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This report looks at the following areas:

While the total beauty category will continue facing challenges, the online channel represents growth opportunities for the market. Features such as virtual discovery and trial tools, video tutorials and shoppable social content have become more common across the industry and will drive engagement and selling opportunities moving forward. As consumers remain hesitant to shop instore, they will turn to online channels and content for the fun beauty shopping experience they are used to getting in stores.

- The impact of COVID-19 on consumer behavior and the online beauty market
- How the online beauty category is better positioned compared to the last recession
- The increased need for reassurance and flexibility in shopping online
- The role of social media in online beauty shopping moving forward

66

"Disruptions to consumers' lifestyles caused by the pandemic, combined with the recession, have created challenges for the beauty industry. Consumers are reevaluating their beauty needs and limiting nonessential spending overall." - Alexis DeSalva, Senior Retail and eCommerce Analyst

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Table of Contents

OVERVIEW

- What you need to know
- Key issues covered in this Report
- Definition
- COVID-19: Market context
- Economic and other assumptions

EXECUTIVE SUMMARY

- Top takeaways
- Market overview
- Outlook on total beauty retailing: decreased use and limited spending will cause declines
 Figure 1: Total US retail sales and forecast of beauty products,
 - at current prices, 2015-25
- Outlook on online beauty retailing: despite changing beauty needs, beauty has growth potential online
- Impact of COVID-19 on online beauty retailing Figure 2: Short-, medium- and long-term impact of COVID-19 on online beauty retail, November 2020
- Opportunities and challenges
- Interest in shopping online is growing, but in-store remains the dominant channel
- Offering reassurance and flexibility will reduce hesitation and unlock purchase opportunities
- Consumers' disrupted beauty routines, and value-seeking behavior will shift brand preferences
- Use social content to drive awareness and maintain engagement

THE MARKET – KEY TAKEAWAYS

- Consumers are shifting purchases online, but beauty will still face growth challenges
- Consumers' lifestyles have changed and so have their beauty needs
- Diverse representation in beauty is required to meet diverse needs

MARKET SIZE AND FORECAST

• Total beauty retail will decline due to decreased use and limited spending

Figure 3: Total US retail sales and forecast of beauty products, at current prices, 2015-25

What's included

Executive Summary

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- Online shifts indicate opportunity for digital growth in beauty
- Macroeconomic data

Figure 4: Consumer confidence and unemployment, 2000–October 2020

- Impact of COVID-19 on online beauty retailing
 Figure 5: Short-, medium- and long-term impact of COVID-19 on online beauty retail, November 2020
- Lockdown
- Re-emergence
- Recovery
- COVID-19: US context
- Learnings from the last recession

MARKET FACTORS

- Cash-conscious shoppers will limit spending to the essentials
- Consumers demand diverse beauty options
 Figure 6: Number of households, by race and Hispanic origin of householder, 2009 and 2019
- Technology enables consumers to shop safely and stay engaged

Figure 7: Sephora "brow styling: 101" tutorial, June 2020

• A clean and conscious focus for beauty shoppers Figure 8: Ulta clean beauty discussion, October 2020

MARKET OPPORTUNITIES

- Consumers want to see themselves in beauty messaging
- Expand product offerings to meet consumers' needs Figure 9: LoveSeen "Find your fit" quiz, October 2020
- Make it personal with flexible options that add value Figure 10: Prose customized product example, August 2020
- Add value through flexible shopping options
- Appeal to the conscious consumer through a focus on DEI Figure 11: Thrive Causmetics charitable support, June 2020
- Social media is now a shopping hub
 Figure 12: Various beauty brands on Instagram Checkout, October 2020

COMPETITIVE STRATEGIES

- Using technology to create safer shopping Figure 13: Benefit brow try-on virtual tool, July 2020
- Video content and influencers appeal to younger generations

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Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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Figure 14: Brickell everyday skincare routine, January 2020

• Targeted innovation through gaming Figure 15: MAC x The Sims partnership, June 2020

