

Manned Security - UK - October 2017

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“The manned security market showed resilience in maintaining growth over the past year despite the wider climate of uncertainty. The custodial services sector remained the strongest performing area as it continued to benefit from public outsourcing, though it came under great scrutiny amid a number of front-page scandals about private prisons.”

– Marco Amasanti, B2B Analyst

This report looks at the following areas:

Definition

For the purposes of this report, the manned security market includes three main sectors: manned guarding, cash-in-transit (CIT), and custodial services. The manned guarding sector is the largest of the three, while the CIT and custodial services markets are still relatively small. The following definitions are used in this report:

- **Manned Guarding includes uniformed guards and guard patrols, with or without dogs, and either permanently or periodically on site. Also included are guards and plain clothes detectives in retail premises, keyholders, and personnel monitoring and responding to alarms. The manned guarding market also includes personnel involved in air traffic security, such as airport guarding, and baggage, cargo and mail screening. Diplomatic and anti-terrorist security, involving vehicle escort services, anti-bug sweeping and the detection of explosives, are also included in the sector.**
- **Cash-in-transit involves the transportation of cash and valuables. The sector includes the counting and processing of money, and the restocking of bank and building society cash dispensers.**
- **Custodial Services includes the design, construction, management and financing of private prisons, together with prisoner escorting and curfew enforcement via electronic monitoring.**

There has been an increasing trend for facilities management companies to provide manned security services, while the reverse is also true, with an increasing number of security companies offering facilities management services. However, as these contracts are often bundled with other services and provided under one facilities management contract, it is not always possible to analyse the value of the manned security aspect. The value of such facilities management contracts is therefore not included in this report. Facilities management services are analysed separately in the MBD report, The UK Facilities Management Market Development.

With such a high level of industry fragmentation it is not possible to review all the companies in a report of this type. The company profiles included are not a directory of industry participants, though the report does cover most major operators.

All values quoted in this report are at current prices unless otherwise specified. Market size data to 2015 includes inflation.

The term billion is used to represent one thousand million.

Some numbers in tables may not total due to rounding.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Trade associations

Association of Security Consultants

British Security Industry Association

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