

## Domiciliary Care - UK - July 2018

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“Independent care providers are already well-established in the market and are expected to offer services to those with ‘substantial’ care needs, as well as all other care clients. However, the ever-widening gap between the fees paid by LAs and the actual cost of service provision means some providers could refuse to provide services in certain areas, or leave the market altogether.”

– Lewis Cone, B2B Analyst

This report looks at the following areas:

- Green paper delay leading to uncertainty
- New innovations drive cost efficiency and could increase service provision

The UK market for domiciliary care rose in value between 2013/14 and 2017/18 - despite total market value falling in the first two years of the review period.

While the market is believed to have remained at a fairly consistent value over the last five years, the commercial sector is expected to represent just over a fifth of total market value. This also comprises the direct private sector supply and voluntary informal sectors, which meet the needs of the vast majority of low intensity contacts.

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### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Informal care drives growth  
Market value to rise by 5% to 2022/23

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Staff costs continue to rise due to the increased NLW and NMW rate, but U-turn over 'sleep-in' back pay has provided temporary relief

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Implications of Brexit  
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68% of people have not thought about how they would fund their long-term care

40% would prefer a family member or friend to provide them with care over an agency

Choosing when a carer visits and the care time provided are key factors behind agency choice

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68% of people have not thought about how they would fund their long-term care

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### Future Care Concerns

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Trade associations

Age UK

Care England (formerly English Community Care Association)

Carers UK

National Care Association

National Care Forum

United Kingdom Home Care Association (UKHCA)

Trade magazines

Care Management Matters

Care Talk

Caring Times

Caring UK

Community Care

Trade events

Care England 2018

Care Show 2018

Care Roadshow London 2018

Community Care Live 2018

Health + Care 2019

Primary Care and Public Health 2019

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