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"The analgesics market experienced growth in recent years. A majority of consumers turn to OTC pain management product to treat pain, with internal analgesics remaining the dominate choice for pain relief, though external analgesics continue to experience faster growth. Interest is growing for naturally-positioned remedies." - Marissa Gilbert, Senior Health and Wellness Analyst

This report looks at the following areas:

- Consumers who stock up are less satisfied with their pain reliever
- Dependency concerns and war on opioids could impact analgesic sales
- The benefits of feminine pain relievers less apparent to key consumer group

Definition

This Report focuses on analgesics and pain management devices that are available over the counter/ without a prescription.

For the purposes of this report, Mintel has segmented the OTC analgesics and pain management devices market as follows.

- OTC internal analgesics, such as Acetaminophen, aspirin, ibuprofen, naproxen sodium, magnesium salicylate
- OTC external analgesics, such as rubs, topical creams/sprays, and patches/wraps with heating/cooling properties
- Muscle/body support devices, such as muscle sleeves and bandages and compression hosiery

Electrotherapy devices, such as TENS (transcutaneous electrical nerve stimulation) units, are also covered in this Report, but not included in the market size.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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Table of Contents

	What you need to know			
	Definition			
X	The issues			
	Consumers who stock up are less satisfied with their pain reliever Figure 1: Keep OTC on hand and satisfaction with current pain reliever, by pain self-assessment, April 2016			
	Dependency concerns and war on opioids could impact analgesic sales Figure 2: Dependency concern, April 2017			
	Figure 2. Dependency concern, April 2017			
	The benefits of feminine pain relievers less apparent to key consumer group			
	Figure 3: Feminine pain relievers work the same as any oral pain reliever, by age, April 2017			
	The opportunities			
	Those with unbearable, constant, long-term pain still seeking relief			
	Figure 4: Willingness to try new pain relievers, try anything, and rely on daily pain reliever, by pain self-assessments, April 2017			
	Newer pain relieving formats have limited use, yet significant potential			
	Figure 5: regular use and interest in using external patch/wrap and TENS device, April 2017			
	Free-from claims can boost natural perceptions			
	Figure 6: Share of pain reliever product launches, by claim, 2012-16			
	What it means			
h	e Market - What You Need to Know			
	Sales of OTC remedies remain steady, a result of pervasive pain			
	External analgesics growing, while internal accounts for vital quantity			
	OTC TENS market the new breakout in pain management			
	Age dynamics and the war on opioids impact product sales			
1 a	arket Size and Forecast			
	Pain and sales of OTC remedies are constant			
	Figure 7: Total US sales and fan chart forecast of OTC analgesics and pain management devices, at current prices, 2012-22			

Sales of pain relieving products continue in stride

Figure 9: Total US retail sales and forecast of OTC analgesics and pain management devices, by segment, at current prices, 2012-22

Figure 10: Total US retail sales and forecast of OTC analgesics and pain management devices, by segment, at current prices, 2015 and 2017

Market Perspective

OTC TENS market expected to grow; more devices hit the market Figure 11: Total US retail sales of OTC TENS devices, at current prices, 2014-16

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Figure 12: MULO sales of electrotherapy devices, by leading companies and brands, rolling 52 weeks 2016 and 2017

Market Factors

Age impacts choice in pain management

Figure 13: US population aged 18 or older, by age, 2011-21

The war on opioids: the push to reduce abuse

Key Players – What You Need to Know

J&J is the leader in pain management sales

External analgesics segment growth outpaces internal remedies

Minimal innovation and absence of a defined need stalls sales

Free-from, improved package functionality, and product blurring

Company and Brand Sales of OTC Pain Relievers

Trust is reclaimed; J&J is back on top while Bayer and Pfizer drop

Figure 14: MULO sales of OTC pain medication and devices, by leading companies, rolling 52 weeks 2016 and 2017

What's Working?

External analgesics' sales boom due to a flood of Lidocaine

Figure 15: MULO sales of external analgesics, by leading brands, rolling 52 weeks 2016 and 2017

J&J keeps gaining market share

Figure 16: MULO sales of internal analgesics, by leading companies and brands, rolling 52 weeks 2016 and 2017

Retail presence a must for new introductions to gain widespread use

What's Struggling?

Minimal innovation stalls muscle support device and ice/heat pack sales Figure 17: Total MULO sales of muscle/body support devices and ice/heat packs, rolling 52 weeks 2016 and 2017

"Pink" pain relievers are not attaining acceptance

Figure 18: MULO sales of feminine pain relievers, by leading brands, rolling 52 weeks 2016 and 2017

What's Next?

