

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"It is clear that people are paying attention to their health when eating out-of-home. But the conversation about healthy eating is ever-changing, especially when people's knowledge on how they should eat right is continually being undermined by the latest fad diets or lifestyle choices."

- Trish Caddy, Senior Foodservice Analyst

This report looks at the following areas:

- A healthy balanced meal is a key trend for 2019
- Will operators lose custom by not catering for vegans?
- Can restaurants launch own-brand retail ranges?

Breads and cereals are the mainstays of breakfast occasions for most British people. Beyond that, eating meat is still a part of everyday day life for many Brits.

Operators are now expected to develop dishes that are nutritious, low-calorie, and appropriately-sized, as the government looks set to implement mandatory menu labelling in a bid to tackle obesity. However, operators need to go further than the government requirements in order to cater to consumers' more complex nutritional requirements (ie to eat healthily for their total wellbeing).

Meanwhile, with greater awareness of the health benefits of a meat-free diet as well as the environmental impact of meat production, operators could lose valuable custom by not catering for vegetarians and vegans.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL:EMEA
+44 (0) 20 7606 4533

Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Covered in this Report

Executive Summary

The market

Pressure mounts on the out-of-home sector

Companies and brands

Vegan options

New retail ranges

The consumer

Nine in 10 Brits eat out-of-home

Figure 1: Overall usage by dining occasions, October 2018

Most Brits are meat eaters

Figure 2: Correspondence analysis of meal occasions by food types, October 2018

Close link between low-calorie items and healthier dishes

Figure 3: Key menu trends, October 2018

A healthy balanced meal is a key trend for 2019

Figure 4: Attitudes towards menu trends, October 2018

Most have a negative view of vegan meals

Figure 5: Perceptions of vegan meals, October 2018

Provide information on nutrition, ingredients, and allergens

Figure 6: Interest in menu labelling, October 2018

Scope for restaurants to launch own-brand retail ranges

Figure 7: Interest in restaurant-branded products, October 2018

What we think

Issues and Insights

A healthy balanced meal is a key trend for 2019

The facts

The implications

Will operators lose custom by not catering for vegans?

The facts

The implications

Can restaurants launch own-brand retail ranges?

The facts

The implications

The Market - What You Need to Know



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Pressure mounts on the out-of-home sector

Healthy eating

Sustainability

Ethical trading

Market Drivers

Healthy eating

Calorie content reduction

Sugar reduction targets

Salt reduction targets

Clear labelling

Allergen information

Calorie information

Food hygiene information

Ethical trading

Pay

Figure 8: NMW and NLW rates

£30,000 salary cap on foreign workers

Tipping

Sustainability and environment

Waste

Animal welfare

Labour calls for foie gras ban

Companies and Brands - What You Need to Know

Vegan options

New retail ranges

Launch Activity and Innovation

Vegan options

Plant-based milk

Full dining experience

Meat-free stores

Meat-free food markets

New retail ranges

Figure 9: New restaurant-branded retail ranges

The Consumer - What You Need to Know

93% of Britons eat out-of-home

Most Brits are meat eaters

A healthy balanced meal is a key

Close link between low-calorie items and healthier dishes

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Consumers are more likely to have a negative view of vegan meals

Provide information on nutrition, ingredients, and allergens

Scope for restaurants to launch own-brand retail ranges

Participation in Eating Out

More than nine in 10 Brits eat out

Figure 10: Overall participation in eating out, October 2018

Lunch and dinner are the most common meal occasions

Figure 11: Overall usage by dining occasions, October 2018

Breakfast and brunch led by full-time workers and young families

Food Types by Meal Occasion

Most Brits are meat eaters

Figure 12: Correspondence analysis of meal occasions by food types, October 2018

Figure 13: Correspondence analysis of meal occasions by food types, October 2018

Breads and cereals are breakfast mainstays

Figure 14: Breakfast food types, October 2018

Brunch is still a city-based dining occasion

Figure 15: Brunch food types, October 2018

Women eat a wide range of foods for lunch

Figure 16: Lunch food types, October 2018

Older dinners slant towards a paleo diet for dinner

Figure 17: Dinner food types, October 2018

Key Menu Trends

Men lean on dishes with functional benefits

Figure 18: Key menu trends, October 2018

"Clean" eaters care about ethical sourcing

Figure 19: Key menu trends (any rank), by key menu trends (any rank), October 2018

Close link between low-calorie items and healthier dishes

Attitudes towards Menu Trends

Older diners will turn to staff for their expert knowledge

Figure 20: Attitudes towards menu trends, October 2018

Small-plates fail to grip Younger Millennials

More prefer their own meal than dishes designed to share

Ethically-sourced and all-natural vegan dishes preferred

Calorie-conscious diners will appreciate calorie labelling

Figure 21: Attitudes towards menu trends, by key menu trends (any rank), October 2018

More needs to be done to normalise eating edible food waste

Women who brunch most interested in a balanced meal – CHAID Analysis

Figure 22: Attitudes towards menu trends - CHAID - Tree output, October 2018

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Perceptions of Vegan Meals

Consumers are more likely to have a negative view of vegan meals

Figure 23: Perceptions of vegan meals, October 2018

City-dwellers want healthy convenience

One in four Brits link veganism to being ethical

Interest in Menu Labelling

Make a good start in providing information on nutrition, ingredients, and allergens

Figure 24: Interest in menu labelling, October 2018

Serving size information appeals to all

Figure 25: Nutrition information of a hot chocolate drink by Costa Coffee

Health claims appeal to busy city lives

Baby Boomers care most about provenance

Interest in Restaurant-Branded Products

More than half bought condiments or dressings...

Figure 26: Interest in restaurant-branded products, October 2018

...and more than half bought cooking sauces or marinades

Figure 27: Examples of restaurant-branded products launched in the UK

Almost half have bought seasonings or stocks...

Figure 28: Examples of chef-branded products launched in the UK

...and almost half have bought chilled or frozen ready meals

Figure 29: Examples of chef/restaurant-branded products launched in the UK $\,$

Further potential for branded fresh produce

Figure 30: Examples of chef-branded products launched in the UK

Appendix - Data Sources, Abbreviations, and Supporting Information

Abbreviations

Consumer research methodology

CHAID analysis methodology

Figure 31: Attitudes towards menu trends – CHAID – table output, October 2018

Correspondence analysis methodology

Methodology



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com