2019 Figure 15: ZipCar, online ad, October 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 16: Heavy users of select transportation services, 18-44s

vs over-45s, October 2019

Figure 17: Heavy users of select transportation services, urban

vs suburban users, October 2019

Figure 18: Hertz, online ad, February 2020

Parents are key targets

Figure 19: Important Transit Message | It's Happening,

February 2020

Figure 20: Heavy users of select transportation service

usages, by parental status, October 2019

MOBILITY FACTORS

Most rely on a car to get around

Figure 21: Personal mobility situation, October 2019

The rural-urban divide

Figure 22: Personal mobility situation, by type of geographical area, October 2019

Convenience is key

Figure 23: Mobility factors, October 2019

· Older cohorts find sensible mobility factors most important

Figure 24: Mobility factors, 18-44s vs over-45s, October 2019

RIDE SHARING BEHAVIOURS

Half using ride sharing instead of public transit

Figure 25: Ride sharing behaviours (select), October 2019

Figure 26: So, what's ridesharing? | Lyft, June 2018

Ride share users seek economical rates

Figure 27: Uber is all in for the Raptors Playoffs | Uber, June 2019

Figure 28: Uber, online ad, June 2019

Figure 29: Select ride sharing behaviours, October 2019

 Most have access to a car, although it's not always the preferred choice

Figure 30: Car ownership attitudes, October 2019

Figure 31: Car ownership attitudes, 18-34s vs over-45s,

October 2019

Figure 32: Car ownership attitudes, by parental status,

October 2019

Urban living presents challenges

Figure 33: A Region United | Metrolinx, September 2018

Figure 34: Car ownership attitudes, by geographical area,

October 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



ATTITUDES TOWARDS MOBILITY SERVICES

 Leading sentiment displays positive perceptions of ride sharing

Figure 35: Lyft, acquisition email, February 2020

Figure 36: Positive attitudes towards ride sharing, October

Nearly two thirds have a preferred ride share app

Figure 37: Uber, informational email, August 2019

Figure 38: Uber, informational email, October 2019

Figure 39: Select attitudes towards ride sharing, October 2019

Most believe in better compensation for ride share drivers

Figure 40: Attitudes towards ride sharing drivers, October

· There are some with unfavourable views of ride sharing

Figure 41: Negative attitudes towards ride sharing, October 2019

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- · Consumer qualitative research
- Abbreviations and terms
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.