

## Sweet & Savoury Spreads - Global Annual Review - 2016

Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Though taste and wellness are core category drivers, a key trend for 2015 was the development of upmarket, artisanal brands aimed at an adult rather than a family market"
- David Turner, Global Food and Drink Analyst

## This report looks at the following areas:

- Hummus juggernaut continues
- · Nut and chocolate spreads grow up
- · Concerns over sugar bedevil jam and fruit spreads

# BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

+86 (21) 6032 7300

+61 (0) 2 8284 8100

EMAIL: reports@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



## Sweet & Savoury Spreads - Global Annual Review - 2016

Report Price: £1750.00 | \$2834.04 | €2223.04

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

#### **Table of Contents**

#### Overview

- Figure 1: Fastest and slowest growing sweet spread markets by retail value, last five years
- Figure 2: Global retail sweet and savoury spread NPD by top five markets, 2015
- Figure 3: Leading on pack claims retail sweet and savoury spread launches, global, 2015
- Figure 4: Top 10 flavours\* retail sweet and savoury spread launches, global, 2015
- Figure 5: Sweet Spreads, Global Market Performance

#### The Big Stories

#### Hummus juggernaut continues

- Figure 6: Selected dip purchasing, US, October 2014
- Figure 7: Top 10 flavour components, chilled dips, Europe, 2015
- Figure 8: Types of savoury spread eaten, selected European markets, 2014

#### Nut and chocolate spreads grow up

- Figure 9: Selected factors considered important in purchase of nut spreads, by generation, US, December 2014
- Figure 10: Sweet spreads, launches by segment, Europe, 2013-15

#### Concerns over sugar bedevil jam and fruit spreads

- Figure 11: Host foods use for fruit spreads, US, December 2014
- Figure 12: Fruit spreads, leading on pack claims, global, 2015

### **Notable Products**

#### Spreads embrace trend for alternative proteins

Bold takes on health propositions

Cookie butter and coconut jam: potential super-trends for 2016

## Looking to the Future

## From sobrasada to 'nduja and even bacon jam, meat spreads go premium

Figure 13: Interest in ethnic cuisine types at restaurants, US, July 2015 versus April 2012

### Emerging market potential for fortified nut spreads

- Figure 14: Countries or areas with highest percentage of underweight children aged under-5, 2009-14
- Figure 15: Retail nut spread launches, Asia\*; Middle East and Africa, 2012-15, index on 2014

#### Vegetables and pulses boost spreads' health credentials

- Figure 16: Importance of nutrition claims for chips and dips, by generation, US, October 2014
- Figure 17: Savory spreads, Vegetarian / vegan claims, global, 2011-15

#### The Analyst's View



VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094

APAC +61 (0) 2 8284 8100