

Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"As consumers drink alcoholic beverages less often due to their financial instability and health concerns, the category needs to offer more competitive products, either by focusing on price and promotions or delivering products with higher added value that bring innovations in terms of flavor, appearance and consumption experience, or in terms of healthy attributes."

- Ana Paula Gilsogamo, Food and Drink Specialist

This report looks at the following areas:

- Category has been losing space among Brazilian consumers
- Health concerns are one of the main reasons why consumers are drinking less of certain types of alcoholic drinks
- Bars, pubs and breweries have the challenge of encouraging consumers to go out on smaller occasions instead of staying at home

The category of alcoholic drinks has been affected by the health concerns of consumers and the search for cheaper options. These two factors have led consumers to control their intake of alcoholic drinks and opt for non-alcoholic beverages in some occasions. This opens an opportunity to invest in quality, which means consumers might save money buying less alcoholic drinks in terms of quantity, but still pay a bit more for premium products with higher added value in particular situations.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL:EMEA
+44 (0) 20 7606 4533

Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

+61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Definition

Executive Summary

Challenges

Category has been losing space among Brazilian consumers

Figure 1: Consumption changes - Brazil, July 2019

Health concerns are one of the main reasons why consumers are drinking less of certain types of alcoholic drinks

Bars, pubs and breweries have the challenge of encouraging consumers to go out on smaller occasions instead of staying at home Opportunities

Natural options and low calories content can attract Brazilians with health concerns

Delivery apps and purchase of alcoholic drinks via eCommerce can affect consumption habits at home

Non-flavored spirits without a mixer with an attractive appearance can expand their presence among Generation Z

Wine ranks second among the most consumed alcoholic drinks and can invest in options aimed at younger consumers

What we think

Market Drivers

Price of alcoholic drinks impacts consumption

Figure 2: Brazil's IPCA – Monthly variation, year to date accumulation, 12 months accumulation, and monthly weight for the overall index and subgroups (beer and other alcoholic drinks), products and services items and sub-items – June 2018 to June 2019

Health concerns are a barrier to the consumption of alcoholic drinks

Aging of the population

Delivery apps and purchase of alcoholic drinks via e-commerce can affect consumption habits at home

Key Players - What You Need to Know

Ambev promotes conscious consumption of alcoholic drinks

Category of alcoholic drinks can invest in functional options

Johnnie Walker's Game of Thrones edition is a sales success

Marketing Campaigns and Actions

Ambev promotes conscious consumption of alcoholic drinks

Figure 3: Ambev campaign

São Paulo City Council performs campaign to warn about alcohol consumption among young people

Figure 4: São Paulo City Council campaign

eCommerce platform associates wine with barbecue

Figure 5: Clube Wine campaign

Bob's milkshake with Amarula, specially designed for the Pride, is part of the brand's strategy to expand consumption forms

Figure 6: Bob's Amarula Milk Shake

Figure 7: Rei do Mate Amarula Cappuccino

Figure 8: Fran's Cafe products with Amarula

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Johnnie Walker launches a collection of clothes in partnership with RSV+

Figure 9: RSV+ and Johnnie Walker collection

Who's Innovating?

Options with herbs and spices can appeal to Brazilians

Figure 10: Percentage of launches by "fruits & vegetables" and "herbs & spices" flavors – Top five countries in launches of alcoholic drinks and Brazil, January 2016 to June 2019

drinks and Brazil, January 2016 to June 2019 Figure 11: Mix of herbs and spices for the preparation of gin-based cocktails – BeGIN

Figure 12: Sparkling Tea - Copenhagen Sparkling Tea Company

Category of alcoholic drinks can invest in functional options

Figure 13: Percentage of global launches by type of functionality within the category of non-alcoholic drinks, January 2016 to June 2019

Case Studies

Johnnie Walker's Game of Thrones edition is a sales success

Flavored option of vodka-based products gains space among young consumers and increases sales of Corote in 40%