THE CONSUMER – KEY TAKEAWAYS

- Most are shopping beauty online, but in-store is dominant
- Reassurances are needed to drive purchases and engagement
- Social media is a critical part of the online shopping experience

CONSUMER TRENDS IMPACTING ONLINE BEAUTY

- Technology
- Value
- Identity
- Rights
- Wellbeing

SHOPPING METHOD AND ONLINE ACTIVITY

- In-store is the top shopping method, but most beauty consumers shop across channels
 Figure 16: Shopping method, August 2020
- Most consumers begin and end their shopping in the same channel
- Social shopping/content gives younger generations the best of both worlds

Figure 17: Shopping method and online activity (NET) – by generation, August 2020

• Online is a destination for pre-purchase activity Figure 18: Online activity, August 2020

ACTIVITY BY ITEM

- No matter the item, most purchases involve online activity Figure 19: Activity by item, August 2020
- Reading reviews online factors in to all types of beauty purchases

Figure 20: Select activity by product, August 2020

- Online is a vehicle for product discovery Figure 21: Beautyque NYC virtual store, September 2020
- Different ages experience different online journeys Figure 22: Activity by item – select items, by age, August 2020

PURCHASE CONSIDERATIONS

Shoppers seek free reassurance before buying

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

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Figure 23: Macy's x DoorDash, October 2020

Figure 24: Purchase considerations, August 2020

- Loyalty programs still appeal to women Figure 25: Purchase considerations, by gender and age, August 2020
- Younger shoppers want to make it their own
- Convenience is a bigger consideration to Black consumers
 Figure 26: Purchase considerations NET, by race, August
 2020

BRAND ENGAGEMENT

 Accessible, affordable brands are piquing interest of young adults

Figure 27: Brand engagement - NET, August 2020 Figure 28: Select brand engagement - NET, by gender and age, August 2020

 Affluent young adults engage with digitally native, buzzy brands

Figure 29: Select brand engagement, by age and HHI, August 2020

Hispanic beauty shoppers like to explore brands
 Figure 30: Select brand engagement, by Hispanic origin,
 August 2020

ONLINE CONTENT

- Shoppers value each other's opinion Figure 31: Online content, August 2020
- Interest in ingredients spans generations
 Figure 32: Top claims in skincare, January-November 2020
 Figure 33: Online content, by generation, august 2020
- Young women want to know what to buy, and how to use it Figure 34: Marc Jacobs Fragrances virtual party launch, August 2020
 Figure 35: Online content, by gender and age, August 2020

PREFERRED RESOURCES AND THE ROLE OF SOCIAL MEDIA

- Category experts are highly sought Figure 36: Preferred online resources - NET, August 2020
- Social media is a catch-all resource Figure 37: Social media use, August 2020
- Visual content completes the experience for younger generations
- Young women want to turn inspiration into reality

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

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Figure 38: U Beauty shoppable Instagram content, October 2020

- Young men engage in video-based content Figure 39: Jack Black Skincare – "evening routine" video, September 2020
- Hispanic shoppers trust input from peers/other shoppers
 Figure 40: Preferred resources and social media use by
 Hispanic origin, August 2020

ATTITUDES TOWARD BEAUTY ONLINE

- Disinterest with shopping in-store benefits online shopping Figure 41: Attitudes toward beauty online, August 2020 Figure 42: Kiehl's virtual skincare expert example, April 2020
- Beauty consumers appreciate the adventure of shopping online

Figure 43: Attitudes toward beauty online, by gender and age, August 2020

• **Conscious consumers expect a stance on social issues** Figure 44: Attitudes toward online shopping, by select demographics, August 2020

DESIRED IMPROVEMENTS

- **Reassurance drives engagement** Figure 45: Desired improvements, August 2020
- Younger beauty consumers want an evolved, personalized experience

Figure 46: Desired improvements, by age, August 2020

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Consumer survey data
- Abbreviations and terms
- Abbreviations

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

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