

## Computer Security - UK - January 2019

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“As more and more businesses, public services and consumers are becoming dependent on their technology platforms, digital activity is growing exponentially, which, in turn, is attractive to miscreants. This ranges from issues of national security to personal security, with the computer security sector constantly playing catch-up to increasingly sophisticated attacks.”

– Terry Leggett, Senior Analyst

This report looks at the following areas:

- **The Cloud – more or less secure?**
- **Computer threats are mobile too**
- **The Internet of Things gets targeted too**

The UK is regarded as the largest computer security market in Europe. It is now worth in excess of £5 billion including software; project services and outsourcing; hardware; networks and consultancy. The market has been dynamic largely as a result of market driven investment as continued widespread publicity surrounds breaches. This has huge reputational damage to corporates and invokes major fear among consumers. Growth is also now underpinned by the impact of the 2018 General Data Protection Act (GDPR) and the government's commitment to tackling cyber-attacks through the 2016 National Cyber Security Strategy, committing £2.4 billion to defend critical national infrastructure and deter cyber-criminal activity.

The international computer security industry is fragmented, comprising more than 1,200 major participants (often originating in the US). However, 2018 saw the government launch the Cyber Security Export Strategy, which aims to assist 800 UK cyber security companies expand their 2016 exports in a £1.5 billion global market that is expected to reach £759 billion by 2021.

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### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Methodology

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