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This report looks at the following areas:

- KOLs as marketing partner and marketing content producer
- Use KOLs to make brands more approachable
- Professionalization and decentralization

With the rapid growth of social media influencers and development of multichannel network (MCN) agencies, the key opinion leaders (KOL) industry is going through a professionalization process. In the near future, MCN will dominate the KOL market and function like a conglomerate of media agencies, advertising agencies, and talent agencies.



"With the rapid growth of social media influencers and development of MCN agencies, the KOL industry is going through a professionalization process and the KOL industry and market will be more competitive. The diversification of KOLs and social media followers will push the fragmentation of the KOL market but it will benefit brands by enabling the most suitable KOLs to speak to the

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