Fragrance-free and free-from ingredient claims on the rise

Figure 19: Share of pain reliever product launches, by claim, 2012-16

Reducing the pain of opening the pill bottle

New product launch blurs product lines

The Consumer – What You Need to Know

Most adults experience pain and in multiple places of the body

Internal analgesics are pervasive, external have more limited users

Retail stores are the go-to for pain relievers

For most people pain is occasional and tolerable

People focus on overall wellbeing and new products for relief

Many consumers keep a pain reliever on hand

Location of Pain

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Most adults experience pain; headache or back pain are leading types

Figure 20: Location of pain repertoire, April 2017

Figure 21: Location of pain, April 2017

Number and types of pain experienced vary some by age

Figure 22: Location of pain repertoire, by age, April 2017

Figure 23: Location of pain, by age, April 2017

Headaches and migraines impact women most

Figure 24: Headache and migraine pain, by gender, April 2017

White and Hispanic adults experience more pains

Figure 25: Location of pain repertoire, by race and Hispanic origin, April 2017

Pain Reliever Usage

Internal OTC pain relievers are the common go-to for relief

Figure 26: Pain reliever use, April 2017

External pain relievers have more limited regular users

Figure 27: Profile of regular external OTC medicated rub/ointment pain reliever users, April 2017

Figure 28: Profile of regular external OTC medicated patch/wrap pain reliever users, April 2017

Newer pain relieving formats have limited use, yet significant potential

Figure 29: Regular use and interest in using external patch/wrap and TENS device, April 2017

Regular pain reliever use increases with additional pain experienced

Figure 30: Regularly use for pain relief, by repertoire of source of pain, April 2017

Purchase Location

Retail stores are the go-to for pain relievers

Figure 31: Pain reliever purchase location, April 2017

Young adults are shopping drug stores most for relief

Figure 32: Pain reliever purchase location, by age, April 2017

TENS devices have an online presence

Figure 33: TENS device purchase location, April 2017

Pain Self-assessment

For the most part pain occurs on occasion and is tolerable

Figure 34: Pain self-assessment, April 2017

Most people describe pain as somewhere in the middle

Figure 35: Unbearable or tolerable pain self-assessment, by types of pain, April 2017

Figure 36: Constant or occasional pain self-assessment, by types of pain, April 2017

The more types the less tolerable the pain

Figure 37: Unbearable or tolerable pain self-assessment, by repertoire of source of pain, April 2017

Unbearable pain is more constant; tolerable pain is occasional

Figure 38: Unbearable or tolerable pain self-assessment, by occasional or constant pain self-assessment, April 2017

General Attitudes and Behaviors

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People will seek out relief for the benefit of their health Figure 39: General attitudes and behaviors, April 2017

Natural and non-medicinal options could ease dependency concerns Figure 40: General attitudes and behaviors, by gender and age, April 2017

Those with unbearable, constant, long-term pain still seeking relief Figure 41: General attitudes and behaviors, by pain self-assessments, April 2017

The type of pain people experience dictates pain reliever use

Figure 42: Location of pain by general attitudes and behaviors, April 2017

Attitudes toward OTC Medications

Preparedness is the first defense in managing pain

Figure 43: Attitudes toward OTC medications, April 2017

Those with enduring pain keep something on hand, but are less satisfied Figure 44: Pain self-assessment, by Attitudes toward OTC medications, April 2016

Older adults are habitual; young adults seek out value

Figure 45: Attitudes toward OTC medications, by gender and age, April 2017

Women using feminine pain relievers agree less with the need

Figure 46: Feminine pain relievers work the same as any oral pain reliever, by age, April 2017

Appendix – Data Sources and Abbreviations Data sources

Sales data Fan chart forecast

Consumer survey data

Abbreviations and terms

Abbreviations

Appendix – The Market

Figure 47: Total US retail sales and forecast of OTC analgesics and pain management devices, at inflation-adjusted prices, 2012-22 Figure 48: Total US retail sales and forecast of OTC analgesics and pain management devices, by segment, at current prices, 2012-22 Figure 49: Total US retail sales of OTC analgesics and pain management devices, by channel, at current prices, 2012-17 Figure 50: MULO sales of electrotherapy devices, by leading companies and brands, rolling 52 weeks 2016 and 2017

Appendix – Key Players

Figure 51: MULO sales of external analgesics, by leading companies and brands, rolling 52 weeks 2016 and 2017

Figure 52: MULO sales of muscle/body support devices, by leading companies and brands, rolling 52 weeks 2016 and 2017

Figure 53: MULO sales of ice/heat packs, by leading companies, rolling 52 weeks 2016 and 2017

Appendix – The Consumer

Figure 54: Profile of regular heat/ice pack pain reliever users, April 2017

Figure 55: Profile of regular muscle/body support pain reliever users, April 2017

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