

Report Price: £1995.00 | \$2672.70 | €2262.13

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"The continued blurring of gender stereotypes in society may be slow to manifest when it comes to family responsibilities, but coming years will see more of a balance between cleaning tasks conducted by mothers and by fathers. When it comes to keeping homes clean and hygienic, families still focus on the removal of 'germs', but this doesn't tell the whole story."

- Hera Crossan, Research Analyst

This report looks at the following areas:

- Balancing household responsibilities
- Chemicals in the firing line
- Keeping the household illness-free

Mothers of under-18s continue to take on the lion's share of cleaning responsibilities in the household, but the blurring of gender roles in society is filtering through to the home and will change how marketers promote cleaning products to families in coming years.

Health and safety are paramount concerns which could drive interest in products that specifically claim to help prevent the onset or spread of illness amongst residents. However, it isn't necessarily just about making homes 'germ-free'; parents of under-18s are also looking to safeguard children against exposure to chemicals, which could leave a lasting imprint on their health.

BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL:EMEA
+44 (0) 20 7606 4533

Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

APAC +61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £1995.00 | \$2672.70 | €2262.13

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

Overview

What you need to know

Cleaning tasks covered in this Report

Executive Summary

The market

Falling birth rate suggests less need for cleaning products

Rise in self-employment driven by women

Advertising moves away from gender stereotyping

The consumer

Gender imbalance in cleaning still exists...

Figure 1: Cleaning responsibility amongst parents of under-18s, August 2017

...due to traditional gender roles still being prevalent

Figure 2: Cleaning responsibility amongst parents of under-18s, by gender, August 2017

Children given 'softer' tasks

Figure 3: Cleaning responsibility of children, August 2017

Kitchen is top area of focus for families

Figure 4: Frequency of cleaning amongst parents of under-18s, August 2017

Parents of under-18s spend longer cleaning...

Figure 5: Cleaning duration, parents of under-18s vs non-parents of under-18s, August 2017

...yet are less likely to seek convenience when buying products

Figure 6: Purchase factors, parents of under-18s vs non-parents of under-18s, August 2017

Encouraging kids to take action

Figure 7: Behaviours around cleaning amongst parents of under-18s, August 2017

Preventing illness is crucial

Figure 8: Attitudes towards germs amongst parents of under-18s, August 2017

Visual cues drive cleaning for parents

What we think

Issues and Insights

Balancing household responsibilities

The facts

The implications

Chemicals in the firing line

The facts

The implications

Keeping the household illness-free

The facts



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £1995.00 | \$2672.70 | €2262.13

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

The implications

The Market - What You Need to Know

Falling birth rate suggests less need for cleaning products

Rise in self-employment driven by women

Advertising moves away from gender stereotyping

Market Drivers

Fewer children, less mess, less cleaning

Figure 9: Number of live births and total fertility rate (TFR), England and Wales, 2010-16

Focus on work/life balance driving self-employment among women

Figure 10: Employment and unemployment, by gender, 2012-22

A step back from gender stereotyping

Paid-for services more sought by parents

Figure 11: Use of home cleaning service, parents of under-18s vs non-parents of under-18s, August 2017

Financial confidence begins to slip

Figure 12: Proportion of respondents who describe their current financial situation as 'Healthy', by parental status, December 2014-August 2017

Supermarket price war dents value sales

Figure 13: Where parents of under-18s spend the most on grocery shopping in a typical month, and which other grocery retailers they shop at in a typical month, September 2016

Household dust = obesity?

Figure 14: Children's overweight and obesity prevalence, by gender, 1995-2015

The Consumer - What You Need to Know

Gender imbalance in cleaning still exists...

...due to traditional gender roles still being prevalent

Children given 'softer' tasks

Kitchen is top area of focus for families

Parents of under-18s spend longer cleaning

Encouraging kids to take action

Preventing illness is crucial

To kill germs, or not to kill germs

Visual cues drive cleaning for parents

Cleaning Responsibility

Share and share alike

Figure 15: Cleaning responsibility amongst parents of under-18s, August 2017

Traditional gender roles still dominate

Figure 16: Cleaning responsibility amongst parents of under-18s, by gender, August 2017

Children given 'softer' tasks

Figure 17: Cleaning responsibility of children, August 2017

Children's low exposure to the category could have implications

Cleaning Frequency and Duration

BUY THIS REPORT NOW VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com



Report Price: £1995.00 | \$2672.70 | €2262.13

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Parents prioritise kitchen cleaning over bathrooms

Figure 18: Frequency of cleaning amongst parents of under-18s, August 2017

Children drive a need to clean

Figure 19: Frequency of cleaning amongst non-parents of under-18s, August 2017

Mitigating the risk of indoor air pollution

Figure 20: Cleaning of rooms more than once a week*, parents of under-18s vs non-parents of under-18s, August 2017

Parents clean for longer

Figure 21: Cleaning duration, parents of under-18s vs non-parents of under-18s, August 2017

Purchase Factors

Consumers value price over brand

Figure 22: Purchase factors, parents of under-18s vs non-parents of under-18s, August 2017

Parents focus more on health and safety...

Figure 23: Ariel 3in1 Pods in family pack with child lock system (P&G), July 2017

...which could impact future interest in fragranced household care

Parents place lower priority on environmental factors

Behaviours around Cleaning

Encouraging kids to take action

Figure 24: Behaviours around cleaning amongst parents of under-18s, August 2017

Parents of teens recycling more

Seeking online advice can spark engagement

Harnessing interest in alternative ingredients

Attitudes towards Germs

Preventing illness crucial aspect of cleaning

Figure 25: Attitudes towards germs amongst parents of under-18s, August 2017

Natural products need to prove their worth

To kill germs, or not to kill germs

Parents lean more on visual cues

Figure 26: Percentage point difference for attitudes towards germs (any agree only), parents of under-18s vs non-parents of under-18s, August 2017

Appendix - Data Sources, Abbreviations and Supporting Information

Abbreviations

Consumer research methodology

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | China +86 (21) 6032 7300

APAC +61 (0) 2 8284 8100 | **EMAIL:** reports@mintel.com