

Report Price: £2195.00 | \$2914.30 | €2501.64

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Only 15% of people thinking that they are unhealthy for a person of their age contrasts sharply with more than six in 10 people being overweight or obese. This highlights a vast array of opportunities for brands to support NHS initiatives to improve the health of the nation."

- Richard Caines, Senior Food & Drink Analyst

This report looks at the following areas:

- Room for more help from brands to encourage healthy eating habits
- Role for technology and benchmarking in increasing daily exercise
- Untapped space for brands to help people with anxiety and stress

Improving the state of the nation's health is a major challenge facing government, which it is addressing through a number of initiatives. Unhealthy lifestyles are putting pressure on already-stretched NHS resources, given that 40% of deaths in England are related to behaviour and the NHS spends more than £11 billion a year on treating illnesses caused by the effects of eating too much unhealthy food, inactivity, smoking and drinking alcohol.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2195.00 | \$2914.30 | €2501.64

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Executive Summary

The market

Government looking to tackle obesity problem

Figure 1: Trends in body mass index (BMI), England, 1995-2015

Evidence of moderation in drinking alcohol

Campaigns raising awareness of issue of mental health

'This Girl Can' campaign helps to get females more active

Ageing population increases pressure on NHS budgets

Income squeeze could impact on healthy lifestyles

The consumer

Half of people think they are healthy for their age

Figure 2: State of people's health, 2014-17

One in 12 take a strict approach to being healthy

Only a fifth getting 5-a-day every day

Figure 3: Frequency of health-related behaviours, August 2017

Only a third of people relax every day

Abstention and moderation in drinking alcohol

Young people the most anxious or stressed

Figure 4: How people deal with feeling anxious or stressed, August 2017

Sleep, diet and exercise most important for staying healthy

Figure 5: Habits seen as important for staying healthy, August 2017

Strong interest in apps with healthy eating ideas

Fifth of people track their number of steps

Figure 6: Measuring/tracking electronically and interest in measuring/tracking electronically aspects of health and lifestyles, August 2017

What we think

Issues and Insights

Room for more help from brands to encourage healthy eating habits

The facts

The implications

Role for technology and benchmarking in increasing daily exercise

The facts

The implications

Untapped space for brands to help people with anxiety and stress

The facts

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £2195.00 | \$2914.30 | €2501.64

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

The implications

The Market - What You Need to Know

Obesity levels still increasing

Government looking to tackle obesity problem

Evidence of moderation in drinking alcohol

Campaigns raising awareness of mental health

'This Girl Can' campaign helps to get females more active

Ageing population increases pressure on NHS budgets

Income squeeze could impact on healthy lifestyles

Social media having a big influence

Wearable technology helping with health and fitness

Market Drivers

Health and weight management drive healthy food habits

Figure 7: Reasons for eating healthily, November 2016

Obesity levels still increasing

Figure 8: Trends in body mass index (BMI), England, 1995-2015

Government looks to tackle obesity problem

Soft Drinks Industry Levy details announced

Government outlines its plan to tackle childhood obesity

New Change4Life app targets parents' health concerns

PHE's 'One You' campaign

Evidence of moderation in drinking alcohol

Figure 9: Limiting or reducing the amount of alcohol drunk in the last 12 months, November 2016

Campaigns raising awareness of mental health issues

Theresa May pledges to champion mental health

Celebrities go public about mental health

Businesses look to offer solutions

'This Girl Can' campaign helps to get females more active

Ageing population increases pressure on NHS budgets

Figure 10: Trends in age structure of the UK population, 2012-22

Income squeeze could impact on healthy lifestyles

Social media and technology having big influence

The Consumer - What You Need to Know

Half of people think they are healthy for their age

One in 12 take a strict approach to being healthy

Only a fifth getting 5-a-day every day

Only a third of people relax every day

Abstention and moderation in drinking alcohol

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £2195.00 | \$2914.30 | €2501.64

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Young people the most anxious or stressed

Sleep, diet and exercise deemed most important for staying healthy

Strong demand for food catering for healthy diets

Strong interest in apps with healthy eating ideas

Fifth of people track their number of steps

State of Nation's Health

Half of people think they are healthy for their age

Figure 11: State of people's health, 2014-17

Age-specific benchmarking gives people something to work on

"Biological age" harnessed by BBC and Fitness First

Higher-income households see themselves in best health

Figure 12: State of people's health, by age and gender, August 2017

Amount of Effort People Put into Staying Healthy

One in 12 take a strict approach to staying healthy

Figure 13: Amount of effort people put into staying healthy, 2015-17

For most people staying healthy takes effort

Over-65s put the most effort into leading a healthy lifestyle

Figure 14: Amount of effort people put into staying healthy, by gender and age, August 2017

Emphasis on health but also enjoyment

Frequency of Health-Related Behaviours

Only a fifth of people getting 5-a-day every day

Industry steps up efforts to boost veg intake

Figure 15: Frequency of health-related behaviours, August 2017

Majority of people never keep track of calories

Apps offer convenient calorie counting

Only a third of people relax every day

Relaxation embraced as a selling point from tea to tech

Evidence of abstention and moderation in drinking alcohol

Mental stimulation in short supply for many

Opportunities for employers and brain games to embrace mental stimulation

Dealing with Anxiety or Stress

Young people the most anxious or stressed

Listening to music most common means to deal with stress

Figure 16: How people deal with feeling anxious or stressed, August 2017

Going for a walk another popular way of dealing with stress

A third of people eat comfort food when stressed

Exercise a boost to physical and mental health

Habits Seen as Important for Staying Healthy

BUY THIS REPORT NOW **VISIT:** store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com



Report Price: £2195.00 | \$2914.30 | €2501.64

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Sleep, diet and exercise seen as most important for staying healthy

Figure 17: Habits seen as important for staying healthy, August 2017

Middle-aged get the least sleep

Strong demand for foods catering for healthy diets

Keeping well hydrated also seen as important

Usage of and Interest in Using Mobile/Tablet Apps

Strong interest in apps with healthy eating ideas

Figure 18: Usage and interest in using mobile/tablet apps for healthy recipes, healthy meal swaps and help with anxiety/stress management and mindfulness/meditation techniques, August 2017

Strong interest in apps to help manage and relieve stress

Under-35s, mums and affluent households show most interest in anti-stress apps

Interest in Electronic Measuring or Tracking Aspects of Health and Lifestyles

A fifth of people track their number of steps

Figure 19: Measuring/tracking electronically and interest in measuring/tracking electronically aspects of health and lifestyles, August 2017

Strong interest in tracking key health statistics and sleep

Interest in tracking a number of aspects of health and lifestyles

Figure 20: Number of aspects of health and lifestyles people are interested in measuring or tracking electronically, August 2017

Appendix - Data Sources, Abbreviations and Supporting Information

Abbreviations

Consumer research methodology

APAC +61 (0) 2 8284 8100 EMAIL: reports@mintel.com