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"Businesses in the sector need to embrace new and innovative technological solutions to traditional challenges in order to reinforce business efficiency and remain competitive in an increasingly time-pressurised environment. Adopting new technologies can help move goods as efficiently as possible and companies could suffer if they fail to integrate new tech into operations."

- Lewis Cone, B2B Analyst

### This report looks at the following areas:

- What are the key determinants driving the industry?
- Has the industry recovered alongside the economy since the financial crisis? What impact could Brexit have on performance?
- How have government schemes influenced market demand and supply?
- How have regulations and the threat of climate change changed the industry's approach?
  What are the key issues the industry needs to address to diversify its service provision
- and continue to compete globally over the long term?
- What does the future hold for UK logistical services?

The industry revolves around four main components: 1PL, 2PL, 3PL and 4PL. Some industry experts argue that a fifth component has also emerged: 5PL, which involves broadening operators' scope to e-business.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Regulation

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Т	Fransport Monthly
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Ţ	The Richmond Supply Chain Forum 2018

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