

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Add Hispanic flavor to the holidays
- Redefine prime time TV go live
- Meet Hispanics at the movies

When thinking about specific leisure activities, Hispanics tend to prioritize activities with friends and family, along with media content. The influence of technology is such that the majority claim they couldn't live without having access to the internet.



"Overall, the majority of Hispanics are pleased with their current lifestyles. Their level of satisfaction is strongly correlated with how well they get along with friends and family and how much they want them involved in their leisure time. In addition to friends and family, Hispanics' attitudes toward time and money for leisure can create some tension."

 Juan Ruiz, Director of Hispanic Insights

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	s +1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Table of Contents

OVERVIEW

- What you need to know
- Definition

EXECUTIVE SUMMARY

Market overview

Figure 1: Hispanics' lifestyles and entertainment attitudinal segments, August 2019

- Video summary
- Top takeaways
- The opportunities
- Add Hispanic flavor to the holidays

Figure 2: Presence of Hispanic dishes as part of Hispanics' celebrations of holidays, by language spoken at home and household income, August 2019

Redefine prime time TV – go live

Figure 3: Correspondence analysis – Symmetrical map – Content consumption, August 2019

Meet Hispanics at the movies

Figure 4: Hispanics' attitudes toward ads in movie theaters, indexed to all, April 2018-June 2019

What it means

THE MARKET - WHAT YOU NEED TO KNOW

- Four distinct groups of Hispanics have varying attitudes toward their lifestyles
- · Hispanic market demographics influence lifestyles
- The internet and family influence Hispanics' lifestyles

LIFESTYLES AND ENTERTAINMENT ATTITUDINAL SEGMENTS

 There are four ways Hispanics approach lifestyles and entertainment

Figure 5: Hispanics' lifestyles and entertainment attitudinal segments, August 2019

Change Seekers (20%)

Figure 6: Profile of Change Seekers, August 2019

Direction Seekers (17%)

Figure 7: Profile of Direction Seekers, August 2019

Peace Achievers (25%)

Figure 8: Profile of Peace Achievers, August 2019

Hectic Jugglers (38%)

Figure 9: Profile of Hectic Jugglers, August 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



ATTITUDINAL SEGMENTS IMPLICATIONS

Are Hispanics content with their lifestyles?

Figure 10: Hispanics' attitudes toward lifestyles and entertainment – Overall contentment, by attitudinal segments, August 2019

· Are Hispanics looking for a change?

Figure 11: Hispanics' attitudes toward lifestyles and entertainment – Change/areas of improvement, by attitudinal segments, August 2019

Are Hispanics overwhelmed?

Figure 12: Hispanics' attitudes toward lifestyles and entertainment – Life responsibilities, by attitudinal segments, August 2019

· The weight of family and friends

Figure 13: Hispanics' attitudes toward lifestyles and entertainment – Family and friends, by attitudinal segments, August 2019

MARKET FACTORS

- Hispanics' youthfulness centers lifestyles around family
 Figure 14: Hispanic share of total US population, by age, 2019
- Larger household sizes may limit "me-time" opportunities
 Figure 15: Average number of people per household, by race and Hispanic origin, 2018

 Figure 16: Households with related children, by race and
- Hispanic origin of householder, 2018 **Hispanics' value-oriented mentality also applies to leisure**

and entertainment

Figure 17: Median household income, by race and Hispanic

origin of householder, 2017

Figure 18: Household income distribution, by race and Hispanic origin of householder, 2017

MARKET PERSPECTIVE

The internet is an intrinsic part of Hispanics' lives

Figure 19: Hispanics' attitudes toward having internet, August 2019

Figure 20: How Hispanics access the internet at home, indexed to all, April 2018-June 2019

 Less-affluent and Spanish/bilingual Hispanics are more open to a disconnected life

Figure 21: Hispanics' attitudes toward having internet, by language spoken at home and household income, August 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Hispanic moms' lives revolve around their families

Figure 22: Factors that make Hispanics unique – Family, Hispanic moms vs all US moms, February 2018

LIFESTYLES AND ENTERTAINMENT CONSIDERATIONS – WHAT YOU NEED TO KNOW

- Media channels look to social media to grow awareness
- Holidays present opportunities for an intimate connection
- Gatherings offer opportunities to connect with both hosts and guests
- Not all soccer is created equal

LIFESTYLES AND ENTERTAINMENT CONSIDERATIONS

- The fight for attention is taking place on many fronts
- Univision is expanding ways of delivering content
 Figure 23: Univision Facebook posts for La Gata soap opera
 and Real America with Jorge Ramos, October-November
 2019
- Telemundo streaming its content for free after waiting period
- Disney+ has the ingredients Hispanics like
 Figure 24: Disney+ online ads, November 2019
- There are opportunities to become part of Hispanics' holiday celebrations
- Hispanic food is part of Hispanics' celebrations of US holidays

Figure 25: Presence of Hispanic dishes as part of Hispanics' celebrations of holidays, by language spoken at home and household income, August 2019

Figure 26: Walmart's Thanksgiving prepared food Facebook ad, November 2019

 More affluent Spanish-dominant Hispanics feel more compelled to have holiday decorations

Figure 27: Likelihood of Hispanics buying specific holiday decorations, by language spoken at home and household income, August 2019

 Hispanics' social lives offer opportunities to connect with both hosts and guests

Figure 28: Hispanics' attitudes toward visiting vs hosting friends/family, August 2019

