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image

"The plumbing products sector has been recovering strongly from the recession, aided by the en-suite trend, high house price inflation encouraging home improvements, and comparatively buoyant new construction activity. Even so, there have been areas of disappointment, such as the government's intervention on boiler replacements."

**Terry Leggett, Senior Analyst** 

# This report looks at the following areas:

Definition

This report covers the UK market and industry for plumbing products, comprising domestic central heating products, commercial heating products, water heating products, bathroom and sanitaryware products, tubes, pipes and fittings, and kitchen products.

For the purposes of this report, the UK domestic central heating market has been defined as follows:

- Boilers
- Radiators
- Heat Controls
- Pumps

The UK commercial heating market has been defined as follows:

- Commercial Boilers
- Steel Radiators
- Other Radiators
- Heat Emitters
- Warm Air Heaters
- Radiant Heaters

The UK bathroom and sanitaryware market has been defined as follows:

- Baths
- Sanitaryware
- Sinks
- Taps & Mixers
  Showers
- Bathroom Accessories

The UK tubes, pipes and fittings market for plumbing has been defined as follows:

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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