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This report looks at the following areas:

- Groceries generate only modest sales growth
- Most grocery shopping still happens in-store
- Younger shoppers look beyond supermarkets
- Time a key factor in grocery shopping frustration
- Shoppers look to store tech to save time and money
- Experiential concepts key to appealing to younger shoppers
- Shopping experience key to loyalty, especially among younger shoppers

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"While consumers continue to migrate slowly to shopping online for groceries, most grocery shopping still happens in stores, making continued investment in the instore shopping experience essential."

- John Owen, Associate Director - Food & Drink

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- Al will work behind the scenes to improve the shopping experience

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- Easier preparation options

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- An old concept that could be poised for growth

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Most grocery shopping still happens in-store

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- Perimeter a focal point for growth of online grocery shopping
- Younger shoppers look beyond supermarkets
- Convenience and quality fresh products guide store choice
- Shopper marketing needs to connect with shoppers before the store
- Experiential concepts far more interesting to younger shoppers
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