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This report looks at the following areas:

- The impact of COVID-19 on household packaging and format trends
- Competitive activity related to household packaging and format innovation
- Consumer attitudes and behaviors related to household packaging and formats

Household care product packaging is the category's unsung hero. Consumers give it little thought; but when packaging problems arise, it can render a product unusable. Among all packaging attributes, consumers most appreciate convenience benefits. Packaging that's easy to open and easy to store top the list. However, packaging that's easy to recycle, that ships efficiently and that communicates instructions, health warnings and ingredients is also essential. Increasingly, packaging type is driven by product format. As the industry moves to concentrate and unit dose formats, packaging will become smaller, more sustainable and affordable.



"Homecare packaging is on the cusp of a renaissance. New materials and designs are driving improved ecommerce through lighter weight and more secure packaging, while simultaneously reducing the category's environmental impact through reduced carbon footprints and easier recycling." – Jamie Rosenberg, Senior Global Analyst

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Table of Contents

OVERVIEW

- What you need to know
- · Key issues covered in this Report
- Definition

EXECUTIVE SUMMARY

- Top takeaways
- Impact of COVID-19 on household packaging and format trends

Figure 1: Short, medium and long term impact of COVID-19 on household care and household packaging, December 2020

- Opportunities and challenges
- An opportunity to trial new packaging and formats
- Support new shopping behaviors
- Convenient packaging is highly valued
- · High tech labels enhance the brand story
- What to watch
- Push the material development envelope

THE MARKET - KEY TAKEAWAYS

- There is still no sustainable packaging cure-all
- Growth in online shopping will change packaging requirements
- A very uncertain economic picture
- New paper structures show potential

MARKET TRENDS

Impact of COVID-19 on household packaging and format trends

Figure 2: Short, medium and long term impact of COVID-19 on household care and household packaging, December 2020

- Lockdown
- Reemergence
- Recovery

MARKET FACTORS

- There is still no sustainable packaging cure-all
 Figure 3: Packaging recycling rates by material, 2018
- Growth in online shopping will change packaging requirements

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Figure 4: Total US retail ecommerce sales and forecast, at current prices, 2015-25

Figure 5: Shopping more online during the pandemic, April 6-November 9, 2020

An uncertain economic picture

Figure 6: US unemployment rate and underemployment rate, Jan 2019-Sept 2020

MARKET OPPORTUNITIES

New paper structures show potential

Figure 7: The paper bottle developed by ExoXpack and used by Carlsberg Brewing (Denmark)

COMPETITIVE STRATEGIES – KEY TAKEAWAYS

- · The pandemic has reversed some existing trends
- DTC brands develop packaging for better ecommerce
- P&G brings the cartridge format to single-use laundry care
- · Metal shows signs of a comeback
- A slow transition to refillable packaging
- Packaging is evolving to complement ingredient transparency
- New printing techniques will improve communication and design
- Augmented reality labels tell the whole brand story

COMPETITIVE STRATEGIES

The pandemic has reversed some consumer trends
 Figure 8: Charmin Forever Roll, designed to last a full month

DTC brands develop packaging for better ecommerce

Figure 9: Truman's and Amazon's cartridge-based spray cleaner systems

Figure 10: Dropps laundry brand

 P&G brings the cartridge format to single-use laundry care

Figure 11: P&G's new One Wash Miracle 3 oz, single-dose canister.

Metal shows signs of a comeback

Figure 12: Seventh Generation's Zero Plastic cleaning portfolio

A slow transition to refillable packaging

Figure 13: Interest in refillable packaging, by age, April 2020 Figure 14: Brands with contrasting refill strategies, 2020

The US has seen some of the fastest refill growth

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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Figure 15: Surface cleaners, laundry and fabric care and dish care products with available refills, by region, 2015-October

2020

The US has the least-diverse refill formats

Figure 16: Global launches of household care refills by package type, 2020 (January-November)

 Packaging is evolving to complement ingredient transparency

Figure 17: Brands with transparent packaging to convey ingredient transparency

Limited ingredients are a growing facet of transparency

Figure 18: Household care brands with limited ingredients Figure 19: Interest in cleaning products with familiar natural ingredients, by age, April 2020

New printing techniques will improve communication and design

Figure 20: Toast Vodka prints directly on the bottle

Augmented reality labels tell the whole brand story
 Figure 21: Flexible Pack's augmented reality label

Liquid detergent packaging focuses on better dosing

Figure 22: Laundry detergent bottles calibrated for accurate dosing

Concentrated products are positioned on reduced plastic waste

Figure 23: P&G Eco-Box

Figure 24: Nature Clean laundry detergent strips

THE CONSUMER - KEY TAKEAWAYS

- Household shoppers want convenience
- Wipes are the most frequently used format
- Performance and safety are top label attributes
- Nearly half of consumers experience dispensing problems
- Stackable products help pandemic pantry loading
- Reducing product waste creates value for consumers

THE CONSUMER

Packaging is integral to product performance

PREFERRED PACKAGING ATTRIBUTES

Convenience is still king

Figure 25: Important packaging features, by rank, October 2020

Seniors have the most issues opening packages

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Figure 26: Interest in easy-open packaging, by age, October 2020

Childproof packaging is most preferred by...parents
 Figure 27: Interest in childproof packaging, by age of children in the house, October 2020

PREFERRED PRODUCT FORMATS

- Wipes have become the most frequently used format
 Figure 28: Use of and interest in household care formats,
 October 2020
- Use of convenience formats aligns with income and parental status

Figure 29: Use of wipes and pods, by age, income and parental status, October 2020

Nearly half of consumers experience dispensing problems
 Figure 30: Problems encountered with household care packaging, October 2020

PREFERRED LABEL ATTRIBUTES

Performance and safety are top label attributes

Figure 31: Most looked for label information, October 2020 Figure 32: Use of labels for safety warnings, by age, October 2020

Seniors have trouble reading labels
 Figure 33: Problems reading labels, by age, October 2020

ATTITUDES TOWARD HOUSEHOLD PACKAGING AND FORMATS

- Stackable products help pandemic pantry loading
 Figure 34: Attitudes toward household packaging and formats Agree, October 2020
- Younger consumers are most averse to plastic packaging
 Figure 35: Society should phase out plastic packaging –
 Agree, by age, October 2020

INTEREST IN INNOVATIONS

- Reducing product waste brings value to consumers
 Figure 36: Interest in household care packaging and format innovations, October 2020
- Low-income consumers interested in health and economy innovations

Figure 37: Interest in select innovations, by household income, October 2020

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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APPENDIX - DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Abbreviations and terms
- Abbreviations
- Terms

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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