Figure 14: Corote campaign

The Consumer - What You Need to Know

Generation Z stands out when it comes to non-flavored spirits without a mixer

Category can add value to products with more natural ingredients and production processes

Low cost motivates C consumers to drink alcoholic beverages at home

High-quality special editions can encourage AB consumers to try a new drink

Kits to prepare non-alcoholic cocktails can attract women aged 18-24

Higher consumption of alcoholic drinks at home can be an opportunity for delivery services

Alcoholic Drinks Consumption

National beer is the most consumed alcoholic drink in Brazil

Figure 15: Alcoholic drinks consumption – Brazil, July 2019

Generation Z stands out when it comes to non-flavored spirits without a mixer

Figure 16: Alcoholic drinks consumption, by generation – Brazil, July 2019

Figure 17: Geranium & Mallow - The Old Curiosity's Color Changing Gin

Consumption Changes

Category can add value to products with more natural ingredients and production processes

Figure 18: Consumption changes - Brazil, July 2019

Replacement for non-alcoholic drinks is greater than the exchange between categories

Figure 19: Less consumption motivation - Brazil, July 2019

Figure 20: O. Vine Wine Water Essence Water Chardonnay & Cabernet Sauvignon

Wine is the second most consumed alcoholic drink and has the potential to grow

Figure 21: Consumption changes, wine, by age group – Brazil, July 2019

Consumption at Home vs Out of Home

Immersive experiences can encourage consumers to visit bars, pubs and breweries in small occasions

Figure 22: Consumption at home vs out of home – Brazil, July 2019

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com



Report Price: £2958.60 | \$3995.00 | €3329.61

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 23: ESPN NBA House campaign

Low cost motivates C12 consumers to drink alcoholic beverages at home

Figure 24: Reasons for drinking at home, by socioeconomic group - Brazil, July 2019

Exclusive options can encourage women to consume more alcoholic drinks out of home

Figure 25: Consumption at home vs out of home, by gender - Brazil, July 2019

Figure 26: Prosecco House cocktail menu

Reasons for Trying a New Alcoholic Drink

Well-known brands of spirits can invest in innovative flavors

Figure 27: Reasons for trying a new alcoholic drink, by consumption of spirits - Brazil, July 2019

High-quality special editions can encourage AB consumers to try a new drink

Figure 28: Reasons for trying a new alcoholic drink, by socioeconomic group - Brazil, July 2019

Bartender's top picks can have a decisive role in the choice of those who are migrating to other alcoholic or non-alcoholic beverages

Figure 29: Reasons for trying a new alcoholic drink, by those who have drunk less of any alcoholic drink - Brazil, July 2019

Interest in Innovation

Consumers, in general, have an interest in alcoholic drinks low calories

Figure 30: Interest in innovation - Brazil, July 2019

Figure 31: La Pizka Sour

Kits to prepare non-alcoholic cocktails can attract women aged 18-24

Figure 32: Interest in innovation, by gender and age group – Brazil, April 2019

Figure 33: Tipple Box Espresso Tonic and Berry Sour mocktail set (non-alcoholic)

Options for special diets appeal to consumers aged 18-34

Figure 34: Interest in innovation, by age group - Brazil, July 2019

Figure 35: Ananias gluten-free wine

Figure 36: Video explaining the Daura production process

Attitudes and Opinions

Higher consumption of alcoholic drinks at home can be an opportunity for delivery services

Figure 37: Consumption at home vs out of home, by attitudes and opinions - Brazil, July 2019

Figure 38: Yoki Rappi Hour

Flavored spirits can boost consumption by focusing on cocktails

Figure 39: Attitudes and opinions, by consumption of flavored spirits without a mixer – Brazil, July 2019

AB consumers are more likely to associate alcoholic drinks they consume with their lifestyle

Figure 40: Attitudes and opinions, by socioeconomic group – Brazil, July 2019

Figure 41: Alcoholic drinks consumption, by socioeconomic group - Brazil, July 2019

Figure 42: Heineken TV campaign

Appendix - Abbreviations

Abbreviations

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com