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This report looks at the following areas:

- The impact of COVID-19 on Black women's makeup use and purchasing
- The disproportionate financial impact of the recession on Black women
- The impact of targeted and inclusive makeup brands launched within the past decade
- Product claims and trends that impact Black women's new product trial

Black women consider color cosmetics essential because these products enhance and shape their self-image as well as their public persona. Black women will engage with color cosmetics' during both healthy and lean economic times to replenish their supply as well as to try new looks because they want to stay on top of current trends promoted by influencers and other people they trust. As consumers, Black women require product trial (preferably in-store, prior to purchase), which will be a challenge in the COVID-19 era as in-store testing using communal products will be a thing of the past.



"Makeup is more than just part of a grooming routine for Black women. It is more like a coat of armor that represents who she is to the world, as well a way to secure her own personal sense of self. Social distancing due to COVID-19 has reduced her occasions to present herself to the world, but she continues to wear makeup for her own sense of wellbeing and normalcy amidst chaos."

- Toya Mitchell, Senior

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THE MARKET - WHAT YOU NEED TO KNOW

- Black consumer sales of makeup estimated to fall in line with total market
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