

Utility Capital Expenditure - UK - December 2016

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“The approach to infrastructure investment is in transition across the utility industry. Whereas spending was previously mainly output-driven, future investment decisions will be increasingly centred on innovation, asset optimisation and long-term outcomes. Operators will also be challenged by rising pressure from industry regulators to reduce costs for consumers.”

Claudia Preedy - B2B Analyst

This report looks at the following areas:

- What does the shift towards total expenditure (Totex) and long-term outcomes in AMP6 mean for the water and sewerage industry?
- What are the implications of Brexit on the UK water and sewerage sector?
- Will the UK's decision to leave the EU affect the country's renewable energy generation and decarbonisation targets?
- What are the key drivers for investment and challenges facing the electricity transmission sector?
- What are the key drivers for replacement expenditure by gas distribution network operators?

This report is segmented between the following sectors:

- Water and Sewerage
- Electricity Transmission and Distribution
- Gas Transmission and Distribution

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Trade associations and regulatory bodies

Association of Electricity Producers

Energy Networks Association

Energy Industries Council

Energy Retail Association

Office of Gas and Electricity Markets (Ofgem)

Office of Gas and Electricity Markets - Scotland (Ofgem Scotland)

Office of Gas and Electricity Markets - Wales (Ofgem Wales)

Energy Networks Association

Society of British Gas Industries

Association of Consulting Engineers

British Water

British Waterways Board

Chartered Institution of Water & Environmental Management

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OFWAT

Society of British Water & Wastewater Industries

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