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"While health considerations are important for Irish consumers when snacking, they are also choosing to indulge in products such as chocolate and cakes. Developing healthy snacks that focus on taste can tap into the treat factor that consumers are looking for and enable them to consume fewer calories without reducing indulgence."

- James Wilson, Research Analyst

This report looks at the following areas:

- How often do Irish consumers snack throughout the day?
- · How have I rish consumers' snacking habits changed?
- · What types of food are I rish consumers snacking on?
- · What are the key health issues associated with the snack foods market?

Snacking is an ingrained habit in Ireland. Indeed, Irish consumers are most likely to snack twice during a typical day and despite the increasing portability of snacks and development of on-the-go formats, snacking is most likely to take place at home.

Health considerations play a significant role in the Irish snacking market. Although Irish consumers have reduced the amount of sweet snacks they eat because of the negative headlines around sugar, snack food operators remain under pressure from the NI and RoI governments to further reduce the sugar content of their products. Single portion packs, free-from snacks and snacks with added vitamins and minerals such as protein are health-related NPD opportunities that can enable snack food producers to tap into the healthy eating and lifestyle trends.

However, indulgent snacks are still popular among Irish consumers. This indicates that there continues to be demand for treat snacks despite a focus on healthy eating habits. Going forward, the challenge for snack food producers is to combine health and taste to enable people to consume fewer calories without reducing the indulgence factor.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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