

Report Price: £3085.18 | \$3995.00 | €3666.43

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"The carbonated soft drinks industry has already realized that consumers are seeking healthier products and therefore has explored ways to make the category healthier: removing ingredients seen as bad, like sugar and artificial aromas, or even adding ingredients that brings healthy benefits and functionality, such as fibers and proteins, for example."

- Naira Sato, Food and Drink Analyst

This report looks at the following areas:

- AB consumers seek CSDs with less sugar
- More natural and energetic products may boost interest in CSDs
- Consumers are open to new products, but trying is essential

The Brazilian consumers perceive certain healthiness barriers in the consumption of CSDs (carbonated soft drinks), and for this reason they have been choosing healthier options of non-alcoholic beverages. Although the search for healthiness is a path with no return, it is important to remember that one of the most relevant factors in the consumption of food and drink is taste, and that even though the category has lost volume, many people will not stop consuming CSDs. With a higher supply of non-alcoholic beverages in the market, it is normal for the consumer to expand the range of products consumed, either by experimentation or adoption, and that the volume consumed is sprayed between more categories, rather than concentrated in CSDs, for example.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £3085.18 | \$3995.00 | €3666.43

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

Definition

Executive Summary

The market

Figure 1: Forecast of retail sales of carbonated soft drinks, by value, Brazil, 2011-21

Key players

Figure 2: Companies' shares in the carbonated soft drinks market, by value, Brazil, 2016

The consumer

Opportunity to boost consumption among adults

Figure 3: Consumption of CSDs among people with and without children, Brazil, January 2017

Different levels of gasification create product differential

Figure 4: Reasons for not drinking CSDs, by "they are too fizzy" claim, by age, Brazil, January 2017

Health-related benefits may determine the purchase of a CSD

Figure 5: Important factors when choosing a CSD, by age, Brazil, January 2017

CSDs may help replace vitamins and supplements

Figure 6: Attitudes to CSDs, by gender, Brazil, January 2017

What we think

Issues and Insights

AB consumers seek CSDs with less sugar

The facts

The implications

More natural and energetic products may boost interest in CSDs $\,$

The facts

The implications

Consumers are open to new products, but trying is essential

The facts

The implications

The Market - What You Need to Know

CSDs are losing space for healthier options

Recession, health problems and pressure on advertising to children influence the market

Market Size and Forecast

Economic recession and search for healthier options affects the market $% \left(1\right) =\left(1\right) \left(1\right) \left($

Figure 7: Retail sales of carbonated soft drinks, by value and volume, Brazil, 2011-21

Healthier options can keep interest in the category

Figure 8: Forecast of retail sales of carbonated soft drinks, by value, Brazil, 2011-21

Figure 9: Forecast of retail sales of carbonated soft drinks, by volume, Brazil, 2011-21

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £3085.18 | \$3995.00 | €3666.43

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Market Drivers

Unemployment impacts the Brazilians purchase power

More than half of the population is overweight

Hypertension boosts demand for products with less sodium

Pressure for sugar reduction

Advertising of beverages to children

Key Players - What You Need to Know

Coca-Cola leads the market

Herbs and condiments can be more widely used in CSDs

Greater prevalence of coconut water in CSDs

Market Share

Brands make strategic moves in the market

Figure 10: Companies' shares in the retail market of carbonated soft drinks, by value, Brazil, 2015-16

Figure 11: Companies' shares in the retail market of carbonated soft drinks, by volume, Brazil, 2015-16

Who's Innovating?

Innovations using herbs and condiments

Figure 12: Launches of carbonated soft drinks containing herbs/condiments, by top 10 countries, 2016

Opportunity to explore carbonated coconut water

Figure 13: Launches of beverages containing coconut water, global, 2015-16

The Consumer - What You Need to Know

Exploring carbonated soft drinks for adults

Amount of gas may be a barrier for young people

Consumers aged 35+ want healthier products

Women seek functional benefits

Consumption of Carbonated Soft Drinks

Naturalness vs. calories

Figure 14: Consumption of carbonated soft drinks, Brazil, January 2017

Exploring more natural sweeteners

Figure 15: Reduction of diet/light/zero CSDs consumption, by age, Brazil, January 2017

Opportunity to position CSDs for adults

Figure 16: Consumption of CSDs among people without children at home, Brazil, January 2017

Reasons for Not Drinking

Transparency on the label helps improve product confidence

Figure 17: Reasons for not drinking, Brazil, January 2017

Different levels of gasification create product differential

Figure 18: Reasons for not drinking by "too fizzy," by age, Brazil, January 2017

Oral health benefits can be attractive for those who work

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £3085.18 | \$3995.00 | €3666.43

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 19: Reasons for not drinking, by working status, Brazil, January 2017

Important Factors

Opportunity to further explore the glass bottle

Figure 20: Important factors, Brazil, January 2017

Health-related benefits may determine the purchase of a CSD

Figure 21: Important factors, by age, January 2017

There is a lack of organic CSDs without sugar

Figure 22: Important factors, by type of product consumed, Brazil, January 2017

Attitudes to Carbonated Soft Drinks

Brands can be more proactive when it comes to health

Figure 23: Attitudes to CSDs, Brazil, January 2017

CSDs can help replace vitamins and supplements

Figure 24: Attitudes to CSDs, by gender, Brazil, January 2017

CSDs from other countries appeal to singles

Figure 25: Attitudes to CSDs, by gender, Brazil, January 2017

Appendix - Market Size and Forecast

Figure 26: Carbonated soft drinks retail market in value and volume, Brazil, 2011-21

Appendix - Methodology and Definitions

Fan chart forecast

Abbreviations

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com