 More-affluent Hispanics are more enthusiastic about hosting

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
Americas China	+1 (312) 943 5250 +86 (21) 6032 7300

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 29: Hispanics' attitudes toward visiting vs hosting friends/family, by language spoken at home and household income, August 2019

- There is more than soccer when connecting through sports
- Hispanics' interest in soccer is fragmented
 Figure 30: Hispanics' interest in sports Last 12 months, indexed to all, April 2018–June 2019
- Hispanics' sports participation declines with age
 Figure 31: Top sports Hispanics practice Last 12 months
 (including teens), by age, April 2018–June 2019

THE CONSUMER - WHAT YOU NEED TO KNOW

- Friends and family play an important role in Hispanics' leisure time activities
- Hispanics associate live TV and streaming services with different types of content
- Hispanics are avid moviegoers
- Hispanics keep on going to the mall
- · Hispanics exercise to tackle both physical and mental issues

TOP LEISURE ACTIVITIES

 Social and content-related activities consume most of Hispanics' time

Figure 32: Hispanics' past three month leisure time activities, August 2019

 Hispanics in different segments have different leisure priorities

Figure 33: Hispanics' past three month leisure time activities, by attitudinal segments, August 2019

 Household income influences Hispanics' engagement with paid activities

Figure 34: Hispanics' past three month leisure time activities, by language spoken at home and household income, August 2019

CONTENT SOURCES

- Spanish-dominant Hispanics welcome more content options
 Figure 35: Hispanics' attitudes toward more content options,
 by language spoken at home, August 2019
- Younger Hispanics more likely to be overwhelmed with more options

Figure 36: Hispanics' attitudes toward more content options, by age, August 2019

Live events to keep live TV going

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Figure 37: Correspondence analysis – Symmetrical map –

Content consumption, August 2019

Figure 38: Hispanics' association of types of content and

content channels, August 2019

MOVIE THEATER VISITATION

Hispanics overindex for visiting movie theaters more frequently

Figure 39: Number of times Hispanics went to the movies – Last 90 days, indexed to all, April 2018–June 2019

Movie theaters offer an engaging atmosphere to Hispanics

Figure 40: Hispanics' attitudes toward ads in movie theaters, indexed to all, April 2018-June 2019

Hispanics overindex for watching family-oriented movies

Figure 41: Types of movies Hispanics usually see, indexed to all, April 2018-June 2019

· Hispanic teens are avid moviegoers

Figure 42: Number of times Hispanic teens went to the movies
– Last 90 days, indexed to all teens, April 2018-June 2019
Figure 43: Reasons why Hispanic teens see movies, indexed to

all teens, April 2018-June 2019

SHOPPING MALL VISITATION

Hispanics visit malls multiple times per month

Figure 44: Hispanics' mall visitation frequency in past 12 months, indexed to all, August 2019

Younger Hispanics drive mall visitation

Figure 45: Hispanics' mall visitation frequency in past 12 months – Once a month or more often, by age, August 2019

Spanish-dominant Hispanics embrace mall visitation

Figure 46: Hispanics' mall visitation frequency in past 12 months – Once a month or more often, by language spoken at home and household income, August 2019

REASONS FOR VISITING MALLS

Malls are a meeting point

Figure 47: Reasons why Hispanics go to the mall, indexed to all, August 2019

· Reasons worth highlighting – TURF analysis

Figure 48: TURF analysis – Reasons why Hispanics go to the mall, August 2019

Figure 49: TURF analysis table – Reasons why Hispanics go to the mall, August 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



Gift/holiday shopping brings older Hispanic men to the mall

Figure 50: Incidence of Hispanics going to the mall for specific store and gift/holiday shopping, by gender and age, August 2019

More-affluent Spanish-dominant Hispanics more likely to embrace malls beyond shopping

Figure 51: Reasons why Hispanics go to the mall, by language spoken at home and household income, August 2019

Visiting the mall is a family activity

Figure 52: Reasons why Hispanics go to the mall, by presence of children in the household and their age, August 2019

WORKING OUT

Hispanics exercise for both body and mind

Figure 53: Reasons why Hispanics exercise, August 2019 Figure 54: Reasons why Hispanics exercise – Select reasons, by attitudinal segments, August 2019

 Exercising to relieve stress and lose weight more common among Hispanic women

Figure 55: Reasons why Hispanics exercise – Relieve stress and lose weight, by gender and parental status, August 2019

Weight and appearances can encourage those who are inactive.

Figure 56: What would get Hispanics who don't exercise to start, August 2019

 Hispanic women more likely than men to react to the right triggers

Figure 57: What would get Hispanics who don't exercise to start, by gender and age, August 2019

APPENDIX – DATA SOURCES AND ABBREVIATIONS

- Data sources
- Abbreviations and terms
- Abbreviations
- Terms
- A note about acculturation
- TURF methodology
- Correspondence analysis methodology

APPENDIX - CONSUMER DATA

Figure 58: How Hispanics access the internet at home, by household income, April 2018–June 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100

Report Price: £3695 | \$4995 | €4400





Figure 59: How Hispanics access the internet at home, by

language spoken at home, April 2018-June 2019

Figure 60: Hispanics' interest in sports – Last 12 months, by

age, April 2018-June 2019

Figure 61: Hispanics' interest in sports – Last 12 months, by

household income, April 2018-June 2019

Figure 62: Hispanics' interest in sports – Last 12 months, by

language spoken at home, April 2018-June 2019

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
EMEA	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit mintel.com.