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"Network Rail is currently undertaking its 'biggest investment in rail infrastructure since the Victorian era', which is driven by capacity requirements and the modernisation of the UK rail network. Network Rail encountered significant difficulties in delivering its enhancement programme." – Claudia Preedy - B2B Analyst

## This report looks at the following areas:

- How has UK rail infrastructure investment developed in the last five years?
- What has been the financial performance of the key players in the UK rail sector's supply industry in recent years?
- What are the key drivers for UK railway investment?
- What are Network Rail's expenditure-plans for Control Period Five?
- What is the projected future demand for rolling stock in Great Britain?

This report analyses expenditure by the rail sector in both rolling stock and infrastructure investments. As such, the market includes the following sectors:

- civil engineering work
- track and signalling work, including new routes and new electrification
- rolling stock, including eligible refurbishment work
- stations, including retail outlet buildings
- other expenditure associated with the rail business

All values quoted in this report are at current prices unless otherwise specified.

Some numbers in tables do not add exactly due to rounding.

The term billion is used to refer to one thousand million.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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