

Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Our consumer research shows opportunities for retailers to make their stores more customer-friendly and experiential, becoming somewhere where they are advised on and introduced to the technology they want." - Michael Oliver, Senior Retail Analyst

This report looks at the following areas:

- What are the opportunities for store-based retailers?
- Is online retailing of electricals finally taking off in Italy?

Increasing the spotlight on customers could also help to shift buyers' focus away from being so much on price and allow stores to show customers how they can offer a different and perhaps better service than online pureplayers. Stores have a lot of advantages but the online channel does too. It is the retailers that combine the best of both who will flourish.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

арас +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Areas covered in this report

Executive Summary

The market

Consumer spending

Figure 1: Italy: Consumer spending on electrical items (incl. VAT), 2014-18

Sector size and forecast

Figure 2: Italy: Household goods specialists' sales, excl VAT, 2014-18

Channels of distribution

Figure 3: Italy: estimated distribution of spending on electrical/electronic goods by channel, 2018

Companies and brands

Key metrics

Market shares

Figure 4: Italy: Leading electrical retailers' shares of spending on electricals, 2018

Online

The consumer

What they buy

Figure 5: Italy: electrical products purchased in the last 12 months, January 2019

How they shop

Figure 6: Italy: how they shop for electricals, in-store and online, January 2019

Where they shop

Figure 7: Italy: where they shop for electricals, January 2019

Attitudes to shopping for electricals

Figure 8: Italy: attitudes to shopping for electrical/electronic goods, January 2019

What we think

Issues and Insights

What are the opportunities for store-based retailers? The facts The implications Is online retailing of electricals finally taking off in Italy? The facts The implications

The Market – What You Need to Know

Electrical spending growth outstrips the market

Specialist retailers likely to have lost share

BUY THIS REPORT NOW



Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Prices of most electrical goods are falling

Specialists still account for the majority of spending on electricals

Consumer Spending

Economy weakening

Electrical spending growth outstrips the market

Figure 9: Italy: Consumer spending on electrical items (incl. VAT), 2014-18

Sector Size and Forecast

Specialist retailers likely to have lost share

Figure 10: Italy: Household goods specialists, sales, excl VAT, 2014-18

Figure 11: Italy: Household goods specialists, forecast sales, excl VAT, 2019-23

Inflation

Prices of most electrical goods are falling

Figure 12: Italy: Consumer prices, Annual % change, 2014-18

Figure 13: Italy: Consumer price inflation on electrical items, annual % change, July 2017-December 2018

Channels of Distribution

Specialists claim the majority of spending on electricals

Figure 14: Italy: estimated distribution of spending on electrical/electronic goods by channel, 2018

Companies and Brands – What You Need to Know

Expert/Unieuro is market leader

Unieuro on strong growth trajectory

Media World struggles to keep pace

Amazon growth outstrips Unieuro

Unieuro overtakes Media World to become biggest chain

Electricals one of the most well-developed sectors of online retailing

Leading Players

Expert/Unieuro is market leader

Unieuro on strong growth trajectory

Media World struggles to keep pace

Euronics, Trony and Comet

Amazon growth outstrips Unieuro

Figure 15: Italy: Leading electrical retailers, sales, 2014-18

Figure 16: Italy: Leading electrical retailers, outlet numbers, 2014-18

Figure 17: Italy: Leading electrical retailers, sales per outlet, 2014-18

Market Shares

Unieuro overtakes Media World to become biggest chain

Figure 18: Italy: Leading electrical retailers' shares of spending on electricals, 2015-18

Online

BUY THIS REPORT NOW



Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Technology ownership

Figure 19: Italy: personal ownership of smartphones by gender and age, Q4 2018

Figure 20: Italy: Household technology ownership, Q4 2018

Online activity

Figure 21: Italy: online purchasing in the past 12 months compared to other major European economies, 2014-18

Shopping online

Figure 22: Italy: Proportion of people buying electrical items online in the last 12 months, 2009-18

Online sales

Leading online players

Figure 23: Italy: Estimated sales of electricals online by leading retailers, 2015-18

The Consumer – What You Need to Know

Mobile phones most popular purchase

Trend towards online slowing?

Amazon is the most popular place to buy electricals

Consumers no longer expect to pay full price and Amazon is their online default

What They Buy

Mobile phones most popular purchase

Figure 24: Italy: electrical products purchased in the last 12 months, January 2019

Figure 25: Italy: electrical products purchased in the last 12 months, by gender, January 2019

Figure 26: Italy: electrical products purchased in the last 12 months, by age, January 2019

How They Shop – Online and In-Store

Trend towards online slowing?

Figure 27: Italy: how they shop for electricals, in-store and online, January 2019

Figure 28: Italy: how they shop for electricals, in-store and online, by gender and age, January 2019

Where They Shop

Amazon is the most popular place to buy electricals

Figure 29: Italy: where they shop for electricals, January 2019

Figure 30: Italy: where they shop for electricals, by age, January 2019

Channels used by retailers bought from

Figure 31: Italy: where they shop for electricals, by how they shop, January 2019

Figure 32: Italy: where they shop for electricals (leading specialists only), by how they shop, January 2019

Attitudes to Shopping for Electricals

Consumers no longer expect to pay full price and Amazon is their online default

Figure 33: Italy: attitudes to shopping for electrical/electronic goods, January 2019

Attitudes to shopping for electrical products by how they shop

Figure 34: Italy: attitudes to shopping for electrical/electronic goods, by how they shop, January 2019

Attitudes by retailers used

Figure 35: Italy: attitudes to shopping for electrical/electronic goods, by where they shop (Specialists), January 2019

BUY THIS REPORT NOW



Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 36: Italy: attitudes to buying electrical/electronic goods, by where they shop (online non-Specialists), January 2019

Appendix: Data sources, Abbreviations and Supporting Information

Abbreviations

Data sources

Amazon International

What we think

Prime

Marketplace

And what does that mean for electricals?

Where next?

Company background

Company performance

Figure 37: Amazon: Sales by activity, 2018

Mintel estimates

GTV vs Consolidated vs Direct sales

Recent performance

Figure 38: Amazon Group: Group financial performance, 2014-18

Figure 39: Amazon International: Estimated retail sales performance, 2015-18

Sales of electrical goods

Figure 40: Amazon Europe: estimated sales of electrical products, 2018

Retail offering

Consumer profile

Product mix

Figure 41: Amazon UK: Estimated sales by product, 2017

Marketing

Ceconomy

What we think

Trouble at the top as CEO departs

Hits pause button on Fnac Darty tie-up for now

Services prove lucrative ground for development

Moving towards frictionless payment in stores

Company background

Company performance

Figure 42: Ceconomy: Group financial performance, 2013/14-2017/18

Figure 43: Ceconomy: Outlet data, 2013/14-2017/18

Retail offering

Euronics International

What we think

BUY THIS REPORT NOW



Report Price: £995.00 | \$1343.55 | €1119.77

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Multichannel strategy compromised by group structure

Rethinking the digital sales channel

Reinventing physical points of sale

Company background

Company performance

Figure 44: Euronics International: estimated group financial performance, 2013-17

Figure 45: Euronics International: estimated outlet data, 2013-17

Retail offering

Expert Europe

What we think

The problems of operating a voluntary group

Online weak

Free recycling of old appliances bolsters green credentials

Company background

Company performance

Figure 46: Expert Europe: Estimated group financial performance, 2014-18

Figure 47: Expert Europe: Estimated outlet data, 2014-18

Retail offering

BUY THIS REPORT NOW